

From :
Kamlesh Lalchand Sharma
Jesal Mahal Co-op Hou. Soc. Ltd.
B-12 Jesal Park
Near Jain Mandir
Thane – 401105

Date : 16.01.2013

To,
The Corporate Relation Department,
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E) Mumbai - 400 051.
Fax :02226598237/38
Email :cmlist@nse.co.in

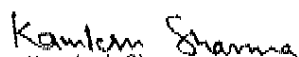
Dear Sir/Madam,

Please find enclosed herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Kindly take on record and oblige.

Thanking You

Yours Faithfully


Kamlesh Sharma

CC : Shekhawati Poly – Yarn Ltd
Express Zone, A wing,
Unit No. 1102/1103,
11th Floor, Patel Vatika,
Off Western Express Highway,
Malad (East), Mumbai – 400 097.
Tel No. – 022-61162500
BOMBAY STOCK EXCHANGE LTD

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/S. SHEKHAWATI POLY-YARN LIMITED		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	MR. KAMLESH LALCHAND SHARMA		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE 2. NATIONAL STOCK EXCHANGE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	166	0.001%	0.001%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	166	0.001%	0.001%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	166	0.001%	0.001%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	166	0.001%	0.001%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF-MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/01/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	RS. 220110670 REPRESENTS 22011067 EQUITY SHARES OF RS. 10/- EACH FULLY PAID UP		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	RS. 220110670 REPRESENTS 22011067 EQUITY SHARES OF RS. 10/- EACH FULLY PAID UP		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kamlesh Sharma

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 16/01/2013