SIFL/SECT/SP/20-21/20
June 01, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir/Madam,

Sub: Disclosures under Regulation 30(1), 30(2) and 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the disclosures made by the Promoter with BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on May 06, 2020 in terms of Regulation 30(1), 30(2) and 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations) and with respect to the query received from NSE dated May 06, 2020, please find enclosed disclosures received from the Promoter of the Company as required to be made under the Takeover Regulations.

This is for your kind information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

SANDEEP KUMAR LAKHOTIA
Digitally signed by SANDEEP KUMAR LAKHOTIA
Date: 2020.06.01 15:03:35 +05'30'

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl.: as above

Date: April 22, 2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Srei Infrastructure Finance Limited 'Vishwakarma' 86C, Topsia Road (South) Kolkata - 700 046	

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the aggregate shareholding and voting rights in Srei Infrastructure Finance Limited (the "Target Company")

Pursuant to the Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the aggregate shareholding and voting rights in Srei Infrastructure Finance Limited ("the Target Company").

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited

Encl: as above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Shareholding

1. Name of the Target Company (TC)	Srei Infrastructure Finance Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	➢ National Stock Exchange of India Limited (NSE) ➢ BSE Limited (BSE)		
3. Particulars of the shareholder(s) :	Hemant Kanoria (Promoter)		
	Sunil Kanoria (PAC)		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC*.	Adisri Commercial Private Limited (PAC)		
	Bhavah Enterprise Private Limited (PAC)		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	30,58,68,559	60.80	60.80
Total	**30,58,68,559**	**60.80**	**60.80**

* All parties falling under Promoter and Promoter group and holding shares as on 31st March, 2020, have only been disclosed.

Part B:**

Name of the Target Company: Srei Infrastructure Finance Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person*	Whether the person belongs to Promoter/ Promoter group
Hemant Kanoria	PROMOTER
Sunil Kanoria	PAC
Adisri Commercial Private Limited	PAC
Bhavah Enterprise Private Limited	PAC

* All parties falling under Promoter and Promoter group and holding shares as on 31st March, 2020, have only been disclosed.

Note

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited

Place: Kolkata
Date: 21.04.2020

Date: April 22, 2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Audit Committee **Srei Infrastructure Finance Limited** 'Vishwakarma' 86C, Topsia Road (South) Kolkata - 700 046	

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of disclosure of encumbered shares in Srei Infrastructure Finance Limited (the "Target Company")

Pursuant to the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, being the Promoter of Srei Infrastructure Finance Limited ("the Target Company"), along with persons acting in concert, hereby declare that we have not made any encumbrance of shares of the Target Company, directly or indirectly, during the financial year ended March 31, 2020.

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited