SREI

SIFL\SECT\KS\18-19\169
November 17, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Financial Results – Newspaper Publication

In continuation to our letter dated 16th November, 2018, inter alia, with regard to submission of Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended on 30th September, 2018, please find enclosed the copy of the advertisement published on Saturday, 17th November, 2018 in English and Regional Newspaper (Bengali).

The same has also been made available on the Company's website at the following web link https://www.srei.com/newspaper-publication.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Ltd. Kolkata

Encl: as above

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(₹ in Lakhs)

Particulars	Quarter ended 30-Sep-18 (Unaudited)	Half Year ended 30-Sep-18 (Unaudited)	Quarter ended 30-Sep-17 (Unaudited)
Total Income from Operations	166,790	318,791	131,965
Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	17,944	37,187	13,707
Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	17,940	37,183	13,707
Net Profit for the period after tax (after Exceptional and / or Extraordinary items)	11,097	25,052	8,603
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	5,678	15,192	3,796
Equity Share Capital	50,324	50,324	50,324
Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each) Basic & Diluted (not annualised) :	2.21	4.98	1.71

Notes :

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 16th November, 2018.
2. The Company has adopted Indian Accounting Standards (""Ind AS"") notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the effective date of such transition is 1st April, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India (collectively referred to as ""the Previous GAAP"").

   There is a possibility that these financial results for current and previous period may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and RBI or changes in the use of one or more optional exemptions from full retrospective application of certain Ind AS permitted under Ind AS 101 which may arise upon finalization of the financial statements as at & for the year ended 31st March, 2019 prepared under Ind AS.
3. The above is an extract of the unaudited consolidated financial results for the quarter & half year ended 30th September, 2018 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial results for the quarter & half year ended 30th September, 2018 are available on www.bseindia.com, www.nseindia.com and www.srei.com.
4. Company's unaudited standalone financial information (₹ in Lakhs) is summarized below:-

Particulars	Quarter ended 30-Sep-18 (Unaudited)	Half Year ended 30-Sep-18 (Unaudited)	Quarter ended 30-Sep-17 (Unaudited)
Revenue from Operations	44,415	85,312	45,382
Profit Before Tax	4,205	8,029	3,837
Profit After Tax	2,913	5,931	2,707

Place : Kolkata
Date : 16th November, 2018

For and on behalf of the Board of Directors
Sd/-
Chairman & Managing Director

Srei Infrastructure Finance Limited
Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Website: www.srei.com, Email for Investors: investor.relations@srei.com
CIN : L29219WB1985PLC055352

SREI
Together We Make Tomorrow Happen

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(₹ in Lakhs)

Particulars	Quarter ended 30-Sep-18 (Unaudited)	Half Year ended 30-Sep-18 (Unaudited)	Quarter ended 30-Sep-17 (Unaudited)
Total Income from Operations	166,790	318,791	131,965
Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	17,944	37,187	13,707
Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	17,940	37,183	13,707
Net Profit for the period after tax (after Exceptional and / or Extraordinary items)	11,097	25,052	8,603
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)]	5,678	15,192	3,796
Equity Share Capital	50,324	50,324	50,324
Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each) Basic & Diluted (not annualised) :	2.21	4.98	1.71

Notes :

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 16th November, 2018.
2. The Company has adopted Indian Accounting Standards (""Ind AS"") notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the effective date of such transition is 1st April, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India (collectively referred to as ""the Previous GAAP""). There is a possibility that these financial results for current and previous period may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and RBI or changes in the use of one or more optional exemptions from full retrospective application of certain Ind AS permitted under Ind AS 101 which may arise upon finalization of the financial statements as at & for the year ended 31st March, 2019 prepared under Ind AS.
3. The above is an extract of the unaudited consolidated financial results for the quarter & half year ended 30th September, 2018 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial results for the quarter & half year ended 30th September, 2018 are available on www.bseindia.com, www.nseindia.com and www.srei.com.
4. Company's unaudited standalone financial information (₹ in Lakhs) is summarized below:-

Particulars	Quarter ended 30-Sep-18 (Unaudited)	Half Year ended 30-Sep-18 (Unaudited)	Quarter ended 30-Sep-17 (Unaudited)
Revenue from Operations	44,415	85,312	45,382
Profit Before Tax	4,205	8,029	3,837
Profit After Tax	2,913	5,931	2,707

Place : Kolkata
Date : 16th November, 2018

For and on behalf of the Board of Directors
Sd/-
Chairman & Managing Director

Srei Infrastructure Finance Limited
Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Website: www.srei.com, Email for Investors: investor.relations@srei.com
CIN : L29219WB1985PLC055352

SREI
Together We Make Tomorrow Happen