SIFL/SECT/EA/21-22/96
October 29, 2021

Listing Compliance and Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai- 400 001
BSE Scrip Code : 523756

Listing Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza', C-l, Block G,
Bandra- Kurla Complex,
Bandra (East), Mumbai- 400 051
NSE Symbol: SREINFRA

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance of our previous intimation dated September 12, 2021 w.r.t. details of sale of shares by the Company of a subsidiary of the Company i.e. Trinity Alternative Investment Managers Limited (TAIML).

Further, you are aware that pursuant to order dated October 08, 2021 of the National Company Law Tribunal, Kolkata Bench ("**NCLT**"), corporate insolvency resolution process ("**CIRP**") has been initiated against Srei Infrastructure Finance Limited ("**the Company**") as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("**Code**").

Shri Rajneesh Sharma has been appointed as the Administrator for the Company.

In terms of the NCLT Order read with the provisions of the Code and the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019, there is a moratorium in terms of Section 14 of the Code in respect of the Company and all its assets ("Moratorium"). The Moratorium has effect from the date of the NCLT Order till the completion of the CIRP or until the Adjudicating Authority approves the resolution plan under section 31(1) of the IBC or passes an order for liquidation of the Company under section 33 of the Code, as the case may be.

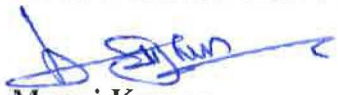
In light of the above, the aforesaid transaction of sale of shares of subsidiary (Trinity Alternative Investment Managers Limited (TAIML)) cannot be consummated.

You are requested to take the same on record.

Thanking you.

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com

Yours faithfully,
For **Srei Infrastructure Finance Limited**



Manoj Kumar
Company Secretary
FCS 6698

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