SIFL\SECT\EA\18-19\184
January 08, 2019

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of letter sent to the shareholders of the Company on January 07, 2019 informing them about the restriction on transfer of Physical shares applicable from April 01, 2019.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Srei Infrastructure Finance Ltd. Kolkata

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl. as above

Together We Make Tomorrow Happen

SREI INFRASTRUCTURE FINANCE LIMITED

CIN: L29219WB1985PLC055352
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel No. +91 33 6160 7734, Fax No.+91 33 2285 7542/8501
Website: www.srei.com Email: investor.relations@srei.com

IMPORTANT & URGENT
FOR YOUR IMMEDIATE ACTION

Ref: SIF/DEMAT/1

Date : 7th January, 2019

KAMALA TOTLA
T401-3-5115 VIJETTA FORTUNE
RAM KOTE
HYDERABAD
PIN 0

Dear Shareholder(s),

Sub.: Restriction on Transfer of Physical Shares pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018

We refer to our letters dated August 08, 2018, September 26, 2018 and October 29, 2018 sent on the captioned subject. Please note that with the aim of curbing fraud and manipulation in risk associated with physical transfers, the Securities and Exchange Board of India (SEBI) on June 08, 2018, notified the SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018 stating that except in the case of transmission or transposition of securities, requests for the transfer of listed securities shall not be processed unless the securities are held in the dematerialised form with a depository w.e.f. December 05, 2018.

Please note that the aforesaid deadline has been extended by SEBI and the requirement of transfer of securities only in demat form shall now come into force from April 01, 2019.

The amendment does not prohibit the shareholders from holding the shares in physical form. Shareholder has the option of holding shares in physical form even after April 01, 2019. However, any shareholder who is desirous of transferring shares (which are held in physical form) after April 01, 2019 can do so only after the shares are dematerialised.

In compliance to the said amendment, the Company or its Registrar and Transfer Agents - M/s Karvy Fintech Private Limited will not be accepting any request for transfer of Shares, if it is in Physical form and presented for transfer on or after April 01, 2019.

As per records, you continue to hold shares in physical form and therefore, you are hereby requested to take necessary steps to dematerialise your shares as soon as possible to avoid any inconvenience in future for transferring those shares.

For any clarification on this matter, please contact the Company or the Company's Registrar and Transfer Agents - M/s Karvy Fintech Private Limited at the following address:

Company Secretary **SREI INFRASTRUCTURE FINANCE LIMITED** Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046 Tel No. +91 33 6160 7734, Fax No.+91 33 2285 7542/8501 Website: www.srei.com Email: investor.relations@srei.com	M/s Karvy Fintech Private Limited Unit : **SREI INFRASTRUCTURE FINANCE LIMITED** Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 Tel: 040-67162222 Toll Free No.: 1800-3454-001 Email : einward.ris@karvy.com

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sd/-

Sandeep Lakhotia
Company Secretary
FCS 7671