

SREELEATHERS LIMITED

CIN: L67190WB1991PLC050656
6, Tottee Lane, Kolkata-700 016
Phone No.:2286-1571, Fax: 2217-6468
Email:sreeleathers@sreeleathers.com
Website: www.sreeleathers.com

To:

Department of Corporate Services, BSE Limited, P.J.Towers, 1 st Floor, Dalal Street, Mumbai-400001, Scrip Code: 535601	The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051, Symbol: SREEL
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Date: 14.11.2025

Dear Sirs,

Sub: Outcome of the Board Meeting held on 14th November, 2025 at 5.30 p.m.

This is to inform you that as per requirement of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company in its meeting held on 14th November, 2025 has discussed and decided on the following:

1. Considered and approved the Unaudited (standalone) Financial Results for the Quarter and Half Year ended 30th September, 2025 copies of which are enclosed herewith.
2. Adopted Limited Review Report obtained from the Statutory Auditors of the Company, copy of which is enclosed herewith.

Kindly take the same on your record and acknowledge receipt of the same.

The Meeting concluded at 6.50.p.m.

Thanking you,

Yours faithfully,
For Sreeleathers Limited

BIJOY
KUMAR ROY

Company Secretary

Digitally signed by BUOY KUMAR ROY
DN: c=IN, st=West Bengal,
2.5.4.20=32604097757311111130D65d485a5e48380
62b7363128f5e4b642222979217,
postalCode=700034, o=BUOY GREEN VIEW SHAH
GANGA SOLITA 24 PARANAGAL KOLKATA,
serialNumber=73ee04a48d45e70959583300477c7,
emailAddress=buoykumarroy@gmail.com, cn=BUOY KUMAR ROY
477624322476307809000500000, o=Parishad
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Date: 2025.11.16 18:52:56 +0530

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Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2025

(Rs. In Lakh except EPS)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited			Unaudited		Audited
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	Income						
1	Revenue from operations	7,471.47	5,009.61	6,266.41	12,481.09	11,135.54	21,992.71
2	Other income	24.18	15.02	29.14	39.20	39.21	151.93
	Total income	7,495.65	5,024.63	6,295.55	12,520.29	11,174.75	22,144.64
3	Expenses						
	a) Purchase of Stock in Trade	5,729.46	4,010.43	4,918.64	9,739.89	8,428.04	16,488.67
	b) Changes in inventories of finished goods ,stock in process and stock in trade	(14.00)	83.56	(143.36)	69.56	85.44	328.72
	c) Employee benefits expenses	230.73	191.42	202.43	422.15	399.69	850.42
	d) Finance costs	8.57	8.06	7.43	16.63	21.42	42.43
	e) Depreciation and Amortisation expenses	33.12	32.86	26.64	65.97	56.41	121.47
	f) Discount Allowed	167.62	135.23	62.69	302.85	119.49	289.51
	g) Other expenses	190.02	162.55	231.36	352.57	440.67	833.32
	Total expenses	6,345.52	4,624.11	5,305.83	10,969.62	9,551.16	18,954.54
4	Profit/(loss) before exceptional items and tax (1+2-3)	1,150.13	400.52	989.72	1,550.67	1,623.59	3,190.10
5	Exceptional items	-	-	-	-	-	-
6	Profit before extra ordinary items and tax (4+5)	1,150.13	400.52	989.72	1,550.67	1,623.59	3,190.10
7	Extraordinary items	-	-	-	-	-	-
8	Profit/(loss) before tax (6-7)	1,150.13	400.52	989.72	1,550.67	1,623.59	3,190.10
9	Tax expense						
	Current Tax	291.98	109.85	344.29	401.83	520.97	937.49
	Deferred Tax Charge/(Credit)	(2.51)	(2.67)	0.91	(5.18)	(2.51)	(6.76)
	Income tax relating to earlier period	-	-	-	-	0.01	2.24
10	Profit/(loss) for the year (8-9)	860.66	293.34	644.52	1,154.02	1,105.12	2,257.13
11	Other Comprehensive Income (net of tax)						
	(i) Items that will not be reclassified subsequently to Profit or Loss (net of tax)	384.70	688.36	626.66	1,073.06	1,048.15	2,068.39
	(ii) Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
	Total other comprehensive Income	384.70	688.36	626.66	1,073.06	1,048.15	2,068.39
12	Total Comprehensive Income (10 + 11)	1,245.36	981.70	1,271.18	2,227.08	2,153.27	4,325.52
13	Paid- up Equity share capital	2,315.50	2,315.50	2,315.50	2,315.50	2,315.50	2,315.50
	(Face value of Rs.10/- each)						
	Reserves excluding revaluation reserve						43,894.41
14	Earnings per share (Before & after extraordinary Items)						
	(of Rs.10/-each) (not annualised for quarterly figures):						
	a) Basic (Rs.)	3.72	1.27	2.78	4.98	4.77	9.75
	b) Diluted (Rs.)	3.72	1.27	2.78	4.98	4.77	9.75
	See accompanying notes to the financial results						

Notes:

- The above Unaudited standalone financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 14th November 2025 . The financial results for the quarter and half year ended 30th September,2025 have been subjected to Limited Review by the Company's Statutory Auditor.
- These results have been prepared in accordance with the IndAS notified under the companies (Indian Accounting Standard) Rules, 2015 (as amended) (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figure for the corresponding previous periods have been regrouped/rearranged wherever necessary to make them comparable.
- The company has only one segment, therefore segment reporting under IndAS 108 is not required.

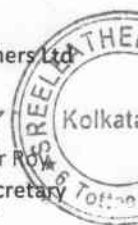
Date : 14th November, 2025
Place: Kolkata



For Sreeleathers Ltd
For SREELEATHERS LIMITED

Satyabrata Dey
Managing Director

For Sreeleathers Ltd
Bijoy Kumar Roy
Company Secretary



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Unaudited Standalone Statement of Assets & Liabilities as on 30th September, 2025

		(Rs. in Lakh)	
	Particulars	As at 30th September, 2025	As at 31st March 2025
		Unaudited	Audited
I.	ASSETS		
(1)	Non - Current Assets		
(a)	Property, Plant and Equipment	14,883.73	14,926.89
(b)	Right to Use Assets	161.03	177.98
(c)	Intangible Assets	121.91	121.91
(d)	Financial Assets		
(i)	Non - Current Investments	34,328.16	31,489.16
(ii)	Other Financial Assets	17.70	17.70
(e)	Other Non - Current Assets	0.33	0.38
		49,512.86	46,734.02
(2)	Current assets		
(a)	Inventories	852.45	922.01
(b)	Financial Assets		
(i)	Trade Receivables	77.88	47.19
(ii)	Cash and Cash Equivalents	784.02	526.26
(iii)	Other Bank Balances	250.00	260.56
(iv)	Other Current Financial Assets	143.00	63.90
(c)	Current Tax Assets (net)	94.15	42.59
		2,201.50	1,862.51
	Total Assets	51,714.36	48,596.53
II.	EQUITY AND LIABILITIES		
(1)	Equity		
(a)	Equity Share Capital	2,315.50	2,315.50
(b)	Other Equity	46,121.51	43,894.41
		48,437.01	46,209.91
	Liabilities		
(2)	Non - Current Liabilities		
(a)	Financial Liabilities		
(i)	Lease Liability	201.97	221.36
(ii)	Other Non Current Liabilities	122.07	122.07
(b)	Provisions	23.42	23.42
(c)	Deferred Tax Liability (net)	976.62	812.37
		1,324.08	1,179.22
(3)	Current Liabilities		
(a)	Financial Liabilities		
(i)	Trade Payables		
	-total outstanding dues to micro and small enterprises	1,096.94	549.82
	-total outstanding dues of Creditors other than micro and small	320.10	183.08
(ii)	Lease Liability	37.84	34.74
(iii)	Other Financial Liabilities	185.94	136.55
(b)	Other Current Liabilities	290.88	245.45
(c)	Provisions	21.57	21.57
(d)	Current Tax Liability (net)	-	36.19
		1,953.27	1,207.40
	Total Equity and Liabilities	51,714.36	48,596.53

Place Kolkata

Date : 14th November, 2025

For SREELEATHERS LIMITED

For Sreeleathers Ltd

For Sreeleathers Ltd

Satyabrata Dey
Managing Director

Bijoy Kumar Roy
Company Secretary



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Standalone Unaudited Statement of Cash Flows for the Half Year Ended 30th September, 2025				
(Rs.in Lakh)				
Particulars	Half Year ended 30.09.2025		Half Year ended 30.09.2024	
A. Cash Flow From Operating Activities				
Net Profit (Loss) Before Tax		1,550.67		1,623.59
Adjustment:				
Add:				
Depreciation & Amortisation	65.97		56.41	
Finance cost	16.63		21.42	
		82.60		77.83
Less:				
Rent Received	0.02		0.02	
Sundry Balance Written off	-		0.01	
Profit on Mutual Fund	0.22		-	
Interest Income	38.45	38.69	19.58	19.61
Operating profit Before working Capital changes		1,594.58		1,681.81
Adjustment for Changes in working Capital:				
Stock in trade	69.56		85.44	
Trade receivable	(30.69)		10.09	
Other financial assets	(79.10)		(62.56)	
Trade payables	684.14		50.86	
Other financial liabilities	49.39		15.23	
Other current liabilities	42.74	736.04	77.39	176.45
Cash Generated from Operation		2,330.62		1,858.26
Tax Paid		(489.49)		(401.53)
Net Cash Generated From/(used in) Operating Activities (A)		1,841.13		1,456.73
B. Cash flow from Investing Activities				
Interest income	38.45		19.58	
Rent Received	0.02		0.02	
Purchase of Fixed Assets	(5.86)		(184.61)	
Investment In Mutual Fund	(1,606.47)		(6,539.36)	
Redemption From Mutual Fund	10.22		5,526.93	
Decrease/(Increase) in Fixed Deposit	10.56		(402.91)	
Net Cash Generated From/(used in) Investing Activities (B)		(1,553.08)		(1,580.35)
C. Cash Flow From Financing Activities				
Finance Cost	(4.01)		(11.39)	
Rent Paid for Lease Assets	(26.28)		(26.28)	
Net Cash Generated From/(used in) financing Activities (C)		(30.29)		(37.67)
Net Increase/(Decrease) in Cash & Cash Equivalent (A+B+C)		257.76		(161.29)
Cash & Cash Equivalents(Opening Balance)		526.26		547.66
Cash & Cash Equivalents(Closing Balance)		784.02		386.37
Cash & Cash Equivalent Comprises of:				
Cash & Cheque in Hand		24.88		14.59
Balance with Schedule Bank		759.14		371.78

Date : 14th November , 2025

Place: Kolkata

For Sreeleathers Ltd

For Sreeleathers Ltd

Satyabrata Dey
Managing Director

Managing Director.

For Sreeleathers Ltd.

Bijoy Kumar Roy
Company Secretary



Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
SREELEATHERS LIMITED

We have reviewed the standalone unaudited financial results of **SREELEATHERS LIMITED** ("the Company") for the quarter ended September 30, 2025, and the year to date results for the period April 1, 2025 to September 30, 2025, which are included in the accompanying 'Statement of Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2025', the Standalone Unaudited Balance sheet as on that date and the Standalone Unaudited Statement of Cash Flows for the half year ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards i.e Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date: 14th November, 2025



For K. Rungta & Co
Chartered Accountants,
FRN No: 321068E

(Kishan Lal Rungta)
Proprietor
M.No. 073418

UDIN : 25073418BMUJYL9985