SIFL\SECT\SP\20-21\22
June 08, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities – Annual Disclosure

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE Circular No. LIST/COMP/59/2019-20 dated March 3, 2020; please find enclosed the details of incremental borrowings done by Srei Infrastructure Finance Limited (Company) in the format as prescribed in aforesaid SEBI Circular, during the Financial Year 2019-20.

Further, SEBI vide its Circular no. SEBI/HO/DDHS/ON/P/2020/41 dated March 23, 2020 has provided relaxation w.r.t. compliance with Large Corporate Framework till June 30, 2020 due to the COVID 19 virus pandemic.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

SANDEEP KUMAR LAKHOTIA
Digitally signed by SANDEEP KUMAR LAKHOTIA
Date: 2020.06.08 12:16:40 +05'30'

Sandeep Lakhotia
Company Secretary
FCS 7671

For **Srei Infrastructure Finance Limited**

Sandeep Kumar Sultania
Chief Financial Officer

Srei Infrastructure Finance Ltd. Kolkata

Annexure B1

Format of the Annual Disclosure to be made by an entity identified as a LC
(Applicable for FY 2020 and 2021)

1. Name of the Company: **Srei Infrastructure Finance Limited**
2. CIN: L29219WB1985PLC055352
3. Report filed for FY: 2019-2020
4. Details of the borrowings (all figures in Rs. Crore):

Sl. No.	Particulars	Details (Rs. in Crore)
1.	Incremental borrowing done in FY **(a)**	465.76 (Refer Note 'a')
2.	Mandatory borrowing to be done through issuance of debt securities **(b) = (25% of a)**	116.44
3.	Actual borrowings done through debt securities in FY **(c)**	115.76
4.	Shortfall in the mandatory borrowing through debt securities, if any **(d) = (b) - (c)** **{If the calculated value is zero or negative, write "nil"}**	0.68
5.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Subdued Investor sentiments

Note: a) Incremental Borrowings includes certain borrowings aggregating to Rs. 455.76 Crores which were novated/ transferred to Srei Equipment Finance Limited (SEFL), wholly owned subsidiary company, pursuant to Business Transfer Agreement (BTA) dated August 16, 2019 executed between SIFL and SEFL.

SANDEEP KUMAR LAKHOTIA
Digitally signed by SANDEEP KUMAR LAKHOTIA
Date: 2020.06.08 12:17:46 +05'30'

(Signature)
Sandeep Lakhotia
Company Secretary
T: 033 – 6160 7734

(Signature)
Sandeep Kumar Sultania
Chief Financial Officer
T: 033 – 6160 7734

Srei Infrastructure Finance Ltd. Kolkata

Date: June 08, 2020