Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	SREI INFRASTRUCTURE FINANCE LIMITED
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	ENCUMBRANCE HAS BEEN CREATED ON SHARES HELD BY M/S ADHYATMA COMMERCIAL PVT. LTD. —IN THE TARGET COMPANY –WHO ARE PERSONS ACTING IN CONCERT WITH MR. HEMANT KANORIA, PROMOTER OF THE TARGET COMPANY
Date of reporting	June 13, 2013
Names of the stock exchanges where the shares of the target company are listed	BSE LTD., THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED., THE CALCUTTA STOCK EXCHANGE LIMITED

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Adhyatma Commercial Pvt. Ltd. (PAC) with Promoter Mr. Hemant Kanoria	40,888,990	8.1276%	Creation of Pledge/ encumbrance to the extent of 98,00,000 shares	11.06.2013	1,83,287	0.0364%	Pledge created in favour of Capital First Limited (Formerly known as Future Capital Holdings Limited) to the extent of 1.9480 %

(*) Details shall include the details regarding the person (s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Hemant Kanoria
Promoter

Place: Kolkata
Date : 14.06.2013