SIFL\SECT\SP\19-20\181
February 19, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Sub: Intimation for Record Date

Ref: Novation / transfer of all rights and obligations arising out of the listed Non-Convertible Debentures ("NCDs") from Srei Infrastructure Finance Limited ("SIFL" or "Company") to Srei Equipment Finance Limited ("Proposed Restructuring"). Srei Equipment Finance Limited ("SEFL") is a wholly owned subsidiary of SIFL

Kind Attn: Ishwari Vaidya, Assistant Manager, Listing Operations (BSE)
Yogesh Deshmukh, Manager, Listing Compliance Department (NSE)

Dear Sir/Madam,

With reference to our earlier letter dated February 11, 2020, we would like to inform you that the "Record Date" for the purpose of giving effect to the said novation / transfer of all rights and obligations arising out of the listed Non-Convertible Debentures ("NCDs") (Public and Privately Placed) from SIFL to SEFL ("Proposed Restructuring") will be February 26, 2020.

Thanking you.

Yours faithfully

For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Ltd. Kolkata