Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/S. SHEKHAWATI POLY-YARN LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SKI BUILDCON PVT. LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE 2. NATIONAL STOCK EXCHANGE		
5. Details of the acquisition / ~~disposal~~/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/~~disposal~~ under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	30949610	14.06%	14.06%
Total (a+b+c)	30949610	14.06%	14.06%
Details of acquisition/~~sale~~ a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument	50390	0.023%	0.023%

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	50390	0.023%	0.023%
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	31000000	14.08%	14.08%
Total (a+b+c)	31000000	14.08%	14.08%
6. Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/07/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	RS. 220110670 REPRESENTS 220110670 EQUITY SHARES OF Re. 1/- EACH FULLY PAID UP		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	RS. 220110670 REPRESENTS 220110670 EQUITY SHARES OF Re. 1/- EACH FULLY PAID UP		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ICR Kalpana Shirke

Signature of the acquirer / ~~seller / Authorised Signatory~~

Place: MUMBAI