Bharat Connect Private Limited

Date: June 26, 2013

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
SREI Infrastructure Finance Ltd. 86 C, Vishwakarma, Topsia Road(South), Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the purchase of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the purchase of shares of the Target Company.

For Bharat Connect Pvt. Ltd.

Authorised Signatory

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company(TC)	Srei Infrastructure Finance Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bharat Connect Pvt. Ltd Persons acting in concert: Deigratia International Pte Ltd, Adhyatma Commercial Pvt. Ltd, Adisri Investment Pvt. Ltd, Mr.Sunil Kanoria and Mr.Hemant Kanoria		
3. Whether the acquirer belongs to Promoter / Promoter Group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited, The Calcutta Stock Exchange Limited		
5. Details of the acquisition/disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition /~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights	24,53,63,964	48.7717%	48.7717%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	24,53,63,964	48.7717%	48.7717%

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	503,086,333 fully paid up Equity Shares of Rs. 10/- each
9. Equity share capital / total voting capital of the TC after the said acquisition	503,086,333 fully paid up Equity Shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition	503,086,333 fully paid up Equity Shares of Rs. 10/- each

Note-1: This filing is being made by Bharat Connect Private Limited, one of the promoter group entity of the Target Company upon acquisition of 17,000,000 Equity Shares carrying 3.3791% voting rights of the Target Company from Deigratia International Pte. Ltd. and 21,732 shares carrying 0.0043 % voting rights of the Target Company from Mr. Hemant Kanoria. Deigratia International Pte. Ltd. is one of the promoter group entity whereas Hemant Kanoria is promoter of the Target Company. The acquisition of such shares carrying voting results in the individual shareholding of Bharat Connect Private Limited in the Target Company increasing from 5.4186% to 8.8020% i.e., an increase by more than 2% of shares carrying voting rights since the last filing made by Bharat Connect under Regulation 29(1) of the Takeover Regulations on 31st May , 2013. However, the acquisition in respect of which this filing is being made does not result in any change in the total shareholding of the promoters and promoter group of the Target Company which includes Bharat Connect Private Limited, Deigratia International Pte. Ltd. and Hemant Kanoria. Accordingly, this filing is being made out of abundant caution to comply with the requirements of Regulation 29(2) of the Takeover Regulations.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bharat Connect Pvt. Ltd.



Authorised Signatory

Place: Kolkata

Date: 26-06-2013

Bharat Connect Private Limited

Date: June 26, 2013

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
Srei Infrastructure Finance Ltd. 86 C, Vishwakarma, Topsia Road(South), Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 13(3) and 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 in relation to the purchase of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 13(3) & 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, please find enclosed herewith the disclosure in respect of the purchase of shares of the Target Company.

For Bharat Connect Pvt. Ltd.

Authorised Signatory

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and 13(6)]

Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Limited

Name, PAN No. & Address of shareholders	Shareholding prior to acquisition/ ~~sale~~	No. & % of shares/ voting rights acquired/ ~~sold~~	Receipt of allotment advice/ acquisition of shares/ ~~sale of shares~~ specify	Date of Intimation to Company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares / voting rights post-Acquisition / ~~sale~~	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Pvt. Ltd. 3, Middle Road, Hastings, Kolkata – 700 022 PAN No.- AABCB5947K	27,260,000 (5.4186%)	17,021,732 (3.3835%)	26-06-2013	26-06-2013	Off-Market	44,281,732 (8.8020%)	N.A	N.A	17,021,732	382988970/-	N.A.	N.A.

For Bharat Connect Pvt. Ltd

Authorised Signatory

Place: Kolkata
Date : 26-06-2013

FORM D

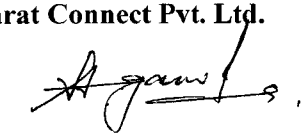
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of ~~Promoter~~/ Person who is a part of Promoter Group/~~Director/ Officer~~	No. and percent-age of shares / voting rights held by the ~~Promoter~~/ Person who is a part of Promoter Group/ ~~Director/ Officer~~	Date of receipt of allotment advice / acquisition/ ~~sale of Shares/ voting rights~~	Date of Intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)/ ~~Sale~~	No. & % of shares / voting rights post-Acquisition/ ~~sale~~	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exch-ange on which the trade was execut-ed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Pvt. Ltd. 3, Middle Road, Hastings, Kolkata – 700 022 PAN No.- AABCB5947K	27,260,000 (5.4186%)	26-06-2013	26-06-2013	Off-Market	44,281,732 (8.8020%)	N.A	N.A	17,021,732 (3.3835%)	382988970/-	N.A	N.A

For Bharat Connect Pvt. Ltd.



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Place: Kolkata
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