SIFL:HO:TRS:2021-22:1121A
8th October, 2021

The Secretary
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2021

Pursuant to Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2021 ("SEBI Listing Regulations"), please find below the following details for the Quarter ended 30th September, 2021:

a. All the Non-Convertible Debentures, other than Perpetual Unsecured bonds/debentures, issued by Srei Infrastructure Finance Limited (SIFL), have been transferred/ novated to Srei Equipment Finance Limited (SEFL), wholly owned subsidiary of the Company, pursuant to slump exchange w.e.f. October 01, 2019**.**

b. Accordingly, there was no payment of interest/dividend/principal obligations for non-convertible securities which were due in quarter ended on 30th September 2021.

Further the Company had issued Cheque of Rs 1.07 cr towards interest on Perpetual Unsecured bonds/debentures for the financial year 2019- 20, which has not been encashed by the bond holder. The Company had received acknowledgement of the PDI holder towards receipt of the same.

This is for your information and record.

For **Srei Infrastructure Finance Limited**

Sandeep Sultania

Sandeep Kumar Sultania
Chief Financial Officer