SIFL:HO:TRS:2014-15:
March 03, 2015

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of ANNUAL Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of ANNUAL Interest due on **1st April, 2015** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **14th March, 2015**. The record date is 15 working days prior to the Interest Payment date i.e. the record date will be **14th March, 2015**.

The interest will be paid for the period 28th May, 2014 to 31st March, 2015.

The details of Secured Non Convertible Debentures are as follow:

Securities Description	**SERIES II. 11.25% (FOR CATEGORY I ,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935084**
Scrip ID on the Bolt System	**1125SREI17**
ISIN Number	**INE872A07TB9**

Securities Description	**SERIES II.12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935070**
Scrip ID on the Bolt System	**1200SREI17**
ISIN Number	**INE872A07SU1**

Securities Description	**SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935076**
Scrip ID on the Bolt System	**1150SREI19A**
ISIN Number	**INE872A07SX5**

Securities Description	**SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935078**
Scrip ID on the Bolt System	**1200SREI19**
ISIN Number	**INE872A07SY3**

This is for your information and records.

Thanking you,
Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Vice President

Srei Infrastructure Finance Limited
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