DEIGRATIA INTERNATIONAL PTE. LTD.

17 Phillip Street #05-01 Grand Building Singapore – 048695

Date: May 31, 2013

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**The National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
SREI INFRASTRUCTURE FINANCE LTD 86 C, Vishwakarma, Topsia Road-South, Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the sale of shares of the Target Company.

For Deigratia International Pte. Ltd.

Authorised Signatory

Annexure -B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company(TC)	Srei Infrastructure Finance Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deigratia International Pte Ltd alongwith Person Acting in Concert Adhyatma Commercial Pvt. Ltd, Adisri Investment Pvt. Ltd, Bharat Connect Pvt. Ltd, Mr.Sunil Kanoria and Mr.Hemant Kanoria (Promoter) (Note-1)		
3. Whether the acquirer belongs to Promoter / Promoter Group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited, Calcutta Stock Exchange Limited		
5. Details of the ~~acquisition~~ / disposal / ~~holding~~ of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the ~~acquisition~~ / disposal under consideration, holding of:			
a) Shares carrying voting rights	24,53,63,964	48.7717%	48.7717%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	24,53,63,964	48.7717%	48.7717%

Details of ~~acquisition~~ / sale a) Shares carrying voting rights acquired /sold b) VRs acquired /sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	14,300,000 **(NOTE-1)** Nil Nil	2.8425% Nil Nil	2.8425% Nil Nil
Total (a+b+c)	14,300,000	2.8425%	2.8425%
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	24,53,63,964 Nil Nil	48.7717% Nil Nil	48.7717% Nil Nil
Total (a+b+c)	24,53,63,964	48.7717%	48.7717%
6. Mode of ~~acquisition~~ / disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off-Market		
7. Date of ~~acquisition~~ / disposal of/date of receipt of intimation of allotment of shares, whichever is applicable	30-05-2013		

8. Equity share capital / total voting capital of the TC before the said acquisition / sale	503,086,333 fully paid up Equity Shares of Rs. 10 each
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	503,086,333 fully paid up Equity Shares of Rs. 10 each
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	503,086,333 fully paid up Equity Shares of Rs. 10 each

Note-1: Deigratia International Pte Ltd has sold shares to Bharat Connect Pvt. Ltd, both being persons acting in concert and part of the promoter group of the Target Company.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Deigratia International Pte Ltd



Authorised Signatory

Place: Singapore

Date: 31-05-2013

DEIGRATIA INTERNATIONAL PTE. LTD.

17 Phillip Street #05-01 Grand Building Singapore – 048695

Date: May 31, 2013

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**The National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
SREI INFRASTRUCTURE FINANCE LTD 86 C, Vishwakarma, Topsia Road-South, Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 13(3) and 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 in relation to the Sale of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 13(3) & 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, please find attached the disclosure in respect of the sale of shares of the Target Company.

For Deigratia International Pte. Ltd.

Authorised Signatory

FORM D

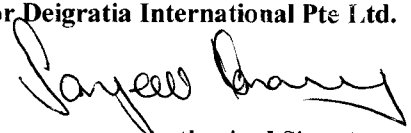
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of ~~Promoter~~/ Person who is a part of Promoter Group/~~Director/ Officer~~	No. and percent-age of shares / voting rights held by the ~~Promoter~~/ Person who is a part of Promoter Group/ ~~Director/ Officer~~	Date of receipt of allotment advice / ~~acquisition~~ / sale of Shares/ voting rights	Date of Intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-~~Acquisition~~/ sale	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exch-ange on which the trade was execu-ted	Buy quanti ty	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Deigratia International Pte Ltd 17 Phillip Street, #05-01 Grand Building, Singapore 048695 PAN No: AACCD9650J	150,297,688 (29.8751%)	30-05-2013	31-05-2013	Off-Market	135,997,688 (27.0326%)	N.A	N.A	N.A	N.A	14,300,000 (2.8425%)	386,100,000/-

For Deigratia International Pte Ltd.



Authorised Signatory

Place: Singapore
Date : 31-05-2013

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & Address of shareholders	Shareholding prior to ~~acquisition~~/ sale	No. & % of shares/ voting rights ~~acquired~~/ sold	Receipt of allotment advice/ ~~acquisition of shares~~/ sale of shares specify	Date of Intimation to Company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares / voting rights post-~~Acquisition~~/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Deigratia International Pte Ltd 17 Phillip Street, #05-01 Grand Building, Singapore 048695 PAN No: AACCD9650J	150,297,688 (29.8751%)	14,300,000 (2.8425%)	30-05-2013	31-05-2013	Off-Market	135,997,688 (27.0326%)	N.A	N.A	N.A	N.A	14,300,000 (2.8425%)	386,100,000/-

For Deigratia International Pte Ltd.

Authorised Signatory

Place: Singapore
Date : 31-05-2013