SREI

SIFL/SECT/MC/15-16/23
May 01, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Ref: Clause 16, 36, 41 of the Listing Agreement
Sub: Updates on Outcome of Board Meeting held on 1st May, 2015

This is to inform you that the Board of Directors of the Company has, at its meeting held today i.e. 1st May, 2015, inter alia, taken the following decisions:

1. The 30th Annual General Meeting (AGM) of the Members of the Company will be held on Saturday, 1st August, 2015 at 10.30 a.m. at the Science City Main Auditorium, JBS Haldane Avenue, Kolkata - 700 046 and a copy of the Notice convening the said Annual General Meeting will be sent to you in due course.

2. Pursuant to Clause 16 of the Listing Agreement, please note that the Register of Members and the Share Transfer Books of the Company will remain closed from Friday, 24th July, 2015 to Friday, 31st July, 2015 (both days inclusive) for the purpose of payment of dividend.

3. Mr. T.C.A. Ranganathan (DIN 03091352) and Dr. Tamali Sen Gupta (DIN 00358658) have been appointed as Additional Directors (Category – Independent) w.e.f. 1st May, 2015 based on the recommendation of the Nomination and Remuneration Committee.

4. Mr. Saud Ibne Siddique (DIN 01873293) and Mr. Sujitendra Krishna Deb (DIN 03524764) have resigned from the Board of Directors of the Company w.e.f. 1st May, 2015 due to personal pre-occupations.

5. Raising of funds by way of a public issue of Non-Convertible Debentures (NCDs) not exceeding Rs. 2,500 Crores, in one or more tranches during the Financial Year 2015-16 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws.

Srei Infrastructure Finance Ltd. * Kolkata

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel: +91 33 2285 0112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com
CIN: L29219WB1985PLC055352

6. Issuance of Non Convertible Debt Securities on private placement basis upto a maximum aggregate amount of Rs. 10,000 Crores, in terms of Section 42 and 71 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, subject to approval of Members at the 30th AGM of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA