



SRF LIMITED

Registered Office: C-8, Commercial Complex, Safdarjung Development Area, New Delhi -110 016; **Tel.:** +91-11- 26857141; **Fax.:** +91-11-26510428; **Corporate Office:** Block - C, Sector -45, Gurgaon - 122 003 (Haryana); **Tel.:** +91 - 124 - 4354 400; **Fax.:** +91-124-4354 500 **Website:** www.srf.com, **Email:** Buyback2011@srf.com **Contact Person:** Mr. Anoop K. Joshi, Vice-President and Company Secretary

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SRF LIMITED

This Corrigendum to the Public Announcement ("PA") dated March 16, 2011 issued on March 17, 2011 pursuant to the letter issued by Securities and Exchange Board of India bearing reference no. SEBI/CFD\DCR2\EB\OW\11462\2011 dated April 05, 2011 in connection with the Buyback of Equity Shares from the open market through the electronic trading mechanism of the Stock Exchanges by SRF Limited ("SRF" or "the Company"). This Corrigendum should be read in conjunction with the PA. The capitalized terms and abbreviations used in this Corrigendum have the same meaning as ascribed to them in the PA, unless otherwise specified.

The shareholders of SRF are requested to kindly note the following:

1. The following note has been added below the table in Clause 4.1 of the PA and to be read in line with the details of the Issued and Subscribed and Paid-up Capital provided in the table:

With reference to the Issued and Subscribed and paid up Capital above kindly note: Difference in Issued and Subscribed capital is on account of: (1) Equity shares aggregating to 4,056,755 which were issued in IPO of the Company in 1973 and preferential issue of the Company in 1995 and have since been forfeited (2) 933 equity shares undersubscribed in rights issue of the Company in 1975 (wherein 933,334 equity shares were issued and 932,401 equity shares were subscribed) and 1,887,976 equity shares undersubscribed in rights issue of the Company in 1998 (wherein 23,838,514 equity shares were issued and 21,950,538 equity shares were subscribed) and (3) Allotment of 342 equity shares on conversion of Fully Convertible Debentures in 1998 which the Company inadvertently did not record in both Issued and Subscribed Capital in the annual report for 1997-98, however the same was rectified in the annual report for 1998-99 in Subscribed capital only but corresponding effect to Issued capital was not given.

The number of shares can be reconciled by reducing the number of shares in (1) and (2) and adding (3) above to the Issued capital.

2. The date of commencement of the Buyback as appearing in the table in clause 11 of the PA be read as "April 06, 2011"
3. A new para 12.7 has been added to clause 12 of the PA as below:

12.7 With reference to clause 12 of the public notice as disclosed in clause 6 of the PA please note that subject to the Company purchasing Minimum Offer Shares, nothing contained herein shall create any obligation on the part of the Company or the Board of Directors to Buyback any Equity Shares (other than the Minimum Offer Shares) or confer any right on the part of any shareholder to offer any Equity Shares for Buyback, even if the maximum limit of Buyback has not been reached, and/or impair any power of the Company or the Board of Directors to terminate any process in relation to the Buyback, if so permissible by law.

4. In clause 12.3 of the PA, Enam Securities Direct Private Limited appointed to act as broker to the Buyback for physical shares will also act as broker for demat shares as well on both BSE and NSE.

All other information and terms of the Buyback as disclosed in the PA remain unchanged.

MANAGER TO THE BUYBACK



Enam Securities Private Limited

801, Dalamal Towers, Nariman Point, Mumbai 400 021, India.

Tel.: +91 22 6638 1800, **Fax:** +91 22 2284 6824 **Email:** srfbuyback@enam.com;

Contact Person: Shilpa Jhaveri

DIRECTORS' RESPONSIBILITY

The Board accepts full responsibility for the information contained in this Corrigendum.

For and on behalf of the Board of Directors of **SRF Limited**

(Sd/-)

Arun Bharat Ram
Chairman

(Sd/-)

Kartikeya Bharat Ram
Deputy Managing Director

(Sd/-)

Anoop K. Joshi
V.P. & Company Secretary

Date: April 05, 2011
Place: Gurgaon