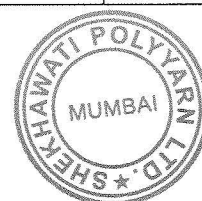


SHEKHAWATI POLY-YARN LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

Part I			(Rs. In Lacs)	
Quarter Ended			Year Ended	Year Ended
31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
			1	Income from Operations
10,994.68	10,133.30	7,810.74		(a) Net Sales/ Income from Operations (Net of excise duty)
65.28	30.62	91.26		(b) Other Operating Income
11,059.95	10,163.92	7,902.00		Total Income from operations (net)
				2 Expenses:
8,982.85	9,076.18	6,051.61		(a) Cost of materials consumed
(84.83)	(227.96)	198.60		(b) Change in inventories of finished goods and work-in-progress
170.08	160.24	186.52		(c) Employees benefits expenses
272.45	234.66	263.19		(d) Depreciation and amortization expenses
685.95	622.03	624.40		(e) Other expenses
10,026.49	9,865.15	7,324.32		Total expenses
1,033.46	298.77	577.68		3 Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)
67.46	63.35	(17.70)		4 Other Income
1,100.92	362.12	559.98		5 Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)
364.87	348.41	341.99		6 Finance Costs
736.06	13.71	217.99		7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)
-	-	-		8 Exceptional items
736.06	13.71	217.99		9 Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)
				10 Tax Expense
172.75	2.74	1.75		- Current Income Tax
83.10	(2.08)	54.52		- Minimum Alternative Tax Credit (Entitlement) / Utilisation
10.89	0	24.20		- Taxation for Earlier Years
42.52	7.41	(0.29)		- Deferred Tax
426.80	5.64	137.81		11 Net Profit/(Loss) from Ordinary Activities after tax (9±10)
-	-	-		12 Add Extraordinary Items
426.80	5.64	137.81		13 Net Profit/(Loss) for the period (11±12)
2,201.11	2,201.11	2,201.11		14 Paid-up equity share capital (Face Value of Rs 1 each)
-	-	-		15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year
0.19	0.00	0.06		16 Earnings Per Share (EPS) (Rs) Basic & Diluted


Shekhawati Poly-Yarn Ltd.
Registered Office :

Survey No. 185/1, Near Kanadi Phatak, Village - Naroli, Silvassa, D. & N.H. - 396 235, India
 0260-2650666 @ unit3@shekhawatiyarn.com CIN : L17120DN1990PLC000440

Corporate Office :

Express Zone, 'A' Wing, Unit No. 1102/1103, 11th Floor, Near Patel Vatika, Off W. E. Highway, Malad (E), Mumbai - 400 097, India.
 +91 22 6116 2500 / 3256 7126 @ ho@shekhawatiyarn.com www.shekhawatiyarn.com

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Part II

			A	PARTICULARS OF SHAREHOLDING		
119,778,905	119,778,905	117,228,190	1	Public shareholding		
54.42%	54.42%	53.26%		- Number of shares	119,778,905	117,228,190
				- Percentage of shareholding	54.42%	53.26%
			2	Promoters and promoter group shareholding		
Nil	Nil	Nil	a	Pledged/Encumbered	Nil	Nil
				- Number of shares		
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)		
				- Percentage of shares (as a% of the total share capital of the Company)		
			b	Non-encumbered		
100,331,765	100,331,765	102,882,480		- Number of Shares	100,331,765	102,882,480
100%	100%	100%		- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	100%
				- Percentage of shares (as a % of the total share capital of the Company)		
45.58%	45.58%	46.74%			45.58%	46.74%

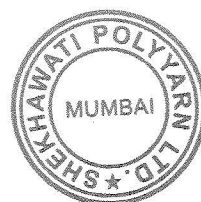
B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED MARCH 31, 2015

Opening Balance : Nil, Received : NIL, Resolved : NIL and Closing Balance: Nil.

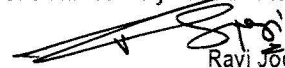
Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 30th May 2015.
- The Company has revised depreciation rates on fixed assets w.e.f. April 01, 2014 as per the useful life specified in Schedule II of the Companies Act, 2013. As prescribed in Schedule II, an amount of Rs 5.22 lacs (net of deferred tax) has been charged to the opening balance of retained earnings for the assets in respect of which the remaining useful life is NIL as on April 01, 2014 and in respect of other assets on that date, depreciation has been calculated based on the remaining useful life of those assets. Had the Company continued with the previously applicable rates mentioned in Schedule XIV of the Companies Act, 1956, charge for depreciation for the quarter and for the year ended 31.03.2015 would have been higher and net profit would have been lower by Rs 11.69 lacs & Rs. 97.41 lacs respectively.
- The above financial statement complies with the notified Accounting Standards specified under Section 133 of the Companies Act, 2013 ('Act') read with Rule 7 of the Companies (Accounts) Rules 2013.
- The Company has only one reportable business segment of manufacture of 'Textile Products' as per Accounting Standard 17 on segment reporting.
- The Company has, during the year ended as on 31st March, 2015, made a preferential issue of 17,98,89,330 Convertible Warrants @ Rs 3.06 (Face value Rs.1 each at a premium of Rs. 2.06) per warrant in accordance with SEBI guidelines and the provisions of Companies Act, 2013 amounting to Rs. 5,504.61 lacs. The Company has received 25 % upfront money amounting to Rs.1,376.15 lacs (including an amount of Rs. 519.28 lacs converted from loan outstanding of a Promoter). Further the company has received Rs. 1,905.24 lacs in addition to the 25 % upfront money and the entire amount is reflected under Money received against Convertible Share Warrants. In terms of the issue, the Company has utilized the entire proceeds amounting to Rs 3,281.39 lacs for expansion and growth of its present business operations.
- The figures of the last quarter are the balancing figures between the audited figures in respect of full financial year and the published year to date figures up to the third quarter of current financial year.
- Previous accounting year's figure have been regrouped, wherever necessary, to correspond with those of the current year classification.

Place : Mumbai
Date : 30th May 2015



For Shekhawati Poly-Yarn Limited


Ravi Jogi
Whole Time Director

Shekhawati Poly-Yarn Ltd.

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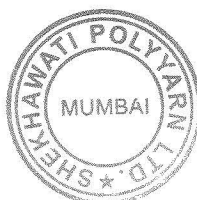
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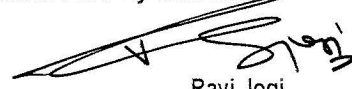
Shekhawati Poly-Yarn Limited
Statement of Assets & Liabilities

(Rs. Lakhs)

Particulars	Year Ended 31-Mar-15 (Audited)	Year Ended 31-Mar-14 (Audited)
I EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	2,201.11	2,201.11
(b) Reserves & surplus	5,872.35	5,161.28
(c) Money received against share warrants	3,281.39	-
Sub-total - Shareholders' fund	11,354.85	7,362.39
2 Non-current liabilities		
(a) Long-term borrowings	6,682.87	6,519.50
(b) Deferred tax liabilities (Net)	843.74	802.27
(c) Long-term provisions	12.43	16.69
Sub-total Non-current liabilities	7,539.03	7,338.46
3 Current liabilities		
(a) Short-term borrowings	6,499.99	5,008.13
(b) Trade payables	3,454.15	824.45
(c) Other current liabilities	1,960.80	1,691.73
(d) Short-term provisions	256.31	214.40
Sub-total Current liabilities	12,171.26	7,738.71
TOTAL- EQUITY AND LIABILITIES	31,065.15	22,439.56
II ASSETS		
1 Non-current assets		
(a) Fixed assets	12,757.47	10,999.88
(b) Non Current Investment	-	100.00
(c) Long-term loans and advances	2,416.98	315.50
Sub-total Non-current assets	15,174.45	11,415.38
2 Current assets		
(a) Inventories	1,591.71	1,428.23
(b) Trade receivables	8,601.96	6,533.45
(c) Cash and Bank Balances	408.74	198.01
(d) Short-term loans and advances	4,619.61	1,939.15
(e) Other current assets	668.67	925.34
Sub-total -Current assets	15,890.70	11,024.18
TOTAL- ASSETS	31,065.15	22,439.56

For Shekhawati Poly-Yarn Limited




Ravi Jogi
Whole Time Director

Place : Mumbai
Date : 30th May 2015

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