Sreeleathers Limited
Registered Office: 6, Tottee Lane, Kolkata-700 016,
Email: sreeleathers@sreeleathers.com
Website: www.sreeleathers.com
CIN: L67190WB1991PLC050656
Phone No.:2286-1571

Date: **November 13, 2026**

To:

BSE Limited Department of Corporate Services P.J. Towers, 1st Floor, Dalal Street Mumbai - 400 001 Scrip Code: 535601	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Symbol: SREEL

Dear Sir/Madam,

Sub: Outcome of Board Meeting of Sreeleathers Limited held on November 13, 2026.

Ref: Regulations 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulations 30 and 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., November 13, 2026, has, inter alia, considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, as recommended by the Audit Committee, along with the Limited Review Report issued by the Statutory Auditors of the Company.

A copy of the aforesaid Unaudited Financial Results, together with the Limited Review Report, is enclosed herewith.

The meeting of the Board of Directors commenced at 5:30 p.m. (IST) and concluded at 8:00 p.m. (IST).

This is for your kind information and record.

Thanking you,

Yours truly,
For Sreeleathers Limited

Bijoy Kumar Roy

Digitally signed by Bijoy Kumar Roy
DN: c=IN, o=Personal, pseudonym=ydsk7j4ghb3m1ep0xitva6825cnrlzf9, 2.5.4.20=52d049d0757a51d35360685d6858e5e4838563b703612d50e45643b35c0f9b31, postalCode=700084, st=West Bengal, serialNumber=05c49a55927653d9133dcfc84cb212caee77ec6a32da7e5d878f208bc95d0005, cn=Bijoy Kumar Roy
Date: 2026.11.13 20:03:08 +05'30'

SREELEATHERS LIMITED Kolkata-16 6, Tottee Lane

Bijoy Kumar Roy
Company Secretary

Sreeleathers Limited

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Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2026

(Rs. In Lakh except EPS)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited		Audited
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
	Income						
1	Revenue from operations	8,316.43	5,962.50	7,471.47	14,278.92	12,481.09	24,840.43
2	Other income	40.87	80.43	24.18	121.30	39.20	620.88
	Total income	**8,357.30**	**6,042.93**	**7,495.65**	**14,400.22**	**12,520.29**	**25,461.31**
3	**Expenses**						
	a) Purchase of Stock in Trade	6,531.97	4,731.90	5,729.46	11,263.87	9,739.89	18,970.90
	b) Changes in inventories of finished goods ,stock in process and stock in trade	(55.76)	(290.89)	(14.00)	(346.65)	69.56	117.34
	c) Employee benefit expense	220.72	215.40	230.73	436.12	422.15	846.19
	d) Finance costs	8.91	9.42	8.57	18.33	16.63	33.27
	e) Depreciation and Amortisation expenses	33.67	33.14	33.12	66.81	65.97	132.26
	f) Dealers Incentive	112.96	166.90	167.62	279.86	302.85	571.69
	g) Other expenses	179.68	248.89	190.02	428.57	352.57	963.04
	Total expenses	**7,032.15**	**5,114.76**	**6,345.52**	**12,146.91**	**10,969.62**	**21,634.69**
4	**Profit/(loss) before exceptional items and tax (1+2-3)**	1,325.15	928.17	1,150.13	2,253.31	1,550.67	3,826.62
5	Exceptional items	-	-	-	-	-	5.94
6	Profit before extra ordinary items and tax (4-5)	1,325.15	928.17	1,150.13	2,253.31	1,550.67	3,820.68
7	Extraordinary items	-	-	-	-	-	-
8	**Profit/(loss) before tax (6-7)**	**1,325.15**	**928.17**	**1,150.13**	**2,253.31**	**1,550.67**	**3,820.68**
9	**Tax expense**						
	Current Tax	339.16	232.17	291.98	571.32	401.83	958.33
	Deferred Tax Charge/(Credit)	(1.62)	(2.90)	(2.51)	(4.52)	(5.18)	(10.16)
	Income tax relating to earlier period	-	0.21	-	0.21	-	(1.76)
10	**Profit/(loss) for the year (8-9)**	**987.61**	**698.69**	**860.66**	**1,686.30**	**1,154.02**	**2,874.27**
11	**Other Comprehensive Income (net of tax)**						
	Items that will not be reclassified subsequently to Profit or Loss	89.98	1,276.23	433.39	1,358.30	1,242.53	1,209.62
	Tax on above items	101.33	(263.16)	(48.69)	(153.91)	(169.47)	(289.56)
	Total other comprehensive Income	191.31	1,013.07	384.70	1,204.39	1,073.06	920.06
12	**Total Comprehensive Income (10 + 11)**	**1,178.92**	**1,711.76**	**1,245.36**	**2,890.69**	**2,227.08**	**3,794.33**
13	**Paid- up Equity share capital**	**2,315.50**	**2,315.50**	**2,315.50**	**2,315.50**	**2,315.50**	**2,315.50**
	(Face value of Rs.10/- each)						
	Other Equity						47,457.19
14	**Earnings per share (Before & after extraordinary Items)**						
	(of Rs.10/-each) (not annualised for quarterly figures):						
	a) Basic (Rs.)	4.27	3.02	3.72	7.28	4.98	12.41
	b) Diluted (Rs.)	4.27	3.02	3.72	7.28	4.98	12.41
	See accompanying notes to the financial results						

Notes:

1) The above Unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2026 . The financial results for the quarter and half year ended 30th September, 2026 have been subjected to Limited Review by the Company's Statutory Auditor.

2) These results have been prepared in accordance with the IndAS notified under the companies (Indian Accounting Standard) Rules, 2015 (as amended) (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3) The figure for the corresponding previous periods have been regrouped/rearranged wherever necessary to make them comparable.

4) The company has only one segment, therefore segment reporting under IndAS 108 is not required.

Date: 13th November, 2026
Place: Kolkata

K. RUNGTA & CO. CALCUTTA Chartered Accountants

For Sreeleathers Ltd
For SREELEATHERS LIMITED
Satyabrata Dey
Managing Director

For Sreeleathers Ltd
Bijoy Kumar Roy
Company Secretary

SREELEATHERS LIMITED Kolkata-16 6, Tottee Lane

Sreeleathers Limited

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Unaudited Standalone Statement of Assets & Liabilities as on 30th September,2026

(Rs. in Lakh)

	Particulars	As at 30th September, 2026 Unaudited		As at 31st March 2026 Audited	
I.	**ASSETS**				
(1)	**Non - Current Assets**				
	(a) Property,Plant and Equipment	14,804.65		14,837.61	
	(b) Right to Use Assets	127.13		144.08	
	(c) Intangible Assets	121.91		121.91	
	(d) Financial Assets				
	(i) Non - Current Investments	38,846.77		35,790.35	
	(ii) Other Financial Assets	18.04		18.04	
	(e) Other Non - Current Assets	0.24	53,918.74	0.29	50,912.28
(2)	**Current assets**				
	(a) Inventories	1,151.31		804.67	
	(b) Financial Assets				
	(i) Trade Receivables	45.10		43.81	
	(ii) Cash and Cash Equivalents	599.45		712.09	
	(iii) Other Bank Balances	341.46		300.05	
	(iv) Other Current Financial Assets	84.56		30.55	
	(c) Current Tax Assets (net)	42.59		42.59	
			2,264.47		1,933.76
	Total Assets		**56,183.21**		**52,846.04**
II.	**EQUITY AND LIABILITIES**				
(1)	**Equity**				
	(a) Equity Share Capital	2,315.50		2,315.50	
	(b) Other Equity	50,116.32	52,431.82	47,457.19	49,772.69
	Liabilities				
(2)	**Non - Current Liabilities**				
	(a) Financial Liabilities				
	(i) Lease Liability	160.20		181.60	
	(ii) Other Non Current Liabilities	122.07		122.07	
	(b) Provisions	23.91		23.91	
	(c) Deferred Tax Liability (net)	1,165.68	1,471.86	1,016.28	1,343.86
(3)	**Current Liabilities**				
	(a) Financial Liabilities				
	(i) Trade Payables				
	-total outstanding dues to micro and small enterprises	1,120.13		867.09	
	-total outstanding dues of Creditors other than micro and small enterprises	377.02		261.72	
	(ii) Lease Liability	41.77		39.76	
	(iii) Other Financial Liabilities	177.59		131.35	
	(b) Other Current Liabilities	495.43		378.03	
	(c) Provisions	25.79		26.14	
	(d) Current Tax Liability (net)	41.80	2,279.53	25.40	1,729.49
	Total Equity and Liabilities		**56,183.21**		**52,846.04**

Date: 13th November, 2026
Place: Kolkata

K. RUNGTA & CO. Chartered Accountants CALCUTTA

For SREELEATHERS LIMITED

For Sreeleathers Ltd
Satyabrata Dey
Managing Director

For Sreeleathers Ltd
Bijoy Kumar Roy
Company Secretary

SREELEATHERS LIMITED Kolkata-16 6, Tottee Lane

Managing Director

Sreeleathers Limited

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Standalone Unaudited Statement of Cash Flows for the Half Year Ended 30th September, 2026

(Rs. in Lakh)

PARTICULARS	Half Year ended 30.09.2026		Half Year ended 30.09.2025	
A. Cash Flow From Operating Activities				
Net Profit (Loss) Before Tax		2,253.31		1,550.67
Adjustment:				
Add:				
Depreciation & Amortisation	66.81		65.97	
Finance cost	18.33		16.63	
Provision for Gratuity	(0.35)		-	
		84.79		82.60
Less:				
Rent Received	0.02		0.02	
Profit on Investment	80.66		0.22	
Interest Income	37.07	117.75	38.45	38.69
Operating profit Before working Capital changes		2,220.35		1,594.58
Adjustment for Changes in Working Capital:				
Stock in trade	(346.64)		69.56	
Trade receivable	(1.29)		(30.69)	
Other financial assets	(54.01)		(79.10)	
Trade payables	368.34		684.14	
Other financial liabilities	46.24		49.39	
Other current liabilities	117.40	130.04	42.74	736.04
Cash Generated from Operation		2,350.39		2,330.62
Tax Paid		(555.13)		(489.49)
Net Cash Generated From/(used in) Operating Activities **(A)**		1,795.26		1,841.13
B. Cash flow from Investing Activities				
Interest income	37.07		38.45	
Rent Received	0.02		0.02	
Purchase of PPE	(16.90)		(5.86)	
Investment In Mutual Fund	(2,590.00)		(1,606.47)	
Redemption From Mutual Fund	972.54		10.22	
Decrease/(Increase) in Fixed Deposit	(41.41)		10.56	
Net Cash Generated From/(used in) Investing Activities **(B)**		(1,638.68)		(1,553.08)
C. Cash Flow From Financing Activities				
Finance Cost	(7.50)		(4.01)	
Dividend Paid	(231.55)		-	
Rent Paid for Lease Assets	(30.17)		(26.28)	
Net Cash Generated From/(used in) Financing Activities **(C)**		(269.22)		(30.29)
Net Increase/(Decrease) in Cash & Cash Equivalent	(A+B+C)	(112.64)		257.76
Cash & Cash Equivalents (Opening Balance)		712.09		526.26
Cash & Cash Equivalents (Closing Balance)		599.45		784.02
Cash & Cash Equivalent Comprises of:				
Cash & Cheque in Hand		20.45		24.88
Balance with Schedule Bank		579.00		759.14

Date: 13th November, 2026
Place: Kolkata

R. RUNGTA & CO. Chartered Accountants CALCUTTA

For SREELEATHERS LIMITED

For Sreeleathers Ltd
Satyabrata Dey
Managing Director
Managing Director

For Sreeleathers Ltd
Bijoy Kumar Roy
Company Secretary

SREELEATHERS LIMITED Kolkata-16 6, Tottee Lane

K. RUNGTA & CO.
Chartered Accountants

32, Chowringhee Road,
506, Om Tower
Kolkata - 700 071
Phone : (033) - 2288 0160/61

Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Director
SREELEATHERS LIMITED

We have reviewed the standalone unaudited financial results of **SREELEATHERS LIMITED** ("the Company") for the quarter ended September 30, 2026, and the year to date results for the period April 1, 2026 to September 30, 2026, which are included in the accompanying 'Statement of Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2026' ,the Standalone Unaudited Balance sheet as on that date and the Standalone Unaudited Statement of Cash Flows for the half year ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. Rungta & Co
Chartered Accountants,
FRN No: 321068E

K. RUNGTA & CO. CALCUTTA Chartered Accountants

(Kishan Lal Rungta)
Proprietor
M.No. 073418

Place: Kolkata
Date: 13thNovember, 2026

UDIN : 26073418TAXRWC5190