SIFL\SECT\KK\12-13\386
November 8, 2012

The Secretary
**The Calcutta Stock Exchange Limited**
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**PUBLIC ISSUE BY THE COMPANY OF SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1,000 EACH (THE "DEBENTURES" OR THE "NCDS"), FOR AN AMOUNT UPTO RS. 750 MILLION (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UPTO RS. 750 MILLION AGGREGATING TO RS. 1,500 MILLION ("OVERALL ISSUE SIZE")**

We wish to inform you that the Committee of Directors of the Company (duly authorized by the Board of Directors) had allotted **7,67,900** (Seven Lacs Sixty Seven Thousand Nine Hundred) Debentures of the Face Value of Rs. 1000 each aggregating to **Rs. 76,79,00,000** (Rupees Seventy Six Crores Seventy Nine Lacs only) at its meeting held on November 5, 2012. The details of Debentures allotted under different categories are given below:

| Category | No. of Debentures Applied For | No. of Debentures Allotted | Amount (Rs.) |
|---|---|---|---|
| I (Institutional) | 50,000 | 50,000 | 5,00,00,000 |
| II (Non- Institutional) | 5,95,000 | 5,95,000 | 59,50,00,000 |
| III (Individual) | 1,22,900 | 1,22,900 | 12,29,00,000 |
| **Grand Total** | **7,67,900** | **7,67,900** | **76,79,00,000** |

Further, the said securities have been admitted to listing and trading at BSE Limited (the "Designated Stock Exchange") w.e.f. Thursday, the November 8, 2012.

Kindly upload this information on your website for the information of the investors.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

**Sandeep Lakhotia**
**Company Secretary**

cc: The Secretary

**Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra, Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48