SIFL:HO:TRS:2016-17: 2265
November 09, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF MONTHLY INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter Nos.SIFL:HO:TRS:2016-17:2030 dated October 19, 2016 regarding Intimation of Record Date and Notice for the purpose of payment of MONTHLY interest due on 7th November, 2016.

We confirm having made payment to all Debenture Holders on 7th November, 2016 as per the Benpos Register provided to us by our Registrar.

The interest has been paid for the period 6th October, 2016 to 6th November, 2016.

The details of Secured Non-Convertible Debentures are as follow :

Securities Description	**Secured Redeemable Non-Convertible Debentures 9.35% Sr. II**
Series	**II**
Scrip Code	**NW**
ISIN Number	**INE872A07TY1**

Securities Description	**Secured Redeemable Non-Convertible Debentures 9.60% Sr. V**
Series	**V**
Scrip Code	**NZ**
ISIN Number	**INE872A07UA9**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

SIFL:HO:TRS:2016-17: 2030
October 19, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub : **Notice for the purpose of payment of Monthly Interest to Secured Redeemable Non-Convertible Debenture Holders**

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Monthly Interest due on **7th November, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **25th October, 2016**. The record date is 10 working days prior to the Interest Payment date i.e. record date will be **25th October, 2016.**

The interest will be paid for the period 6th October, 2016 to 6th November, 2016.

The details of Secured Non-Convertible Debentures are as follow :

Securities Description	**Secured Redeemable Non-Convertible Debentures 9.35% Sr. II**
Series	**II**
Scrip Code	**NW**
ISIN Number	**INE872A07TY1**

Securities Description	**Secured Redeemable Non-Convertible Debentures 9.60% Sr. V**
Series	**V**
Scrip Code	**NZ**
ISIN Number	**INE872A07UA9**

This is for your information and records.

Thanking you,
Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

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