SIFL/SECT/MC/15-16/19
May 01, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Ref: Clause 41 of the Listing Agreement
Sub: Audited Financial Results for the Year ended on 31st March, 2015

Pursuant to Clause 41 of the Listing Agreement, this is to inform you that the Board of Directors of the Company has, at its meeting held today, i.e. Friday, 1st May, 2015, approved and taken on record the Audited Standalone and Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2015.

Further please note that at the aforesaid meeting, the Board of Directors have recommended dividend of Re. 0.50 (i.e. 5%) per Equity Share of Rs. 10/- each fully paid up of the Company. The date of the ensuing Annual General Meeting of the Company and the date of Book Closure for the purpose of payment of dividend as aforesaid will be intimated to you separately.

We are enclosing herewith a copy of the Audited Standalone and Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2015 as per the prescribed format. We are also arranging to upload the aforesaid Financial Results on the Company's website and publish the Consolidated Financial Results in the newspapers immediately.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA