SREI

SIFL\SECT\KK\13-14\260
February 13, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 Million ("Issue") vide Prospectus dated December 23, 2013 and Corrigendum to the Prospectus dated December 28, 2013

This has reference to our letter dated February 11, 2014 intimating the decision of the Company to allot NCDs pursuant to the above mentioned Issue.

Further, please note that the said securities have been admitted to listing and trading at BSE Limited (the "Designated Stock Exchange") and the National Stock Exchange of India Limited w.e.f. today, i.e. Thursday, the February 13, 2014.

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

Srei Infrastructure Finance Limited Kolkata

cc: The Secretary

BSE Limited
Dal. 022-22[illegible]
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Bandra[illegible]
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA