SREI

SIFL:HO:TRS:2018-19: 357
May 02, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

We confirm having made payment to all Debenture Holders on **2nd May, 2018** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

ISIN	Scrip Code	Security Description	Payment Date	Purpose
INE872A07TC7	935086	SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	02.05.2018	Monthly Interest – NCD V
INE872A07SW7	935074	SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	02.05.2018	Monthly Interest – NCD V

This is for your information and records.

Thanking you,

Yours faithfully
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352