SIFL:HO:TRS:2016-17: 3423
February 14, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF ANNUAL INTEREST TO SECURED REDEEMABLE NON-CONVERTIBILE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter No.SIFL:HO:TRS:2016-17:2958 dated January 09, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of ANNUAL interest due on 13th February, 2017.

We confirm having made payment to all Debenture Holders on 13th February, 2017 as per the Benpos Register provided to us by our Registrar.

The interest has been paid for the period 11th February, 2016 to 12th February, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_IV_Annual Interest

Srei Infrastructure Finance Limited
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