SIFL:HO:TRS:2019-20:
February 24, 2020

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Dear Sirs,

Sub: Notice for the purpose of payment of Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Interest due on **1st April, 2020** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **17th March, 2020**. The record date is 15 days prior to the Interest Payment date i.e. the record date will be **17th March, 2020**.

As per Information of Memorandum if the date of payment of interest does not fall on a Working Day, then the succeeding Working Day will be considered as the effective date for such payment of interest with interest for such additional period (the "Effective Date"). Such additional interest will be deducted from the interest payable on the next date of payment of interest. Interest and principal or other amounts, if any, will be paid on the Effective Date. Payment of interest will be subject to the deduction of tax as per Income Tax Act or any statutory modification or re-enactment thereof for the time being in force; accordingly 1st & 2nd April, 2020 are non-banking day so the interest payment will be done on 3rd April, 2020 which is next working day..

The interest will be paid for the period 2nd April, 2019 to 2nd April, 2020.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Secured Redeemable Non-Convertible Debentures 10% Sr. VI**
Series	**Y1**
ISIN Number	**INE872A07UB7**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_VIII_Annual

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Websie: www.srei.com
CIN No.L29219WB1985PLC055352

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SIFL:HO:TRS:2019-20:
February 24, 2020

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Interest due on **1st April, 2020** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **17th March, 2020**. The record date is 15 days prior to the Interest Payment date i.e. the record date will be **17th March, 2020.**

As per Information of Memorandum If the date of payment of interest does not fall on a Working Day, then the interest payment will be made on succeeding Working Day, however the calculation for payment of interest will be only till the originally stipulated Interest Payment Date. The dates of the future interest payments would be as per the originally stipulated schedule. Payment of interest will be subject to the deduction of tax as per Income Tax Act or any statutory modification or re-enactment thereof for the time being in force; accordingly 1st & 2nd April, 2020 are non-banking day so the interest payment will be done on 3rd April, 2020 which is next working day.

The interest will be paid for the period 1st April, 2019 to 31st March, 2020.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Sec Red NCD 9.50% Sr. VII**
Series	**Y9**
ISIN Number	**INE872A07UJ0**

Securities Description	**Secured rated listed Redeemable Non-convertible Debentures**
Series	**Series IV**
ISIN Number	**INE872A07UO0**

Securities Description	**Secured rated listed Redeemable Non-convertible Debentures**
Series	**Series VII**
ISIN Number	**INE872A07UR3**

Securities Description	**Unsecured rated listed Redeemable Non-convertible Debentures**
Series	**Series X**
ISIN Number	**INE872A08DJ4**

This is for your information and records.

Thanking you,
Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
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