SIFL/SECT/FA/22-23/73
October 15, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Update on the 18th (Eighteenth) meeting of the Consolidated Committee of Creditors (CoC)

Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to the intimation made by the Company on October 4, 2022 and based on the discussion in the 18th (Eighteenth) meeting of the Consolidated Committee of Creditors (CoC), please find attached a self-explanatory note on the same.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

MANOJ KUMAR

Digitally signed by MANOJ KUMAR
DN: c=IN, postalCode=110027, st=DELHI, street=222 A MIG FLAT GREEN APARTMENT WEST DELHIRAJOURI GARDEN 110027, l=WEST DELHI, o=Personal, title=8234, serialNumber=30af833f86c50d3d1f4965525d1f80fed87c7476c7840a5d971a79130bf8e30d, pseudonym=8234202208161730400 52, 2.5.4.20=12ff5c0048fb54b6445cfe05205b138cf855bf3d2e9f4044bc4e5984b3719db0, email=MANOJ.KUMAR@SREI.COM, cn=MANOJ KUMAR
Date: 2022.10.15 17:31:06 +05'30'

Manoj Kumar
Company Secretary & Chief Financial Officer
FCS 6698

Encl: As above

Update to Note on Invitation to submit Expression of Interest (EOI)

Reference is made to document titled '**Note on Invitation to submit EOI**' uploaded on the website on October 4, 2022. The Consolidated CoC in its 18th Consolidated CoC meeting has decided to extend the last date for submission of Resolution Plans to **November 15, 2022**. All other contents of the aforementioned note remain the same. The link of the note uploaded on the website is:

https://www.srei.com/storage/app/media/2022/oct/Note%20on%20Invitation%20to%20submit%20EOI.pdf

Thanking You,

Yours Faithfully,

Sd/-

Rajneesh Sharma
Administrator

For and on behalf of Srei Infrastructure Finance Limited & SREI Equipment Finance Limited (Companies under Corporate Insolvency Resolution Process pursuant to an order dated October 8, 2021, passed by Hon'ble NCLT, Kolkata