HARIBHAKTI & CO.
Chartered Accountants

42, Free Press House, 215, Nariman Point, Mumbai - 400 021, India, B: + 91 22 66391101-4 | F: + 91 22 22856237
Usha Kiran Building, Suite - 4A, 4th Floor, 12A, Camac Street, Kolkata - 700017
T: + 91 33 3201 6298 | F: +91 33 2226 4140 | www.bdoindia.co.in

Limited Review Report

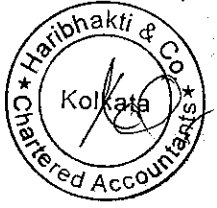
Review Report to,
The Board of Directors,
Srei infrastructure Finance Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Srei Infrastructure Finance Limited** ('the Company'), it's subsidiaries (including their subsidiaries and joint ventures), associates, trusts and a jointly controlled entity [the Company, it's subsidiaries, associates, trusts and the jointly controlled entity collectively referred to as "the Group"] for the quarter ended June 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. We did not review the financial results of the subsidiaries (including their subsidiaries and joint ventures), associates and the trusts. The financial results of such subsidiaries, associates and trusts not reviewed by us for the quarter ended June 30, 2013 reflect revenues of ₹ 3,464 lakhs and Loss after tax (net) of ₹ 796 lakhs. We have also not reviewed the financial results of the jointly controlled entity whose results for the quarter reflect revenues of ₹ 63,368 lakhs and profit after tax of ₹ 6,889 lakhs. The financial results of these subsidiaries, associates and trusts are based on management accounts and have not been subjected to a review by their auditors.

4. The financial results of a foreign subsidiary (including its subsidiaries), four foreign step down subsidiaries and a foreign joint venture of a subsidiary have been prepared as per IFRS, generally followed in the country of their incorporation. As explained by the management in note no.6 of the accompanying unaudited consolidated financial results, since there are no material differences between the accounting policies, no adjustments have been considered necessary and it has been relied upon by us.



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Limited Review Report

Review Report to,
The Board of Directors,
Srei infrastructure Finance Limited

1. We have reviewed the accompanying statement of unaudited financial results of Srei Infrastructure Finance Limited ('the Company') for the quarter ended June 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on this statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable Accounting Standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and Accounting Standards issued by Institute of Chartered Accountants of India] and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants
(Firm's Registration No.103523W)

Haribhakti & Co. ★ Chartered Accountants ★ Kolkata

Anand Kumar Jhunjhunwala
Partner
Membership No.:056613

Kolkata
Date: August 14, 2013

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5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with applicable Accounting Standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and Accounting Standards issued by Institute of Chartered Accountants of India] and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants
(Firm's Registration No.103523W)

Haribhakti & Co. ★ Chartered Accountants ★ Kolkata

Anand Kumar Jhunjhunwala
Partner
Membership No.:056613

Kolkata
Date: August 14, 2013

Media Release

Srei PAT grows by 171% to ` 47.22 Cr in Q1 FY14

Kolkata, August 14, 2013: Srei Infrastructure Finance Limited, India's one of the leading infrastructure financial institutions, registered a 171% growth in its Consolidated Profit After Tax at ` 47.22 crore during the quarter ended June 30, 2013 as compared to ` 17.42 crore recorded during the corresponding period last fiscal.

Srei Infrastructure Finance Limited consolidated operating profit for the quarter ended June 30, 2013 stood at ` 137.24 crore as compared to ` 117.26 crore in the first quarter of the last fiscal. Consolidated total income was recorded at ` 786.67 crore as compared to ` 761.68 crore during the same quarter last fiscal, registering a growth of 3 %. During quarter ended June 30, 2013, the Consolidated Profit Before Tax (PBT) was ` 80.23 crore as compared to ` 47.16 crore in the corresponding quarter last fiscal. The consolidated disbursement stood at ` 3,520.54 crore during quarter ended June 30, 2013.

The Consolidated Asset under Management stood at ` 34,483 crore at the end of Q1 this financial year as compared to ` 33,309 crore at the end of Q1 last fiscal, registering an increase of 4%.

Commenting on the Q1 results, **Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited, said**, "The first quarter of this financial year has indeed been challenging. Due to the concerted efforts of the management team, we have had a higher profit this quarter and we will continue our endeavour towards better results. In spite of the infrastructure sector and the Indian economy not doing well, we are hopeful that it would revive soon. We are always in a state of preparedness to grow our business and enhance shareholder value as soon as we see the first sign of growth. We have also been requesting the Government to allow Indian Infrastructure companies to get listed overseas so that long term equity funds can flow into the country, thereby relieving the pressure on rupee."

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Regd. Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel: +91 336160 7734/6602 3000 **Fax:** +91 33 2285 7542/8501
e-mail: corporate@srei.com **website:** www.srei.com

Consolidated Financials at a glance: Q1 June 30, 2013

In ` Crore	**30.06.13**	**30.06.12**	**Growth %**
AUM	34,482.72	33,309.43	4
Disbursements	3,520.54	3,716.95	(5)
Total Income	786.67	761.68	3
PBT	80.23	47.16	70
PAT	47.22	17.42	171

Srei Infrastructure Businesses

Srei Project Finance Business continued executing select deals in a challenging and uncertain macro-economic environment. The portfolio size grew from ` 9,902 crore as on June 30, 2012 to ` 10,622 crore as on June 30, 2013, registering a growth of 7%.During the quarter, disbursement was ` 970 crore by offering tailor-made financing solution to the clients in infrastructure sectors like conventional power, renewable energy, oil & gas, port, road, and SEZs & industrial parks.

Srei Equipment Finance Business, industry leader with over 30% market share in infrastructure and construction equipment financing sector, recorded total Asset Under Management at ` 19,468 crore as compared to ` 18,492 crore during the same period last fiscal, registering an increase of 5%. The Profit Before Tax (PBT) stood at ` 115.79 crore for the first quarter ended June 30, 2013 as compared to ` 100.62 crore in the corresponding period last fiscal while the Profit After Tax (PAT) stood at ` 68.89 crore as compared to ` 67.56 crore during the same period last fiscal.

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Srei Project Development Business as a leading sponsor of PPP Business in the road sector in our country has a portfolio of close to 5,500 lane km of Road with a total Capital Cost of over ` 13,000 crore which is already commissioned or under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework. These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highway Authority of India (NHAI) under National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.

Srei Project Advisory Business has been mandated by Andhra Pradesh State Road Corporation for undertaking consultancy for funding of buses through JNNURM programme for eight major towns in the State of Andhra Pradesh. Additionally, Srei has been empaneled by MOUD for preparation of mobility plans pan India. Srei Advisory has also been empanelled as Transaction Advisor for PPP Projects for the State of Madhya Pradesh with the Directorate of Institutional Finance, Govt. of Madhya Pradesh. In Social Sector, it has been engaged as Transaction Advisor by Maharashtra Jeevan Pradhikaran for carrying out financial feasibility of taking over of Management of Akola Water Supply Scheme presently operated and maintained by Akola Municipal Corporation in Maharashtra.

About Srei Infrastructure Finance Limited

Srei is a Holistic Infrastructure Institution, constantly and consistently ideating to deliver innovative solutions in infrastructure space, thus playing a significant role in nation-building for over two decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei has a pan-India presence with a network of 99 offices and has also replicated its business model overseas with offices in the Russian Federation.

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Media persons, for further information, please contact:

Swati Singh

Manager
Corporate Communication and Brand Management

Srei Infrastructure Finance Limited

Phone: +91 33 6602 3712

Email: swati.singh@srei.com

Investors, for further queries, please contact:

Sanjeev Sancheti

Group Head – Corporate Strategy and Planning

Srei Infrastructure Finance Limited

Phone: +91 33 6602 3414

E-mail: ssancheti@srei.com

Amit Agarwal

Senior Manager

Srei Infrastructure Finance Limited

Phone: +91 33 6701 5131

E-mail: amit.agarwal1@srei.com
investor.relations@srei.com

SREI INFRASTRUCTURE FINANCE LIMITED

Regd Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046, Website: www.srei.com, Email for Investors: investor.relations@srei.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(₹ in Lakh)

Particulars	Quarter ended			Year ended
	30-Jun-13 (Reviewed)	31-Mar-13 (Reviewed)	30-Jun-12 (Reviewed)	31-Mar-13 (Audited)
1. Income				
(a) Income from Operations	43403	35071	39312	157936
(b) Other Operating Income	42	6428	1608	8192
Total Income from Operations	**43445**	**41499**	**40920**	**166128**
2. Expenses				
(a) Employee Benefits Expense	1034	1009	1056	4377
(b) Legal and Professional Fees	664	1180	352	2849
(c) Operating and Other Expenses	954	805	810	3969
(d) Bad Debts/Advances written off	(5)	97	-	120
(e) Provision for Bad and Doubtful Debts & NPAs	17	2403	41	2793
(f) Contingent Provisions against Standard Assets	140	32	192	161
(g) Depreciation / Amortisation and Impairment	603	570	463	3096
Total Expenses	**3407**	**6096**	**2914**	**17365**
3. Profit from operations before other income, finance costs & exceptional items (1-2)	**40038**	**35403**	**38006**	**148763**
4. Other Income	74	97	17	519
5. Profit from ordinary activities before finance costs & exceptional items (3+4)	**40112**	**35500**	**38023**	**149282**
6. Finance Costs	36937	33376	36584	135741
7. Profit from ordinary activities before exceptional items (5-6)	**3175**	**2124**	**1439**	**13541**
8. Exceptional Items	-	-	-	-
9. Profit from ordinary activities before tax (7-8)	**3175**	**2124**	**1439**	**13541**
10. Current tax expense	1102	415	485	4045
11. Income Tax in respect of earlier years	-	-	-	-
12. Net Profit from ordinary activities after tax (9-10-11)	**2073**	**1709**	**954**	**9496**
13. Extraordinary Items	-	-	-	-
14. Net Profit for the Period/Year (12-13)	**2073**	**1709**	**954**	**9496**
15. Paid-up Equity Share Capital (Face Value ₹ 10/- each)	50324	50324	50324	50324
16. Reserves excluding Revaluation Reserves				214430
17. Earnings per share- Basic & Diluted (₹) (* Not annualised)	*0.41	*0.34	*0.19	1.89
A. Particulars of Shareholding				
1. Public shareholding (including Global Depository Receipts)				
- Number of Shares	257722369	257722369	265347427	257722369
- Percentage of Shareholding	51.23	51.23	52.75	51.23
2. Promoters and Promoter Group Shareholding				
(a) Pledged/Encumbered				
- Number of Shares	92658543	82858543	89858543	82858543
- % of Shares (to total shareholding of promoters and promoter group)	37.76	33.77	37.80	33.77
- % of Shares (to total share capital of the company)	18.42	16.47	17.86	16.47
(b) Non-encumbered				
- Number of Shares	152705421	162505421	147858763	162505421
- % of Shares (to total shareholding of promoters and promoter group)	62.24	66.23	62.20	66.23
- % of Shares (to total share capital of the company)	30.35	32.30	29.39	32.30

B. Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received - equity	Nil	Nil	Nil	Nil

Notes:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2013. The Statutory Auditors of the Company have reviewed the said results.
2. The business of the Company falls within a single primary segment viz., 'Financial Services' and hence, the disclosure requirement of Accounting Standard-17 'Segment Reporting' notified by the Central Government under Companies (Accounting Standards) Rules, 2006 is not applicable.
3. Earnings per share (Basic & Diluted) have been calculated as per Accounting Standard - 20 'Earnings Per Share' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
4. The Company has submitted its application to the Reserve Bank of India (RBI) on 27.06.2013 for obtaining a banking license, based on the Guidelines for Licensing of New Banks in the Private Sector dated 22.02.2013 issued by RBI.
5. Due to the fluctuation in foreign exchange rates, the applicable loss on foreign exchange transactions and translations is ₹ 2,786 Lakh for the quarter ended 30th June, 2013 (loss of ₹ 5,145 Lakh for the quarter ended 30th June, 2012) charged under Finance Costs.
6. The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the year to date limited reviewed figures for the nine months period ended December 31, 2012.
7. Figures pertaining to the previous year/period have been rearranged/regrouped, reclassified and restated, wherever considered necessary, to make them comparable with those of current period.

For and on behalf of the Board of Directors

Chairman and Managing Director

Place: Kolkata
Date: 14th August, 2013

Haribhakti & Co. Kolkata Chartered Accountants

Certified to be True Copy

Srei Infrastructure Finance Limited

Sandeep Kr. Lakhotia

Company Secretary

SREI INFRASTRUCTURE FINANCE LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(₹ In Lakh)

Particulars	Quarter ended			Year ended
	30-Jun-13 (Reviewed)	31-Mar-13 (Reviewed)	30-Jun-12 (Reviewed)	31-Mar-13 (Audited)
1. Income				
(a) Income from Operations	77275	70447	73021	295932
(b) Other Operating Income	999	7552	2650	12408
Total Income from Operations	**78274**	**77999**	**75671**	**308340**
2. Expenses				
(a) Employee Benefits Expense	3273	4165	4460	16144
(b) Legal and Professional Fees	1250	2065	860	5794
(c) Operating and Other Expenses	3942	4688	4348	18950
(d) Bad Debts written off	1334	2522	1377	7083
(e) Provision for Bad and Doubtful Debts & NPAs	286	2658	84	3271
(f) Contingent Provisions against Standard Assets	236	6	392	595
(g) Depreciation / Amortisation and Impairment	3845	4466	5157	19362
Total Expenses	**14166**	**20570**	**16678**	**71199**
3. Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	**64108**	**57429**	**58993**	**237141**
4. Other Income	393	476	497	2652
5. Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	**64501**	**57905**	**59490**	**239793**
6. Finance Costs	56478	52477	54774	213925
7. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6)	**8023**	**5428**	**4716**	**25868**
8. Exceptional Items	-	2988	-	10410
9. Profit from ordinary activities before Tax (7+8)	**8023**	**8416**	**4716**	**36278**
10. Current tax expense	3313	1394	2484	10275
11. Income Tax in respect of earlier years	-	-	-	(4)
12. Net Profit from ordinary activities after Tax (9-10-11)	**4710**	**7022**	**2232**	**26007**
13. Extraordinary Items	-	-	-	-
14. Net Profit for the period/year (before adjustment for Minority Interest & profit / (loss) of Associate) (12-13)	**4710**	**7022**	**2232**	**26007**
15. Share of loss of Associate	-	100	-	100
16. Share of (Profit) / Loss of Minority Interest	(12)	(6)	490	(411)
17. Net Profit after taxes (14-15-16)	**4722**	**6928**	**1742**	**26318**
18. Paid-up Equity Share Capital (Face Value ₹ 10/- each)	50324	50324	50324	50324
19. Reserves excluding Revaluation Reserves				289380
20. Earnings per share - Basic & Diluted (₹) (* Not annualised)	*0.94	*1.38	*0.35	5.23
A. Particulars of Shareholding				
1. Public shareholding (including Global Depository Receipts)				
- Number of Shares	257722369	257722369	265347427	257722369
- Percentage of Shareholding	51.23	51.23	52.75	51.23
2. Promoters and Promoter Group Shareholding				
(a) Pledged / Encumbered				
- Number of Shares	92658543	82858543	89858543	82858543
- % of Shares (to total shareholding of promoters and promoter group)	37.76	33.77	37.80	33.77
- % of Shares (to total share capital of the company)	18.42	16.47	17.86	16.47
(b) Non-encumbered				
- Number of Shares	152705421	162505421	147858763	162505421
- % of Shares (to total shareholding of promoters and promoter group)	62.24	66.23	62.20	66.23
- % of Shares (to total share capital of the company)	30.35	32.30	29.39	32.30

B. Information on Investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received - equity	Nil	Nil	Nil	Nil

Segment wise Revenue, Results and Capital Employed as per Clause 41 of Listing Agreement

(₹ in Lakh)

Particulars	Quarter ended			Year ended
	30-Jun-13 (Reviewed)	31-Mar-13 (Reviewed)	30-Jun-12 (Reviewed)	31-Mar-13 (Audited)
1. Segment Revenue				
(a) Financial Services	76755	75800	69743	291856
(b) Infrastructure Equipment Services	3051	3358	7114	21217
(c) Others	103	935	1054	4056
Total	79909	80093	77911	317129
Less: Inter Segment Revenue	1242	1618	1743	6137
Net Income from Operations	**78667**	**78475**	**76168**	**310992**
2. Segment Results				
(a) Financial Services	7781	7914	4973	27608
(b) Infrastructure Equipment Services	254	(1064)	716	4365
(c) Others	(12)	1583	(691)	4717
Total	8023	8433	4998	36690
Less: Interest & Finance Charges	-	17	282	412
Other Un-allocable Expenditure (Net)	-	-	-	-
Un-allocable Income	-	-	-	-
Total Profit Before Tax	**8023**	**8416**	**4716**	**36278**
3. Capital Employed				
(Segment Assets-Segment Liabilities)				
(a) Financial Services	333126	319529	272253	319529
(b) Infrastructure Equipment Services	10183	7822	26520	7822
(c) Others	17937	28188	37551	28188
(d) Un-allocable	(13877)	(13093)	(5904)	(13093)
Total	**347369**	**342446**	**330420**	**342446**

Srei Infrastructure Finance Limited Kolkata

Haribhakti & Co. Chartered Accountants Kolkata

Notes:

1. In accordance with clause 41 of the Listing Agreement, the Company has published unaudited consolidated financial results. The unaudited standalone financial results of the Company will, however, be available on the Company's website www.srei.com and on the websites of BSE (www.bseindia.com) and / or NSE (www.nseindia.com).
2. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2013. The Statutory Auditors of the Company have reviewed the said results.
3. The above unaudited consolidated financial results have been prepared in accordance with principles and procedures as set out in Accounting Standard-21 on 'Consolidated Financial Statements', Accounting Standard-23 on 'Accounting for Investments in Associates in Consolidated Financial Statements' and Accounting Standard-27 on 'Financial Reporting of Interests in Joint Ventures' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
4. Earnings per share (Basic & Diluted) have been calculated as per Accounting Standard - 20 'Earnings Per Share' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
5. The Company has submitted its application to the Reserve Bank of India (RBI) on 27.06.2013 for obtaining a banking license, based on the Guidelines for Licensing of New Banks in the Private Sector dated 22.02.2013 issued by RBI.
6. The financial results of a foreign subsidiary (including its subsidiaries), four foreign step down subsidiaries and a foreign joint venture of a subsidiary have been prepared as per IFRS, generally followed in the country of their incorporation. As there are no material differences between the accounting policies, no adjustments have been considered necessary.
7. Due to the fluctuation in foreign exchange rates, the applicable loss on foreign exchange transactions and translations is ₹ 2,793 Lakh for the quarter ended 30th June, 2013 (loss of ₹ 5,853 Lakh for the quarter ended 30th June, 2012) charged under Finance Costs.
8. Company's standalone financial information (₹ in Lakh) is as below:

Particulars	Quarter ended			Year ended
	30-Jun-13 (Reviewed)	31-Mar-13 (Reviewed)	30-Jun-12 (Reviewed)	31-Mar-13 (Audited)
Turnover	43519	41596	40937	166647
Profit Before Tax	3175	2124	1439	13541
Profit After Tax	2073	1709	954	9496

9. The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the year to date limited reviewed figures for the nine months period ended December 31, 2012.
10. Figures pertaining to the previous year/period have been rearranged/regrouped, reclassified and restated, wherever considered necessary, to make them comparable with those of current period.

For and on behalf of the Board of Directors

Chairman and Managing Director

Place: Kolkata
Date: 14th August, 2013

Haribhakti & Co. Chartered Accountants Kolkata

Certified to be True Copy

Srei Infrastructure Finance Limited

Sandeep Kr. Lakhotia

Company Secretary