SIFL/SECT/RS/22-23/1725
December 30, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Operational Circular No. SEBI/HO/DDHS/DDHS Div1/P/CIR/2022/0000000103 dated July 29, 2022

Dear Sir/ Madam,

This is with respect to SEBI Operational Circular dated July 29, 2022 "**Operational Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper'** whereby Issuers who have listed Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper are mandated to disclose to the Stock Exchanges defaults in payment of interest/ instalment obligations on loans, including revolving facilities like cash credit, from banks/ financial institutions and unlisted debt securities.

It has been already informed to the Stock Exchanges vide letters dated 4th October, 2021 that as per the Directions of the Reserve Bank of India (RBI) vide Press Release dated 4th October, 2021, the Administrator has been appointed on the Companies, Srei Infrastructure Finance Ltd and Srei Equipment Finance Ltd. superseding the Board of Directors.

The Reserve Bank had filed applications dated October 08, 2021 for initiation of corporate insolvency resolution process against Srei Infrastructure Finance Limited and Srei Equipment Finance Limited under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code (IBC), 2016 read with Rules 5 and 6 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Rules") at the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT). The said Petitions bearing CP (IB) No.294/KB/2021 against Srei Equipment Finance Limited and CP (IB) No. 295/KB/2021 against Srei Infrastructure Finance Limited filed by the Reserve Bank of India, the Appropriate Regulator has been admitted and both Companies are under Corporate Insolvency Resolution Process (CIRP) since 8th October, 2021. Necessary Stock Exchange intimations have already been made for the said orders.

Please note that as per Rule 5(b)(i) of the FSP Rules, an interim moratorium commences upon the filing of any such application and subsequently, upon admission of such application, a moratorium commences.

Under the provisions of the Insolvency and Bankruptcy Code, 2016 all outstanding dues of financial creditors are crystallize as on Insolvency commencement date i.e. 8th Oct 2021 and the financial creditors are required to submit claims in the prescribed proof of claims against the Company. In this case also, all the financial creditors have submitted their claims which have been admitted by the Administrator after verification. The dues arising from such claims will be repaid basis the outcome of the CIRP in the manner provided in the Code. The details of the claims admitted have been made available on the Companies website i.e. www.srei.com.

For, Srei Infrastructure Finance Limited

MANOJ KUMAR

Digitally signed by MANOJ KUMAR
DN: c=IN, postalCode=110027, st=DELHI, street=222 A MIG FLAT GREEN APARTMENT WEST DELHIRAJOURI GARDEN 110027, l=WEST DELHI, o=Personal, title=8234, serialNumber=30af833f86c50d3d19496552 5d1f80fed87c747bc7840a5d971a791 30bf8e30d, pseudonym=8234202208161730 40052, 2.5.4.20=12ff5c0048fb54b6445cfa052 05b138cf855bf3d2e9fd044bc4e5984b3719db0, email=MANOJKUMARJ@REI.COM, cn=MANOJ KUMAR
Date: 2022.12.30 12:11:43 +05'30'

Manoj Kumar
(CFO & Company Secretary)
FCS 6698

Samir Kejriwal
(Sr. Vice President)