SIFL/SECT/EA/21-22/86
October 07, 2021

Mr. Binoy Yohannan
Chief Manager, Surveillance
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Clarification / Confirmation on news item appearing in "Media/Publication"

This is with reference to your letter vide Ref. No.: NSE/CM/Surveillance/11188 dated 6th October, 2021, referring to the recent news item which appeared in the "Economictimes.indiatimes.com" dated October 06, 2021 captioned "US-based Arena Investors evinced interest to acquire Srei before RBI took control".

Please note that the Srei Infrastructure Finance Limited (SIFL / Company) had vide its letter dated 19th June, 2021 informed the Stock Exchanges that Srei Equipment Finance Limited (SEFL), wholly owned subsidiary of the Company, had received a Term Sheet from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for investment of an aggregate amount of INR 2,000 crores subject to the terms and conditions contained in the said Term Sheet. The copy of disclosure filed with the Stock Exchanges is enclosed herewith as **Annexure – A**.

The sequence of events in this regard is given hereunder:

June 19, 2021	Strategic Coordination Committee received a non – binding Term Sheet from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for investment of an aggregate amount of INR 2,000 crores subject to the terms and conditions contained in the said Term Sheet.
July 31, 2021	The Board of Directors of SEFL at their meeting held on 31.07.2021 considered the revised non – binding Term Sheet of the aforesaid amount (INR 2,000 crores) received from Arena.
August 11, 2021	Pursuant to directions of the Reserve Bank of India (RBI), consent of the Board of Directors of SEFL obtained at their meeting held on 11.08.2021 for the investment proposal of the said amount of INR 2,000 crores and the proposed debt realignment plan dated 29.07.2021, as received from Arena and its consortium and their affiliates subject to satisfactory completion of negotiations, execution of required transaction documents, approval of the Reserve Bank of India (RBI), shareholders of SEFL and such other authorities as may be required.

Further, this news/ article does not have any material impact on the Company as this information is already in public domain.

The Company keeps the exchanges informed about the material events, information etc. including price sensitive information in accordance with the regulatory requirements. We continue to endeavour to maintain highest levels of Corporate Governance practices and disclosure standards.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**



Manoj Kumar
Company Secretary
FCS 6698

Encl: as above

Annexure A

SIFL/SECT/SP/21-22/38
June 19, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Receipt of Term Sheet by Srei Equipment Finance Limited (SEFL) from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for Investment

Please find attached herewith a copy of the intimation made to the Stock Exchanges by Srei Equipment Finance Limited (SEFL), material wholly owned subsidiary of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**



Manoj Kumar
Company Secretary
FCS 6698

Encl. as above

SEFL/SECT/AA/21-22/21
June 19, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Disclosure pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the Strategic Coordination Committee has received a Term Sheet from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for investment of an aggregate amount of INR 2,000 crores subject to the terms and conditions contained in the said Term Sheet.

The Strategic Coordination Committee, chaired by an Independent Director, will evaluate the said offer and make the recommendation to the Board of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**

Arunabha Acharya
Assistant Company Secretary
ACS 37189