SEC/SE/050/2026-27
Chennai, August 14, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
P J Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 533121

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Symbol: EXPLEOSOL

Sub: Intimation of press release for Financial Results – Q1 & FY 2026-27 of Expleo Solutions Limited

Dear Sir/Madam,

Please find attached a press release to be issued on the Financial Results for the quarter ended June 30, 2026.

The above information shall also be made available on the website of the Company i.e., https://investors.expleo.com.

You are requested to take the above on record and oblige.

Thanking you,

Yours faithfully,
For Expleo Solutions Limited

SESHADRI SAMPATH KUMAR
Digitally signed by SESHADRI SAMPATH KUMAR
Date: 2026.08.14 23:04:49 +05'30'

S. Sampath Kumar
Company Secretary and Compliance Officer
Membership No. FCS 3838

Encl : As above.

Q1FY27 Total Income up by 12% Y-o-Y to Rs 2,985 million

Chennai, 14th August 2026: Expleo Solutions Ltd (BSE: 533121) (NSE: EXPLEOSOL), announced its **First Quarter of FY27** results ended on 30th June 2026. Expleo is a global technology, engineering and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses. The results are available on the company's website https://investors.expleo.com

Commenting on the results, Mr. Phani Tangirala, Managing Director & CEO, Expleo Solutions Limited, said: *"We reported strong and stable performance during the quarter, with total revenue growth of 12% year-on-year despite challenging market conditions. On a quarter - on- quarter basis, our income from operations has increased by 1.8% and we expect our growth to accelerate in the near future.*

Our efforts towards optimization have shown improvements in operational areas. SLAs have been consistently met, and we continue to prioritize key metrics like utilization, bench management and automation, while maintaining the same levels of attrition. We continue to invest in people, our biggest asset, through training programs.

Our focus on Artificial Intelligence (AI) and Digital Transformation continued this quarter too, allowing more scale and integration of processes. This allows us to explore further opportunities and offer customers better value through scalable capabilities across our spectrum of services.

As we move forward, we will continue to focus on exploring growth opportunities and deepening customer relationships in services and markets, while internally driving operational excellence in execution and governance, supported by efficiency and automation. At the heart of our efforts remains the commitment to consistently deliver long-term and sustainable value to our customers, employees, shareholders, and all stakeholders."

PERFORMANCE HIGHLIGHTS

Consolidated Q1FY27 Q-o-Q Review

- The operating revenue was Rs 2,916 million in Q1FY27 as compared Rs 2,863 million in Q4FY26, reflecting a growth of 1.8%.
- Total income was Rs 2,985 million in Q1FY27 as compared to Rs 2,989 million in Q4FY26, reflecting a flat sequential performance.
- Adjusted EBITDA stood at Rs 424 million with a margin at 14.5% in Q1FY27 as compared to Rs 445 million with a margin at 15.5% in Q4FY26.
- Profit after tax including OCI and excluding exceptional item stood at Rs 354 million with a margin at 11.8% in Q1FY27 as compared to Rs 493 million with a margin at 16.5% in Q4FY26.
- Basic EPS stood at Rs 22.02 for Q1FY27 as compared to Rs 26.85 for Q4FY26.
- The Company's net cash position stood at Rs 3,528 million in Q1FY27 as compared to Rs 3,757 million in Q4FY26.

Consolidated Q1FY27 Y-o-Y Review

- The operating revenue was Rs 2,916 million in Q1FY27 as compared to Rs 2,596 million in Q1FY26, reflecting a growth of 12.3%.
- Total income was Rs 2,985 million in Q1FY27 as compared to Rs 2,666 million in Q1FY26, reflecting a growth of 12%.
- Adjusted EBITDA stood at Rs 424 million with a margin at 14.5% in Q1FY27 as compared to Rs 332 million with a margin at 12.8% in Q1FY26, reflecting a growth of 27.6%.
- Profit after tax including OCI stood at Rs 354 million with a margin at 11.8% in Q1FY27 as compared to Rs 247 million with a margin at 9.3% in Q1FY26.
- Basic EPS stood at Rs 22.02 for Q1FY27 as compared to Rs 13.16 for Q1FY26, reflecting a growth of 67.3%.
- The Company's net cash position stood at Rs 3,528 million in Q1FY27 as compared to Rs 2,382 million in Q1FY26.

**Note:1Adjusted EBITDA = PAT + Tax + Forex Loss / (Gain) + Finance Cost + Depreciation – Other Income regular*

About Expleo Solutions Limited

Expleo Solutions Limited is a publicly listed company on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), and its registered office is in Chennai.

Expleo Solutions Limited is part of the Expleo Group, a global engineering, technology and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo Solutions Limited, with a successful track record of operating for more than 25 years in India, Asia Pacific, the United States of America, the United Kingdom, Europe and the Middle East, powers over 150 Banking & Financial Services and Insurance clients across technology and digital transformation programs.

For more information: https://investors.expleo.com/

About Expleo

Expleo is a global engineering, technology and consulting service provider that partners with leading organisations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo benefits from more than 50 years of experience developing complex products, optimising manufacturing processes, and ensuring the quality of information systems.

Leveraging its deep sector knowledge and wide-ranging expertise in fields including AI engineering, digitalisation, hyper- automation, cybersecurity and data science, the group's mission is to fast-track innovation through each step of the value chain.

As a responsible and diverse organisation, Expleo is committed to doing business with integrity and working towards a more sustainable and secure society.

Expleo boasts an extensive global footprint, powered by 17,000 highly skilled experts delivering value in 30 countries and generating €1.4 billion annual revenue.

For more information, visit expleo.com.

For further information, please contact:

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