SIFL:HO:TRS:2019-20:2740
February 14, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that, pursuant to the transfer of the Lending Business, Interest Earning Business & Lease Business ("Transferred Undertaking") to Srei Equipment Finance Limited, wholly owned subsidiary, vide Business Transfer Agreement dated 16th August, 2019 ("BTA"), the Company does not have any Listed Secured Non – Convertible Debt Securities outstanding as on 31st December, 2019.

Accordingly, disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company for the Quarter ended 31st December, 2019.

This is for your information and record.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Chief Financial Officer (CFO)