



9c

SIFL\SECT\RB\12-13\441
December 21, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Postal Ballot Result

Mr. Salil K. Gupta, Chief Mentor and Director of the Company as duly authorised by the Chairman of the Company has today i.e., December 21, 2012 announced the result of the Postal Ballot process carried out for seeking the consent of the Members for the following resolutions:

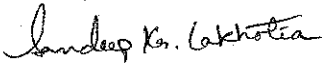
1. Special Resolution under Section 17 of the Companies Act, 1956 for amendment to the "Other Objects" Clause of the Memorandum of Association of the Company.
2. Special Resolution under Section 149 (2A) of the Companies Act, 1956 for commencement of new business as mentioned in the "Other Objects" Clause of the Memorandum of Association of the Company.

In this regard, please find attached herewith a copy of the Report submitted by the Scrutiniser, Dr. K. R. Chandratre, Practising Company Secretary, appointed to conduct the Postal Ballot process.

Furthermore, please note that all the resolutions mentioned in the Postal Ballot Notice dated November 09, 2012 have been passed as Special Resolutions with requisite majority.

Thanking you,

Yours sincerely,
For **Srei Infrastructure Finance Limited**


Company Secretary

Encl: as above

cc: The Secretary

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax : 022-2272 2037/2039/2041

2. National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax : 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com