SIFL:HO:TRS:2015-16: 1702
January 6, 2016

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Annual Interest due on **11th February, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2016**. The record date is 7 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2016**.

The interest will be paid for the period 11th February, 2015 to 10th February, 2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Siddhartha Patodia
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Websie: www.srei.com
CIN No.L29219WB1985PLC055352

SIFL:HO:TRS:2015-16:1706
January 6, 2016

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Redemption Amount & Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Redemption Amount and Annual Interest due on **11th February, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2016**. The record date is 7 working days prior to the Interest Payment date i.e. the record date will be **20th January, 2016**.

The interest will be paid for the period 11th February, 2015 to 10th February, 2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series I. 11.00% (For Category I,II) Secured Redeemable NCD**
Series	**I**
Scrip Code	**934966**
Scrip ID	**11SREI16A**
ISIN Number	**INE872A07SF2**

Securities Description	**Series I. 11.25% (For Category III) Secured Redeemable NCD**
Series	**I**
Scrip Code	**934967**
Scrip ID	**1125SREI16B**
ISIN Number	**INE872A07SG0**

This is for your information and records.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Siddhartha Patodia
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Websie: www.srei.com
CIN No.L29219WB1985PLC055352

SIFL:HO:TRS:2015-16: 1710
January 6, 2016

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Redemption Amount alongwith interest thereon for Cumulative Option to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Redemption Amount alongwith interest thereon for Cumulative Option due on **11th February, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **20th January, 2016**. The record date is 7 working days prior to the Redemption amount alongwith Interest Payment date i.e. the record date will be **20th January, 2016**.

The interest will be paid for the period 11th February, 2014 to 10th February, 2016.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series II (For Category Y II) Secured Redeemable NCD**
Series	**II**
Scrip Code	**934968**
Scrip ID	**0SREI2016C**
ISIN Number	**INE872A07SH8**

Securities Description	**Series II (For Category Y III) Secured Redeemable NCD**
Series	**II**
Scrip Code	**934969**
Scrip ID	**0SREI2016D**
ISIN Number	**INE872A07SI6**

This is for your information and records.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Siddhartha Patodia
Sr. Vice President