

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                     |                                                             |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | SHANKAR LAL RAMPAL DYE-CHEM LIMITED |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | OASIS CAPITAL PRIVATE LIMITED       |                                                             |                                                            |
| Whether the acquirer belongs to Promoter / Promoter group                                                                                                                | Yes, PROMOTER GROUP                 |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Ltd., NSE                       |                                                             |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                         | Number                              | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of:                                                                                                                  |                                     |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 7085335                             | 11.08                                                       | 11.08                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)                                                                                 | -                                   | -                                                           | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                           | -                                   | -                                                           | -                                                          |
| d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -                                   | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                       | 7085335                             | 11.08                                                       | 11.08                                                      |

|                                                                                                                                                                          |        |         |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------|---------|
| Details of acquisition / sale                                                                                                                                            |        |         |         |
| a) Shares carrying voting rights                                                                                                                                         | -58185 | -0.0902 | -0.0902 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)                                                                                 | -      | -       | -       |
| c) Voting rights (VR) otherwise than by share                                                                                                                            | -      | -       | -       |
| d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -      | -       | -       |
| e) Total (a+b+c+d)                                                                                                                                                       | -58185 | 0.0902  | -0.0902 |

|                                                                                                                                                                          |         |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-------|-------|
| After the acquisition / sale, holding of:                                                                                                                                |         |       |       |
| a) Shares carrying voting rights                                                                                                                                         | 7027150 | 10.99 | 10.99 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)                                                                                 | -       | -     | -     |
| c) Voting rights (VR) otherwise than by share                                                                                                                            | -       | -     | -     |
| d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -       | -     | -     |
| e) Total (a+b+c+d)                                                                                                                                                       | 7027150 | 10.99 | 10.99 |

For Oasis Capital Private Limited

*Vijay Kumar*

Director

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|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market                              |
| Date of acquisition / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable      | 20/02/2025                               |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                   | 6,39,66,780 equity shares of Rs. 10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                     | 6,39,66,780 equity shares of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said acquisition                                                                    | 6,39,66,780 equity shares of Rs. 10 each |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### Signature of the acquirer / ~~seller~~ / Authorised Signatory

For Oasis Capital Private Limited



Director

Place: Bhilwara

Date: 21/02/2025

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