

04.04.2023

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai- 400 051
Audit Committee Srei Infrastructure Finance Limited Vishwakarma 86C, Topsia Road (South) Kolkata - 700046	

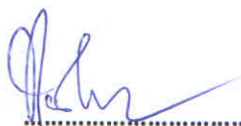
Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect disclosure of encumbered shares in M/s. Srei Infrastructure Finance Limited (the "Target Company")

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, being Promoter of M/s. Srei Infrastructure Finance Limited (Target Company), along with Persons Acting in Concert, hereby declare that we have not made any encumbrances of shares of the Target Company, directly or indirectly, during the financial year ended 31st March 2023.

This is for your information and record please.

Thanking you.



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Hemant Kanoria

Promoter of M/s. Srei Infrastructure Finance Limited