



October 28, 2016

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022 - 2659 8237/38, 6641 8125/26  
E mail: [debtlist@nse.co.in](mailto:debtlist@nse.co.in)

Dear Sir,

**Re: Intimation pursuant to Regulation 50 (2) and 50 (3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

We wish to inform you that the Board of Directors of the Company at its meeting scheduled to be held on Thursday, 3rd November, 2016, will also consider public issue of Secured and/ or Unsecured and/ or Subordinate, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000 each, (the "Debentures" or "NCDs"), aggregating upto Rs. 2000,00,00,000/- (Rupees Two Thousand Crores Only) in one or more tranches during the Financial Year 2016-17.

This intimation is being made pursuant to the requirements of Regulation 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,  
For **Srei Equipment Finance Limited**

**Naresh Mathur**  
**Company Secretary**  
**FCS 4796**

Encl: as above

cc: The Secretary  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041  
E mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Srei Equipment Finance Limited**

CIN U70101WB2006PLC109898

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**Tel:** +91 33 6639 4700 **Fax:** +91 33 6602 2600

**Email:** [sefpl@srei.com](mailto:sefpl@srei.com) **Website:** [www.srei.com](http://www.srei.com)

**Registered Office:** 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046