SIFL/SECT/MC/15-16/52
June 29, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF 2,000,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1,000/- EACH (THE "DEBENTURES" or the "NCDs"), AMOUNTING TO RS. 2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 10,000 MILLION (THE "OVERALL ISSUE SIZE") ("TRANCHE 2 ISSUE") WITHIN THE RESIDUAL SHELF LIMIT OF RS. 11,738.569 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE 2 PROSPECTUS, WHICH SHOULD BE READ TOGETHER WITH SHELF PROSPECTUS DATED SEPTEMBER 22, 2014 (THE "SHELF PROSPECTUS").

With reference to the above mentioned Tranche 2 Issue, please find enclosed herewith a copy of the Tranche 2 Prospectus dated June 26, 2015 (the "Tranche 2 Prospectus") filed with the Registrar of Companies (ROC), West Bengal, copy of ROC's acknowledgement of receipt of the Tranche 2 Prospectus vide Form 11 dated June 26, 2015 and a compact disk containing the soft copy of the Tranche 2 Prospectus in "PDF" format. We confirm that the contents of the Tranche 2 Prospectus in the soft copy in PDF format are same as that in the Tranche 2 Prospectus being filed herewith.

Please note that the above mentioned Tranche 2 Issue will open for subscription on Wednesday, July 01, 2015 and close on Monday, July 20, 2015.

Further, please note that the NCDs have been rated **'CARE AA- (Double A Minus)'** by Credit Analysis & Research Limited ("CARE") and **'BWR AA (BWR Double A)'** by Brickwork Ratings India Private Limited ("BRICKWORK"). Instruments with a rating of 'CARE AA- (Double A Minus)' by CARE and 'BWR AA (BWR Double A)' by BRICKWORK are considered to have high degree of safety regarding timely servicing of financial obligations. The NCDs are proposed to be listed on BSE Limited ("BSE") (the "Designated Stock Exchange"). BSE has granted its in-principle approval in relation to the Issue vide Letter no. DCS/RK/PI BOND/15/14-15 dated September 19, 2014.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA