SIFL:HO:TRS:2016-17: 1415
August 12, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF MONTHLY INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter No.SIFL:HO:TRS:2016-17/1026 dated July 20, 2016 regarding Intimation of Record Date and Notice for the purpose of payment of monthly interest due on 11th August, 2016.

We confirm having made payment to all Debenture Holders on 11th August, 2016 as per the Benpos Register provided to us by our Registrar.

The Interest has been paid for the period 11.07.2016 to 10.08.2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series VI, 10.94% (For Category II) Secured Redeemable Non-Convertible Debenture**
Scrip Code	**934975**
Scrip ID on the Bolt System	**1094SREI19J**
ISIN Number	**INE872A07SP1**

Securities Description	**Series VI, 11.16% (For Category III) Secured Redeemable Non-Convertible Debenture**
Scrip Code	**934976**
Scrip ID on the Bolt System	**1116SREI19K**
ISIN Number	**INE872A07SQ9**

This is for your information and records.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Authorized Signatory

SIFL:HO:TRS:2016-17: 1026
July 20, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Notice for the purpose of payment of Monthly Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Monthly Interest due on **11th August, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **2nd August, 2016**. The record date is 7 working days prior to the Interest Payment date i.e. the record date will be **2nd August, 2016**.

The Interest will be paid for the period 11.07.2016 to 10.08.2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series VI, 10.94% (For Category II) Secured Redeemable Non-Convertible Debenture**
Scrip Code	**934975**
Scrip ID on the Bolt System	**1094SREI19J**
ISIN Number	**INE872A07SP1**

Securities Description	**Series VI, 11.16% (For Category III) Secured Redeemable Non-Convertible Debenture**
Scrip Code	**934976**
Scrip ID on the Bolt System	**1116SREI19K**
ISIN Number	**INE872A07SQ9**

This is for your information and records.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Siddhartha Patodia
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352