SREI

SIFL\SECT\EC\12-13\371
October 25, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF SECURED NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (THE "DEBENTURES" OR THE "NCDS"), FOR AN AMOUNT UP TO ₹ 750 MILLION (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UPTO ₹ 750 MILLION AGGREGATING TO ₹ 1,500 MILLION ("OVERALL ISSUE SIZE"), HEREINAFTER REFERRED TO AS THE "ISSUE"

This is to confirm that the Issue of Secured Non-Convertible Debentures of face value of ₹ 1,000 each of our Company, which opened on September 20, 2012, has closed today, being October 25, 2012.

You are requested to take the aforesaid on record.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Ka. Lakhotia

Sandeep Lakhotia
Company Secretary

cc : The Secretary

1. **Bombay Stock Exchange Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai - 400 001
   Fax: 022-2272 2037/2039/2041

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex
   Bandra (E)
   Mumbai - 400 051
   Fax: 022-2659 8237/38; 2659 8347/48