SIFL: HO: TRS: 2014-15:
January 07, 2015

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Annual Interest due on **11th February, 2015** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2015**. The record date is 7 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2015**.

The interest will be paid for the period 11th February, 2014 to 10th February, 2015.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series I. 11.00% (For Category I,II) Secured Redeemable NCD**
Series	**I**
Scrip Code	**934966**
Scrip ID	**11SREI16A**
ISIN Number	**INE872A07SF2**

Securities Description	**Series I. 11.25% (For Category III) Secured Redeemable NCD**
Series	**I**
Scrip Code	**934967**
Scrip ID	**1125SREI16B**
ISIN Number	**INE872A07SG0**

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352

Srei Infrastructure Finance Ltd. Kolkata

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kajriwal
Vice President

Srei Infrastructure Finance Limited
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