SREI

REVISED LETTER

SIFL:HO:TRS:2017-18: 3260
March 07, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub : **Notice for the purpose of Record Date for payment of Monthly Interest to Secured Redeemable Non-Convertible Debenture Holders**

This is to inform you that as per the terms of issue for the below mentioned security Secured Non-Convertible Debentures, the payment of Monthly Interest due on **1st April, 2018** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th March, 2018**. The record date is 7 working days prior to the Interest Payment date i.e. record date will be **20th March, 2018**.

Please be noted that 1st April, 2018 are non-banking day, so we will pay the interest on 2nd April, 2018.

The interest will be paid for the period 1st March, 2018 to 1st April, 2018.

The details of Secured Non-Convertible Debentures are as follow :

Securities Description	**SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935086**
Scrip ID on the Bolt System	**1095SREI19**
ISIN Number	**INE872A07TC7**

Securities Description	**SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935074**
Scrip ID on the Bolt System	**1140SREI19**
ISIN Number	**INE872A07SW7**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

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