SREI

**SIFL\SECT\SB\13-14\029**
May 06, 2013

The Secretary
**The Calcutta Stock Exchange Limited**
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (The "Debentures" or the "NCDs"), for an amount upto Rs. 750 million (the "Base Issue") with an option to retain over subscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size"), hereinafter referred to as the "Issue"**

We wish to inform you that the Committee of Directors of the Company (duly authorised by the Board of Directors) has allotted 13,37,031 (Thirteen Lakhs Thirty Seven Thousand and Thirty One) Debentures of the Face Value of Rs. 1000/- each aggregating to Rs. 133,70,31,000 (Rupees One Hundred and Thirty Three Crores Seventy Lakhs Thirty One Thousand only) at its meeting held on May 06, 2013. The details of Debentures allotted under different categories are given below:

| Category | No. of Valid Applications | No. of Debentures Applied For | No. of Debentures Allotted | Amount (Rs.) |
|---|---|---|---|---|
| Category I (Institutional Portion) | 20 | 8,16,800 | 8,16,800 | 81,68,00,000 |
| Category II (Non-Institutional Portion) | 13 | 2,20,620 | 2,20,620 | 22,06,20,000 |
| Category III (Individual Category Portion) | 3870 | 2,99,611 | 2,99,611 | 29,96,11,000 |
| **Grand Total** | **3903** | **13,37,031** | **13,37,031** | **133,70,31,000** |

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

**Sandeep Lakhotia**
**Company Secretary**

cc: The Secretary

**Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra, Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48