SREI

SIFL\SECT\KM\11-12\487

March 22, 2012

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax : 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Dear Sir,

PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS WITH A FACE VALUE OF RS. 1,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80 CCF OF THE INCOME TAX ACT, 1961 (THE "DEBENTURES" OR THE "BONDS"), AGGREGATING UP TO RS. 5,000 MILLION (THE "SHELF LIMIT") FOR THE FINANCIAL YEAR ("FY") 2012 BY WAY OF ISSUANCE OF BONDS IN ONE OR MORE TRANCHES (EACH A "TRANCHE ISSUE", AND TOGETHER ALL TRANCHE ISSUES UPTO THE SHELF LIMIT THE "ISSUE"). THE FIRST TRANCHE OF BONDS (THE "TRANCHE 1 BONDS") FOR AN AMOUNT AGGREGATING TO RS. 3,000 MILLION (THE "TRANCHE 1 ISSUE") IS BEING OFFERED BY WAY OF THIS TRANCHE PROSPECTUS WHICH CONTAINS, INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE (THE "PROSPECTUS TRANCHE - 1"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2011 FILED WITH THE ROC (THE "SHELF PROSPECTUS") AND THE CORRIGENDUM TO TRANCHE 1 PROSPECTUS DATED JANUARY 30, 2012 EXTENDING THE ORIGINAL ISSUE CLOSING DATE

We wish to inform you that the Committee of Directors of the Company (duly authorized by the Board of Directors) had allotted **2,48,856** Bonds (Two Lacs Forty Eight Thousand Eight Hundred and Fifty Six only) having Face Value and Issue Price of Rs. 1,000 each aggregating to **Rs. 24,88,56,000/-** (Rupees Twenty Four Crores Eighty Eight Lacs Fifty Six Thousand

Infrastructure Finance Limited Kolkata

only) at its meeting held on March 22, 2012. The details of Bonds allotted under different series are given below:

	No. of Bonds	Amount (Rs.)
Series 1	34,073	3,40,73,000
Series 2	94,994	9,49,94,000
Series 3	26,113	2,61,13,000
Series 4	93,676	9,36,76,000
Grand Total	**2,48,856**	**24,88,56,000**

Kindly upload this information on your website for the information of the investors.

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia

Company Secretary

cc : The Secretary

1. **Bombay Stock Exchange Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai - 400 001
   Fax : 022-2272 2037, 2272 2039, 2272 2041

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra - Kurla Complex
   Bandra (E)
   Mumbai - 400 051
   Fax : 022 - 2659 8237/38, 6641 8125/26