SREI

SIFL/SECT/KK/14-15/187
February 13, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Advance copy of Media Release

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

Encl: as above

cc: The Secretary

1. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street, Mumbai - 400 001
   Fax: 022-2272 2037/2039/2041/3121
   BSE Scrip Code: 523756

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex, Bandra (E)
   Mumbai - 400 051
   Fax: 022-2659 8237/38; 2659 8347/48
   NSE Symbol: SREINFRA

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Celebrating 25 years

MEDIA RELEASE

srei.com

Srei reports PAT of ₹115.64 crore in YTD Dec 14.

Kolkata, February 13, 2015: Srei Infrastructure Finance Limited, India's one of the leading infrastructure financial institutions, has reported a Consolidated profit after tax of ₹ 115.64 crore during the period ended December 31, 2014 as compared to ₹ 134.76 crore, recorded during the previous period.

Total consolidated income for the period ended December 31, 2014 was ₹ 2,599.10 crore as against ₹ 2,411.33 crore during the previous period. The Consolidated Assets under Management stood at ₹ 35,305 crore on December 31, 2014 as compared to ₹ 34,453 crore as on December 31, 2013 while the consolidated disbursement during the period ended December 31, 2014 was ₹ 9,457 crore as compared to ₹ 9,463 crore recorded in the previous period. The consolidated profit before tax for the period ended December 31, 2014 is ₹ 184.44 crore as compared to ₹ 216.41 crore during the previous period.

Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited, said "The stress in the infrastructure sector is still continuing. We have taken a very cautious approach in provisions, write offs and also in income recognition, which has resulted in lower profits. We feel that, as soon as the infrastructure sector recovers, we will see much better results. We remain sanguine on the prospects in this sector and hope that the Government takes immediate steps to put it back on track."

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Srei Infrastructure Finance Limited consolidated profit after tax was ₹ 23.59 crore during quarter ended December 31, 2014 as compared to ₹ 28.07 crore in the previous quarter. The consolidated profit before tax for the same period stood at ₹ 31.81 crore as compared to ₹ 55.37 crore during previous quarter. Total consolidated income of Srei Infrastructure Finance Limited for the three months ended December 31, 2014 stood at ₹ 828.83 crore as compared to ₹ 833.05 crore in the previous quarter. The Consolidated disbursement during three months ended December 31, 2014 stood at ₹ 2,863 crore as compared to ₹ 3,377 crore in the previous quarter. The consolidated operating profit for the three month ended December 31, 2014 stood at ₹ 155.37 crore as compared to ₹ 167.93 crore in the previous quarter.

Consolidated Financials at a glance:

Quarter and Nine Months Year Ended December 31, 2014

	Quarter Ended			Nine Month Ended		
In ₹ Crore	31.12.14	31.12.13	Growth %	31.12.14	31.12.13	Growth %
AUM	35,305	34,453	2%	35,305	34,453	2%
Disbursements	2,863	3,541	(19) %	9,457	9,463	(0)%
Total Income	828.83	806.65	3 %	2,599.10	2,411.33	8 %
PBT	31.81	73.47	(57) %	184.44	216.41	(15) %
PAT	23.59	46.30	(49) %	115.64	134.76	(14) %

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Srei Infrastructure Businesses

Srei Infrastructure Project Finance Business recorded a disbursement of ₹ 1,382 crore for the quarter ended December 31, 2014 as compared to a disbursement of ₹ 1,181 crore in the corresponding period last fiscal, registering a growth of 17%. Total non-fund based business during the quarter stood at ₹ 382 crore, recording a total business volume of ₹ 1,764 crore as compared to ₹ 1,618 crore for the corresponding period last fiscal, registering a growth of 9%. The portfolio size grew to ₹ 12,301 crore as on December 31, 2014 as compared to ₹ 10,903 crore in the last fiscal, registering a year on year growth of 13%. The team continued to minimize the risk by diversifying its exposure to infrastructure sectors like conventional energy, renewable energy, road, and SEZs & industrial parks.

Srei Equipment Finance Business, industry leader in infrastructure and construction equipment financing, has disbursed ₹ 6,200 crore during first nine months of this fiscal as compared to ₹ 6,723 crore in the corresponding period last year. The total Asset Under Management stood at ₹ 18,736 crore as on December 31, 2014 as compared to ₹ 18,966 crore as on December 31, 2013. The business has disbursed ₹ 1,481 crore during quarter ended December 31, 2014 as compared to ₹ 2,086 crore in the previous quarter. The Profit Before Tax stood at ₹ 51.83 crore for the quarter ended December 31, 2014 as compared to ₹ 60.26 crore during previous quarter while the Profit After Tax was ₹ 34.39 crore for the quarter ended December 31, 2014 as against ₹ 39.63 crore during preceding quarter.

Srei Infrastructure Project Development Business is a leading sponsor of PPP Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Infrastructure. As one of India's leading Highways Concessionaire, the project development business has been managing a portfolio of close to 5,500 lane km of Highways with a total Capital Cost of over ₹ 12,000 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework. These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highway Authority of India (NHAI) under National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments. In addition, it has also been engaged in developing an all-weather Port at Nate district at Ratnagiri, Maharasthra; three Economic Zones covering 3,400 acres of land in Tamil Nadu (2,500 acres), Maharashtra (350 acres) and West Bengal (550 acres) and also operating and upgrading Water

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Treatment Plant and Distribution Network of 129 Sq Km in five commands zones in NCR area under Delhi Jal Board in one of the largest Water sector PPP projects in the country.

Srei Infrastructure Project Advisory Business has been appointed as the Program Management Agency (PMA) for establishing Mega Food Parks in 5th Phase for Ministry of Food Processing Industries, Govt. of India. The business has also been selected as the Consultant for Project Feasibility Study on silos and Bid Process Management for Food Corporation of India.

About Srei Infrastructure Finance Limited

Srei is a Holistic Infrastructure Institution, constantly and consistently ideating to deliver innovative solutions in infrastructure space, thus playing a significant role in nation - building for over two decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei has a pan – India presence with a network of 99 offices and has also replicated its business model overseas with offices in the Russian Federation.

Media persons, for further information, please contact:

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