SREI

SIFL\SECT\MC\15-16\34
May 15, 2015

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 **(BSE Scrip Code: 523756)**	**The Calcutta Stock Exchange Limited** 7 Lyons Range Kolkata - 700 001 **(CSE Scrip Code: 29051)**
National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 **(NSE Symbol: SREINFRA)**	

Dear Sir,

Sub: Intimation under Regulation 9 of SEBI (Prohibition of Insider Trading) Regulations, 2015

This is with reference to the Circular no.CIR/ISD/01/2015 dated May 11, 2015 issued by the Securities and Exchange Board of India.

We hereby confirm the formulation of Code of Conduct for Prohibition of Insider Trading (Srei Insider Code) and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (Srei Fair Disclosure Code).

We would also like to draw reference to our letter dated May 01, 2015 wherein we had intimated about approval and adoption of Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (Srei Fair Disclosure Code).

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671