SREI

SIFL\SECT\KJ\13-14\188
September 26, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: **Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 million aggregating to Rs. 2,000 million ("Overall Issue Size"), hereinafter referred to as the "Issue"**

We wish to inform you that the Company has allotted 10,26,492 (Ten Lakhs Twenty Six Thousand Four Hundred and Ninety Two) NCDs to 7507 valid Applicants, aggregating to Rs. 102,64,92,000/- (Rupees One Hundred and Two Crores Sixty Four Lakhs Ninety Two Thousand only) on September 26, 2013.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	No. of Valid Applications	No. of NCDs Applied for	No. of NCDs Allotted	Amount Allotted (Rs.)
Category I (Institutional Portion)	11	42,200	42,200	4,22,00,000
Category II (Non-Institutional Portion)	13	3,54,650	3,54,650	35,46,50,000
Category III (Individual Category Portion)	7483	6,29,642	6,29,642	62,96,42,000
Total	**7507**	**10,26,492**	**10,26,492**	**102,64,92,000**

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
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Exchange Plaza, 5th Floor, Plot no. C/1, G Block
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