

Date: 18th October, 2025

To,

The Listing Department BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Fax : 02222722037 Email : corp.relations@bseindia.com Scrip Code: 533301	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Fax : 02226598237/38 Email : cmlist@nse.co.in Scrip Symbol: SHEKHAWATI
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Subject: Outcome of Board of Directors Meeting held on 18th October, 2025

With reference to the above subject and Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), Regulation 2015 the Board of Directors meeting was held on 18th October, 2025 commenced at 11.00 a.m. at Registered Office of the Company at Express Zone, 'A' Wing, Unit No. 1102/1103, Patel Vatika, Off Western Express Highway, Malad (East) Mumbai – 400097 inter alia has considered and approved the following and concluded 2.45 p.m. :-

1. The Board has approved the Un-audited Financial Result for the Quarter ended on 30th September, 2025 along with Limited Review Report for the same.
2. The Board has re-constituted the Audit Committee and Stakeholder Relationship Committee as mentioned below :

Constitution of Audit Committee as mentioned below:

Sr.	Name of the Members	Designation
1	Mr. Sushil Kumar Poddar	Chairman
2	Mr. Mukesh Ramniranjan Ruia	Member
3	Mr. Nirmal Bagri	Member
4	Mrs. Shweta Mundra	Member

SHEKHAWATI INDUSTRIES LIMITED

(Formerly Shekhawati Poly-Yarn Limited)

Registered Office :

Express Zone, 'A' Wing, 11th Floor,
Unit No. 1102/1103,
Near Patel Vatika, Off Western Express Highway,
Malad (E), Mumbai-400 097. Maharashtra, India.

CIN : L68200MH1990PLC435549

Phone : +91 22 4450 0790 / 4961 7255

Email : info@shekhawatiind.com

Website : www.shekhawatiind.com

3. Constitution of Stakeholder Relationship Committee as mentioned below:

Sr.	Name of the Members	Designation
1	Mr. Sushil Kumar Poddar	Chairman
2	Mr. Mukesh Ramniranjan Ruia	Member
3	Mr. Nirmal Bagri	Member
4	Mrs. Shweta Mundra	Member

Kindly take it on your record and oblige.

Thanking You,

Yours faithfully,

**For Shekhawati Industries Limited
(Formerly Shekhawati Poly – Yarn Limited)**

Meena
Ashish
Agal

Meena Ashish Agal
Company Secretary & Compliance Officer
ACS – 24196

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Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)
CIN: L68200MH1990PLC435549

Regd. Off: Express Zone, 'A' -wing, Unit No. 1102-1103, Near Patel Vatika, Off. W.E. Highway,
Malad East, Mumbai -400097, Maharashtra India.

Tel. No.: 022-4450 0790/ 022-4961 7255, Email: info@shekhawatiind.com, Website: www.shekhawatiind.com

Statement of Unaudited Financial Results for the Quarter and half year ended September 30, 2025.

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2025 (Unaudited)	30-06-2025 (Unaudited)	30-09-2024 (Unaudited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	31.03.2025 (Audited)
1 INCOME						
a. Revenue from Operations	-	-	1,487.14	-	2,841.69	4,864.70
Job Work	-	-	-	-	-	-
Service income	300.00	300.00	300.00	600.00	596.77	1,196.77
Others operating Revenue	-	0.35	-	0.35	0.25	2.24
b. Other Income	17.58	123.50	41.22	141.09	130.62	177.71
Total Income	317.58	423.85	1,828.36	741.44	3,569.33	6,241.42
2 Expenses						
(a) Cost of materials consumed	14.98	0.16	542.44	15.14	1,015.71	1,716.20
(b) Construction materials consumed	518.28	120.71	-	639.00	-	856.10
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(518.31)	(115.86)	-	(634.18)	-	(856.10)
(d) Employees benefits expenses	71.11	58.51	170.41	129.62	321.66	676.91
(e) Finance Costs	0.74	0.74	0.89	1.48	1.78	3.56
(f) Depreciation and amortization expenses	21.00	20.90	25.33	41.90	37.33	81.49
(g) Direct expenses	0.00	28.96	318.37	28.97	682.83	1,121.30
(h) Power and Fuel	-	9.16	470.54	9.16	899.53	1,732.08
(i) Other expenses	22.59	19.16	44.57	41.75	118.80	282.89
Total Expenses	130.40	142.44	1,572.55	272.84	3,077.64	5,614.43
3 Profit/(Loss) before exceptional items and tax (1) - (2)	187.18	281.42	255.81	468.60	491.69	626.98
4 Exceptional Items	-	-	-	-	-	-
5 Profit/(Loss) from ordinary activities before tax (3)-(4)	187.18	281.42	255.81	468.60	491.69	626.98
6 Tax Expense:						
Current Tax	-	-	-	-	-	-
Taxation of Earlier year	-	-	-	-	-	(1.24)
Deferred Tax	-	-	-	-	-	-
7 Net Profit/(loss) after tax (5) - (6)	187.18	281.42	255.81	468.60	491.68	628.21
8 Other Comprehensive Income / (Loss)						
Items That will not be reclassified into Profit or loss						
Remeasurements of Defined Benefits Plan	-	-	4.85	-	9.70	(36.89)
9 Total Comprehensive Income / (Loss) (7+8)	187.18	281.42	260.66	468.60	501.38	591.32
10 Paid-up equity share capital (Face Value - Rs. 10/- each)	3,447.00	3,447.00	3,447.00	3,447.00	3,447.00	3,447.00
11 Other equity (excluding revaluation reserves)						(2,128.41)
12 Earnings per share (of Rs. 10/- each)						
(a) Basic	0.54	0.82	0.74	1.36	1.43	1.82
(b) Diluted	0.54	0.82	0.74	1.36	1.43	1.82
(EPS for interim period is not annualized)						

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 18th October, 2025 and have undergone "Limited Review Report" by the Statutory Auditor of the Company.
- The financial results have been prepared in accordance with Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act 2013, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended) and SEBI LODR Circular Dated 5th July, 2016.



Shekhawati Industries Limited

(formerly known as Shekhawati Poly-Yarn Limited)

CIN: L68200MH1990PLC435549

Regd. Off: Express Zone, 'A' -wing, Unit No. 1102-1103, Near Patel Vatika, Off. W.E. Highway, Malad East, Mumbai -400097, Maharashtra India.

Tel. No.: 022-4450 0790/ 022-4961 7255, Email: info@shekhawatiind.com, Website: www.shekhawatiind.com

Statement of Unaudited Financial Results for the Quarter and half year ended September 30, 2025.**3 Statement of Unaudited Segment information for the Quarter and Half year ended September 30, 2025.**

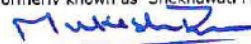
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2025 (Unaudited)	30-06-2025 (Unaudited)	30-09-2024 (Unaudited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	31.03.2025 (Audited)
1 SEGMENT REVENUE						
Textile operations	300.00	300.35	1,787.14	600.35	3,438.71	6,063.71
Real Estate operations	-	-	-	-	-	-
Total operating revenue	300.00	300.35	1,787.14	600.35	3,438.71	6,063.71
2 SEGMENT RESULTS						
Textile operations	218.87	197.64	331.45	416.52	490.81	778.88
Real Estate operations	-	-	-	-	-	-
	218.87	197.64	331.45	416.52	490.81	778.88
Less: Finance Cost	(0.75)	(0.73)	(0.89)	(1.48)	(1.78)	(3.56)
Less: Unallocable Expenses	(48.53)	(38.99)	(115.95)	(87.52)	(127.96)	(326.05)
Add: Unallocable Income	17.58	123.50	41.21	141.09	130.62	177.71
Profit from ordinary Activities after finance costs but before exceptional items	187.18	281.42	255.81	468.60	491.69	626.98
Exceptional Items	-	-	-	-	-	-
Profit before tax from continuing Operations	187.18	281.42	255.81	468.60	491.69	626.98

Particulars	Quarter Ended			Half Year Ended		Year ended
	30-09-2025 (Unaudited)	30-06-2025 (Unaudited)	30-09-2024 (Unaudited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	31.03.2025 (Audited)
1 SEGMENT ASSETS						
Textile operations	309.79	260.10	968.20	309.79	968.20	603.73
Real Estate operations	1,495.10	976.81	407.90	1,495.10	407.90	856.10
	1,804.89	1,236.92	1,376.10	1,804.89	1,376.10	1,459.83
Add: Unallocable Assets	1,808.16	2,436.69	2,962.12	1,808.16	2,962.12	2,349.95
Total Assets	3,613.05	3,673.62	4,338.22	3,613.05	4,338.22	3,809.79
2 SEGMENT LIABILITIES						
Textile operations	1,763.22	2,052.54	2,939.52	1,763.22	2,939.52	2,316.46
Real Estate operations	1.20	0.87	-	1.20	-	75.40
	1,764.42	2,053.41	2,939.52	1,764.42	2,939.52	2,391.86
Add: Unallocable Liabilities	61.43	23.27	170.17	61.43	170.17	99.34
Total Liabilities	1,825.85	2,076.68	3,109.69	1,825.85	3,109.69	2,491.20

4 During the year under review the company does not have any subsidiary/associates/Joint Venture company(ies), Hence, the disclosure as per the relevant Indian Accounting Standard i.e Ind AS 110 Consolidated Financial Statement is not applicable as on September 30, 2025.

5 Figures of the previous reporting period has been reclassified/ regrouped wherever necessary to correspond with the figures of the current reporting period.

For and on behalf of the Board of Directors
Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)


Mukesh Ramniranjan Ruia
(Chairman and Managing Director)
(DIN : 00372083)

Place : Mumbai
Date : October 18, 2025



		(Rs. In Lakhs)	
Particulars		Year ended September 30, 2025 (Unaudited)	Year ended March 31, 2025 (Audited)
A	Cash Flow from Operating Activities:		
	Net Profit/(Loss) before Tax	468.60	626.98
	Adjustments to reconcile profit before tax to net cash inflow from operating activities:		
	Depreciation	41.90	81.49
	Finance Cost	1.48	3.56
	Loss on fair value of Investment through profit and loss	(26.66)	57.07
	Loss on sale of property plant and equipment	-	-
	Provision for doubtful debts	-	-
	Dividend Income	(0.07)	(0.08)
	Gain on sale of Property Plant and Equipment	-	(0.84)
	Gain on sale of current investments (Net)	(52.30)	(2.04)
	Gain on Derecognition of Rou Assets	-	(6.72)
	Interest Income	(44.10)	(162.02)
	Write back of loan outstanding under one time settlement	-	-
	Reversal of Expected credit loss	-	-
	Operating profit before working capital changes	388.85	597.40
	Working capital adjustments:-		
	(Increase) / Decrease in Inventories	(610.40)	(806.95)
	(Increase) / Decrease in Trade Receivables	54.40	1,134.19
	(Increase) / Decrease in financial Assets	258.69	70.92
	(Increase) / Decrease in Other Assets	2.06	57.05
	Increase / (Decrease) in Trade Payables	(352.75)	(222.03)
	Increase / (Decrease) in Other Financial Liabilities	(16.18)	0.33
	Increase / (Decrease) in Other Liabilities	(255.03)	(984.13)
	Increase / (Decrease) in Provisions	(37.81)	24.39
	Cash Generated from Operations	(568.17)	(128.82)
	Income Tax paid	(33.28)	74.01
	Net Cash from operating activities	(601.45)	(54.81)
B.	Cash Flow from Investing Activities:		
	Acquisition of Property, Plant and Equipments	(59.52)	(75.41)
	Sale of property plant and equipment	-	0.84
	Loans and advances granted during the year(NET)	938.85	278.70
	Maturity and Investment of fixed deposits	(0.33)	(5.31)
	Investment made during the year	(164.80)	(2,072.99)
	Investment sold during the year	78.96	1,834.93
	Dividend	0.07	0.08
	Interest received	44.11	116.11
	Net Cash used in investment activities	837.34	76.94
C.	Cash Flow from Financing Activities:		
	Repayment of borrowings	-	-
	Payment of lease liabilities	(5.04)	(9.60)
	Net Cash from financing activities	(5.04)	(9.60)
	Net increase in cash and cash equivalents	230.84	12.53
	Cash and Cash equivalents at the beginning of the year	41.75	29.22
	Cash and Cash equivalents at the end of the year	272.59	41.75
	Cash and cash equivalent at the end of the year consists of cash in hand and balances with banks as follows :		
	Balances with banks in Current accounts	253.43	20.04
	Cash on hand	19.16	21.71
	Total Cash & Cash Equivalents	272.59	41.75

For and on behalf of the Board of Directors
Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)



Place : Mumbai
Date : October 18, 2025

Mukesh Ramniranjan Ruia
(Chairman and Managing Director)
(DIN : 00372083)

Shekhawati Industries Limited

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CIN: L68200MH1990PLC435549

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East, Mumbai - 400 097 Maharashtra India.

Tel. No.: 022-4450 0790/ 022-4961 7255, Email: info@shekhawatiind.com,

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Statement of Assets & Liabilities as at September 30, 2025.**(Rs. In Lakhs)**

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
ASSETS		
Non-current Assets		
Property, plant and equipment	111.00	141.39
Intangible Assets	-	-
Capital work in progress	52.58	-
Right of Use Assets	31.71	36.28
Financial Assets		
Other financial assets	47.37	268.99
Income Tax Assets	386.06	352.78
Total Non - Current Assets	628.72	799.42
Current Assets		
Inventories	1,531.07	920.67
Financial Assets		
Investment	544.53	379.73
Loans	234.46	1,173.30
Trade receivables	0.57	54.97
Cash and Cash Equivalents	272.59	41.75
Bank Balances other than Cash and Cash Equivalents	11.38	11.05
Other financial assets	47.33	84.45
Other current assets	342.40	344.45
Total Current Assets	2,984.33	3,010.37
TOTAL ASSETS	3,613.05	3,809.79
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	3,447.00	3,447.00
Other Equity	(1,659.81)	(2,128.41)
Total Equity	1,787.19	1,318.59
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Lease Liabilities	23.47	27.03
Other Current Liabilities	-	-
Provision	25.48	37.36
Total Non - Current Liabilities	48.95	64.39
Current liabilities		
Financial Liabilities		
Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	0.02	5.26
-Total outstanding dues of creditors other than micro enterprises and small enterprises	948.70	1,296.22
Lease Liabilities	9.14	9.14
Other Financial Liabilities	13.64	29.82
Other Current Liabilities	746.21	1,001.25
Provision	59.18	85.11
Total Current Liabilities	1,776.90	2,426.80
TOTAL EQUITY AND LIABILITIES	3,613.05	3,809.79

**For and on behalf of the Board of Directors
Shekhawati Industries Limited**

(formerly known as Shekhawati Poly-Yarn Limited)

**Mukesh Ramniranjan Ruia**

(Chairman and Managing Director)

(DIN : 00372083)

Place : Mumbai

Date : October 18, 2025



SGCO & Co. LLP

Chartered Accountants

Limited Review Report on Unaudited Standalone Financial Results of Shekhawati Industries Limited (formerly known as Shekhawati Poly-Yarn Limited) for the quarter ended on 30th September, 2025 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To

The Board of Directors

Shekhawati Industries Limited

(formerly known as Shekhawati Poly-Yarn Limited)

1. We have reviewed the accompanying statement of unaudited Ind AS financial results of Shekhawati Industries Limited (formerly known as Shekhawati Poly-Yarn Limited) ('the Company') for the quarter and half year ended September 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether financial results are free of material misstatements. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4A, Kaledonia,
2nd Floor, Sahar Road,
Near Andheri Station,
Andheri (East),
Mumbai - 400 069

Tel. +91 22 6625 6363
Fax. +91 22 6625 6364
E-mail. info@sgco.co.in
www.sgco.co.in



SGCO & Co.LLP

Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The Statement includes comparative figures of the Company for quarter and half year ended September 30, 2024, and year ended 31st March 2025 which have been reviewed by the predecessor Auditors, **Ajay Shobha & Co**, vide their report dated 05th November 2024, and 21st April 2025 in which the predecessor auditors have expressed unmodified conclusion.

Our conclusion on the Statement is not modified in respect of these matters

For S G C O & Co. LLP
Chartered Accountants
Firm Registration No.112081W / W100184

N.K. Musahib

Nitesh Musahib
Partner

Membership No. 131146

UDIN: 25131146 Bm KZFR 7513

Date:- October 18, 2025

Place:- Mumbai

