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SHEKHAWATI POLY-YARN LIMITED

Unaudited Financial Results for the Quarter Ended 31st December, 2012

(Rs. in Lakhs)

Part I

Quarter Ended				Particulars	9 Months Ended		Year Ended
31-Dec-12	30-Sep-12	31-Dec-11			31-Dec-12	31-Dec-11	31-Mar-12
Unaudited					Unaudited		Audited
			1	**Income from Operations**			
5,544.08	6,019.10	5,522.48		(a) Net Sales/ Income from Operations (Net of excise duty)	16,641.25	14,866.69	20,825.03
21.76	51.21	90.22		(b) Other Operating Income	99.72	99.98	179.66
5,565.84	**6,070.31**	**5,612.70**		**Total Income from operations (net)**	**16,740.98**	**14,966.67**	**21,004.69**
			2	**Expenses:**			
4,536.64	5,025.73	4,635.86		(a) Cost of materials consumed	13,608.33	12,317.38	17,167.95
(74.95)	(296.60)	(152.63)		(b) Change in inventories of finished goods and work-in-progress	(420.80)	(299.43)	(417.72)
111.13	148.04	96.18		(c) Employees benefits expenses	404.69	202.99	345.42
265.92	224.34	168.33		(d) Depreciation and amortization expenses	702.80	440.87	597.10
435.59	558.63	517.37		(e) Other expenses	1,440.40	1,330.21	1,863.59
5,274.32	**5,660.14**	**5,265.11**		**Total expenses**	**15,735.42**	**13,992.03**	**19,556.34**
291.52	**410.17**	**347.59**	3	**Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)**	**1,005.56**	**974.64**	**1,448.36**
26.69	14.35	2.18	4	Other Income	47.43	43.27	79.98
318.21	**424.52**	**349.77**	5	**Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)**	**1,052.99**	**1,017.91**	**1,528.34**
295.45	287.49	276.35	6	Finance Costs	856.85	620.43	883.10
22.76	**137.02**	**73.42**	7	**Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)**	**196.14**	**397.48**	**645.24**
-	-	-	8	Exceptional items	-	-	-
22.76	**137.02**	**73.42**	9	**Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)**	**196.14**	**397.48**	**645.24**
			10	**Tax Expense**			
4.34	26.11	14.69		- Current Income Tax	37.37	79.53	129.10
(4.34)	(26.11)	(27.73)		- Minimum Alternative Tax Credit Entitlement	(37.37)	(79.53)	(129.10)
7.62	42.32	47.18		- Deferred Tax	63.28	139.45	215.19
15.14	**94.71**	**39.27**	11	**Net Profit/(Loss) from Ordinary Activities after tax (9±10)**	**132.86**	**258.03**	**430.05**
-	-	-	12	Add Extraordinary Items	-	-	12.11
15.14	**94.71**	**39.27**	13	**Net Profit/(Loss) for the period (11±12)**	**132.86**	**258.03**	**442.17**
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital	2,201.11	2,201.11	2,201.11
				(Face Value of Rs 10/- each)			
-	-	-	15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	4,004.73
			16	**Earnings Per Share (EPS) (before extraordinary items)**			
0.07	0.43	0.18		(a) Basic and diluted EPS before Extraordinary items	0.60	1.17	1.95
0.07	0.43	0.18		(b) Basic and diluted EPS after Extraordinary items	0.60	1.17	2.01
				(Not Annualised)			

SHEKHAWATI POLY-YARN LTD. MUMBAI

From The House of Shekhawati

POLYSOFT™ DTY POLYSOFT™ TWIST POLYSOFT™ KNITS

Shekhawati Poly-Yarn Ltd.

Express Zone, 'A' Wing,
Unit No. 1102/1103, 11th Floor,
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An ISO Certified Company

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Part II

			A	PARTICULARS OF SHAREHOLDING			
			1	**Public shareholding**			
11,258,886	11,258,886	11,258,886		- Number of shares	11,258,886	11,258,886	11,258,886
51.15%	51.15%	51.15%		- Percentage of shareholding	51.15%	51.15%	51.15%
			2	**Promoters and promoter group shareholding**			
Nil	Nil	Nil	a	Pledged/Encumbered	Nil	Nil	Nil
				- Number of shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
				- Percentage of shares (as a% of the total share capital of the Company)			
			b	Non-encumbered			
10,752,181	10,752,181	10,752,181		- Number of Shares	10,752,181	10,752,181	10,752,181
100%	100%	100%		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
48.85%	48.85%	48.85%		- Percentage of shares (as a % of the total share capital of the Company)	48.85%	48.85%	48.85%

B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED DECEMBER 31, 2012

Opening Balance : Nil, Received : 3, Resolved : 3 and Closing Balance: Nil.

Notes:

1. The above un-audited financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on 13th February 2013.
2. The Statutory Auditors of the Company have carried out Limited Review of the results for the quarter ended 31st December, 2012.
3. Extraordinary items represents prior period items
4. The Company has only one reportable business segment of manufacture of 'Polyester Texturised and Twisted Yarn and Knitted Fabrics' as per Accounting Standard 17 issued by ICAI/Companies (Accounting Sandard Rules), 2006
5. EPS has been calculated in accordance with AS - 20 notified pursuant to Companies (Accounting Standards) Rules 2006.
6. Previous accounting period's figure have been regrouped, wherever necessary, to correspond with those of the current period classification.

For & Behalf of the Board

(Mukesh Ruia)
Managing Director

Place : Mumbai
Date : 13th February, 2013

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