

SPUNWEB NONWOVEN LIMITED

CIN: U17291GJ2015PLC084107

(Formerly Known as SPUNWEB NONWOVEN PRIVATE LIMITED)



REGISTERED OFFICE: Survey No. 109(2), N.H. 27, Near Wankaner Boundry, Post At - Jalida, Village Rangpar, Wankaner, Rajkot -363621, GUJARAT

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Date: August 25, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051.

Symbol: SPUNWEB

Sub.: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Presentation and Video Used at “Alpha Ideas SME Stars 2025 Edition”.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimation dated August 20, 2025, we wish to inform you that the Company participated in the event “Alpha Ideas SME Stars 2025 Edition” held on “Sunday, August 24, 2025” at “Pracharya B.N. Vaidya Sabhagriha, 2nd Floor, IES Raja Shivaji Vidya Sankul, Gate No 12, Hindu Colony, Dadar East, Mumbai-14”.

In this regard, please find enclosed the presentation and link of the video and presentation as under that were used/shared during the said event for information and records.

Link -

https://www.spunweb.com/investors.php?investor_id=29&title=Announcement+Under+Regulation+30

The same is also being uploaded on the Company’s website at [www.spunweb.com].

Kindly take the aforementioned submission on your records.

Thanking you,

Yours sincerely,

For Spunweb Nonwoven Limited

Name: - Romit Shah

Designation: - Company Secretary and Compliance Officer

Encl.: Presentation.



INVESTOR PRESENTATION

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COMPANY OVERVIEW



COMPANY OVERVIEW

- The Company and its wholly owned subsidiary, Spunweb India Private Limited ("SIPL"), are engaged in the **manufacturing of polypropylene spunbond nonwoven fabrics** used across **hygiene, healthcare, packaging, agriculture, and others** (including **roofing & construction, industrial and home furnishing**).
- One of the **largest manufacturers in the spunbond nonwoven fabric industry** in India, with an installed production capacity of 32,640 MT as of FY24 (Source: CareEdge Report)

- Product Portfolio includes **hydrophobic, hydrophilic, super soft, UV treated, antistatic, and FR treated nonwoven fabrics**, offered in widths of 1.6m, 2.6m, and 3.2m and ranging from 7 to 150 GSM.
- Products are available in **20+ colours with customisation** options including coatings, slitting, printing, sheet cutting, and wider-width fabrics.

- **Registered Office** at Wankaner and **Corporate Office** at Rajkot, Gujarat
- **Company's Manufacturing Facilities:** 20,400 MTPA capacity at Wankaner, Gujarat, with 3 production lines **over 18,197 sq. m.**
- **SIPL:** 12,240 MTPA capacity at Wankaner, Gujarat, with 2 production lines **over 15,580 sq. m.**

- The **Company's clients** include manufacturers of **hygiene, healthcare, packaging, and agricultural products.**
- Notable customers include **RGI Meditech, Millenium Babycare, Sekhani Industries, Myra Hygiene, Rotech Healthcare, Poligof Micro Hygiene, Salus Products, Kwalitex Healthcare, JDS Nonwoven, Vyom Nonwoven**, among others.

- The Company serves both **Domestic and International markets.**
- **More than 500 Domestic Clients and International Clients** for the FY2025.
- Export destinations include **USA, UAE, Italy, Egypt, Saudi Arabia, Sri Lanka, Nepal, Kenya, Nigeria, Israel, Oman & Spain.**

- **Environmentally conscious Company** committed to sustainability and the use of renewable resources.
- **Installed rooftop solar power** of 1.1 MW (Spunweb) and 0.43 MW (SIPL).
- As on March 31, 2025, ~ 12.08% and ~5.81% of the energy requirements of the Company and SIPL, respectively, were sourced from renewable resources.

BOARD OF DIRECTORS



Jay Kagathara
Chairman & Managing Director

- Associated with the Company since 2015.
- Completed his higher secondary education from Gujarat Secondary and Higher Secondary Board.
- Has **more than 9 years of experience** in the field of manufacturing of non woven fabric.
- Plays an active role in overall management and oversees the procurement of raw materials for the organization.



Kishan Kagathara
Whole Time Director

- Associated with the Company since 2019
- **B.Tech (Mechanical Engineering) from Symbiosis University and MBA in Global Business** from Coventry University.
- With over five years of experience in sales and marketing, he actively contributes to the export, sales, and marketing departments.



Charulata Kagathara
Non-Exe. Director

- Associated with the Company since April, 2018
- Bachelor of Computer Application degree from Saurashtra University.
- With over six years of experience in the field of administration



Amul Kotadia
Independent Director

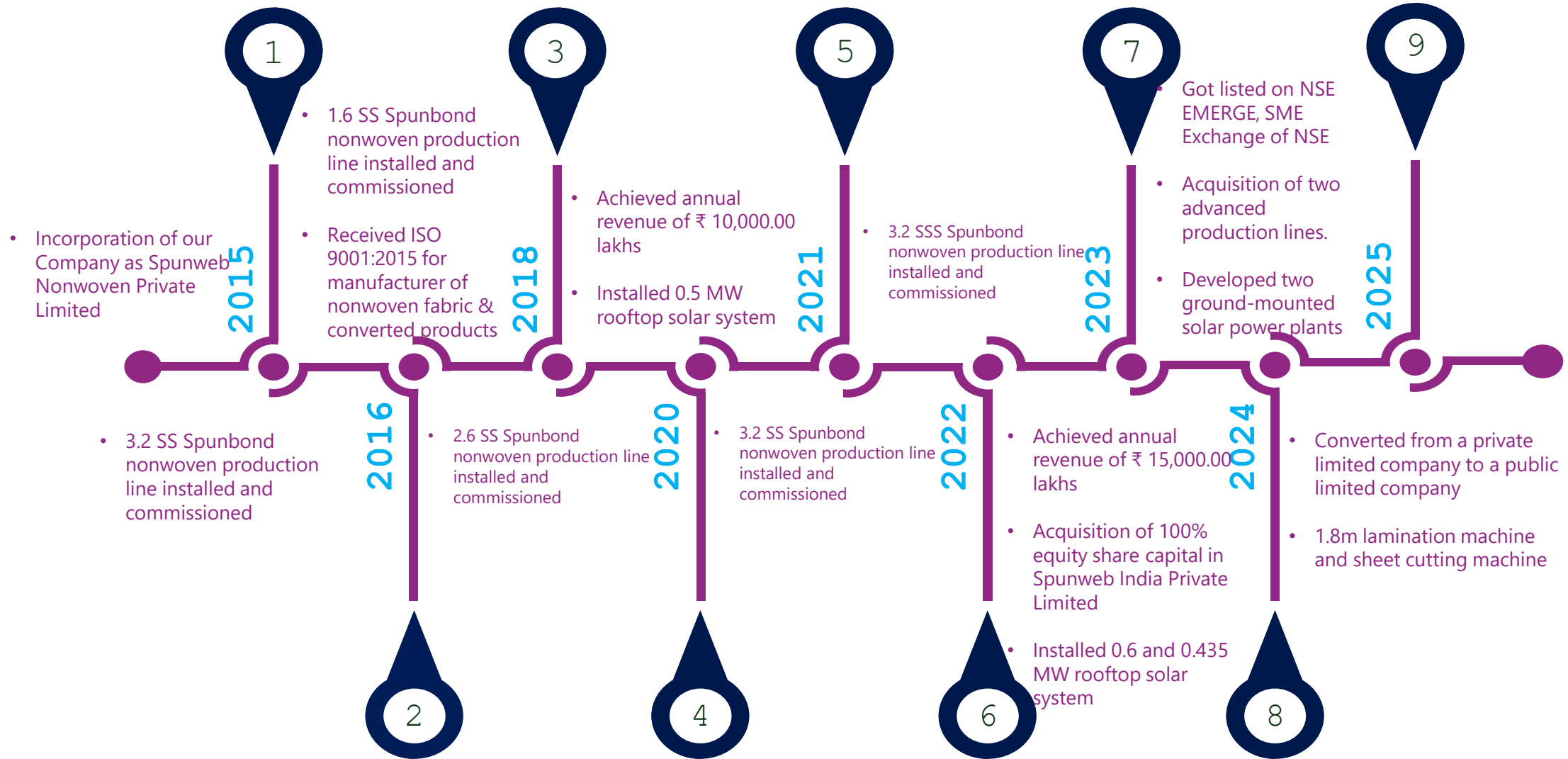
- Associated with the Company since November 2024.
- B.Com, M.Com, Diploma (Tax & Practice Laws), Doctorate (Philosophy)
- With over 22 years of teaching experience, he has held roles such as Assistant Professor in the Commerce Department at Shri P.K.M. College of Technology & B.Ed., Junagadh,
- Currently serves as an Associate Professor at Noble University, Junagadh.



Chetankumar Kamani
Independent Director

- Associated with the Company since November 2024.
- B.Com, PCA with a Fellow Membership of ICAI
- Over 13 years of expertise in finance, treasury, statutory and internal audits, management consulting, and direct and indirect taxation.

MILESTONES



PRODUCT PORTFOLIO



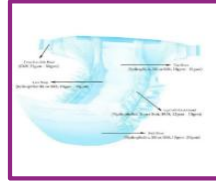
Hydrophobic Fabric



Applied in Packaging, Spa & Beauty, Furniture & Mattress, Medical Products



Hydrophilic Fabric



Applied in Hygiene Products such as Diaper Top Sheet, Sanitary Pad Top Sheet, Underpad - Topsheet



UV Treated Fabric



Applied in Agriculture Products for Crop Cover, Frost Cover, Fruit Cover



FR Treated Fabric



Applied in Aviation and Construction Industries



Anti Static Fabric



Applied in Medical Products such as Surgical Caps, Masks, Gowns



Supersoft Fabric



Applied in Hygiene Products such as Adult Diapers, Baby Diapers and Sanitary Pads

APPLICATION – MEDICAL & HEALTHCARE

Disposable
Gown



INNER LAYER

OUTER LAYER



Mask

Bouffant
Cap



Shoe Cover



Disposable Bedsheet

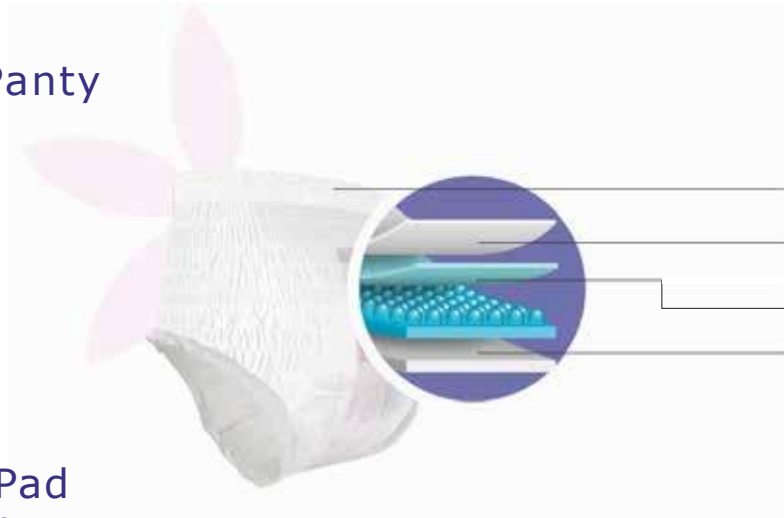


Applications: Surgical gowns, face masks, caps, shoe covers, drapes, sterilization wraps

Why Spunbond?: Lightweight, breathable, and offers good barrier properties against fluids and bacteria

APPLICATION - HYGIENE

Periods Panty



WAIST BELT

TOP SHEET

CORE WRAP

BACK SHEET

Baby Diaper
& Adult Diaper



Sanitary Pad
& Panty Liner



TOP SHEET

CORE WRAP

Under Pad
Medical, Baby, Puppy



TOP SHEET

CORE WRAP

BACK SHEET

Applications: Diapers, sanitary napkins, adult incontinence products, wipes

Why Spunbond?: Soft texture, skin-friendly, excellent liquid absorption when layered with other materials

APPLICATION – PACKAGING & COMMERCIAL

Suit Cover



D-Cut Bag



T-Shirt / W-Cut Bag



Tea Bag



Laundry Bag



Shoe Bag



Rice Bag



Box Bag



Laminated Bag



Applications: Protective packaging, shopping bags, gift wraps, insulation wraps

Why Spunbond?: tear-resistant, durable, and customizable in terms of thickness and color

APPLICATION - AGRICULTURE

Weed Barrier Fabric
/ Landscape Fabric



Crop Cover
Blanket Cover / Wider Width Fabric
0.5 Meter to 32 Meters



Frost Cover



Fruit Cover

Mini
Rolls



Applications: Crop covers, seed blankets, weed control fabrics, greenhouse shading
Why Spunbond?: UV-resistant, breathable, and helps regulate moisture and temperature

APPLICATION – ROOFING & CONSTRUCTION



House Wrapping

Roof Underlayment



Applications: House wraps, insulation layers, waterproofing membranes, geotextiles

Why Spunbond?: High tensile strength, water resistance, and long-term durability

Mattress Cover



Dust Cover



Pillow Cover



Pocket Spring Cover



Applications: Mattress covers, furniture linings, upholstery backing

Why Spunbond?: Cost-effective, mold-resistant, and easy to handle during manufacturing

APPLICATION - AVIATION

Seat
Components
& Upholstery
Backing



Disposable Covers
& Liners



Protective
Packaging for
Aircraft Parts



Head rest

Applications: Cabin seat covers, Headrest protectors, Tray liners, Component packaging wraps, Thermal insulation backing, Acoustic insulation layers, Disposable cleaning wipes, Protective maintenance cloths

Why Spunbond?: its lightweight strength, flame retardant, breathability, hygiene, and cost-effectiveness across disposable and durable applications.

APPLICATION - BEAUTY & SPA



Robes & gowns



Shoe cover



Slippers

Hair Cap



Hair Band



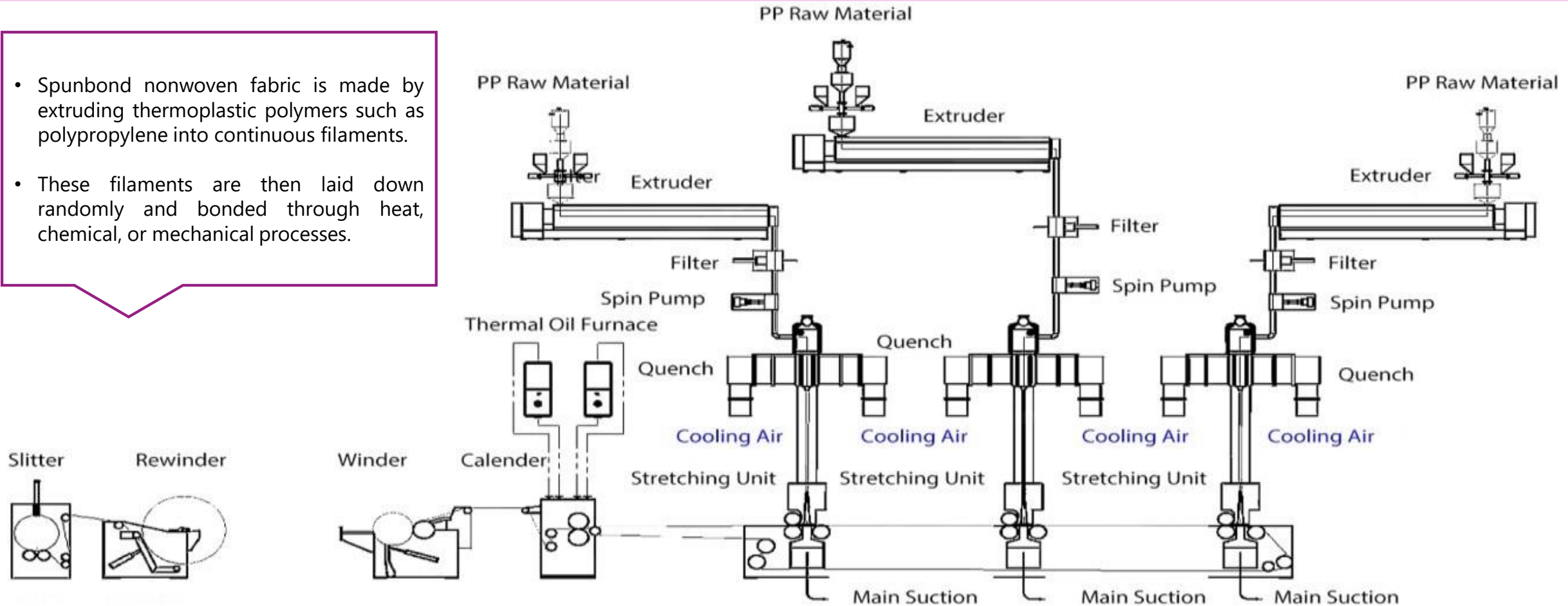
Waxing Strip

Applications: Disposable Bed Sheets, Facial Wipes & Masks, Spa Robes & Headbands, Waxing Strips, Table Covers, Slippers & Shoe Covers

Why Spunbond?: it's lightweight, breathable, hygienic, and cost-effective. It's soft on the skin, resists moisture and bacteria and is perfect for disposable items like bed sheets, wipes & robes.

Company uses SS(two-layer) and SSS (three-layer) **advanced technology in manufacturing nonwoven fabrics** and adheres to **strict quality requirements** and utilizes **modern cleanroom technology**.

- Spunbond nonwoven fabric is made by extruding thermoplastic polymers such as polypropylene into continuous filaments.
- These filaments are then laid down randomly and bonded through heat, chemical, or mechanical processes.



MANUFACTURING FACILITIES



SNL Plant Aerial View



SIPL Plant Aerial View



SS Production Line



SS Production Line



SS Production Line



SSS Production Line



Hygiene Finished Stock



Packaging Commercial Finished Stock



Raw Material Stock



Online Detection System



Quality lab



Wetback tester



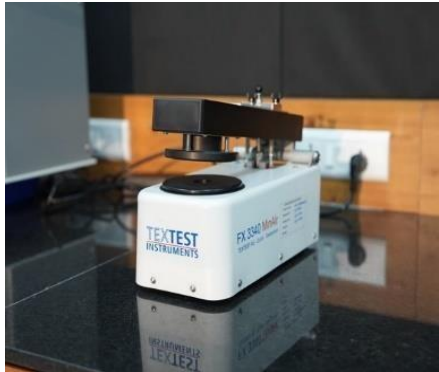
Liquid strike through tester



MFI tester



Hydrostatic head tester



Air permeability tester



Run-off tester



Martindale abrasion tester



UTS machine

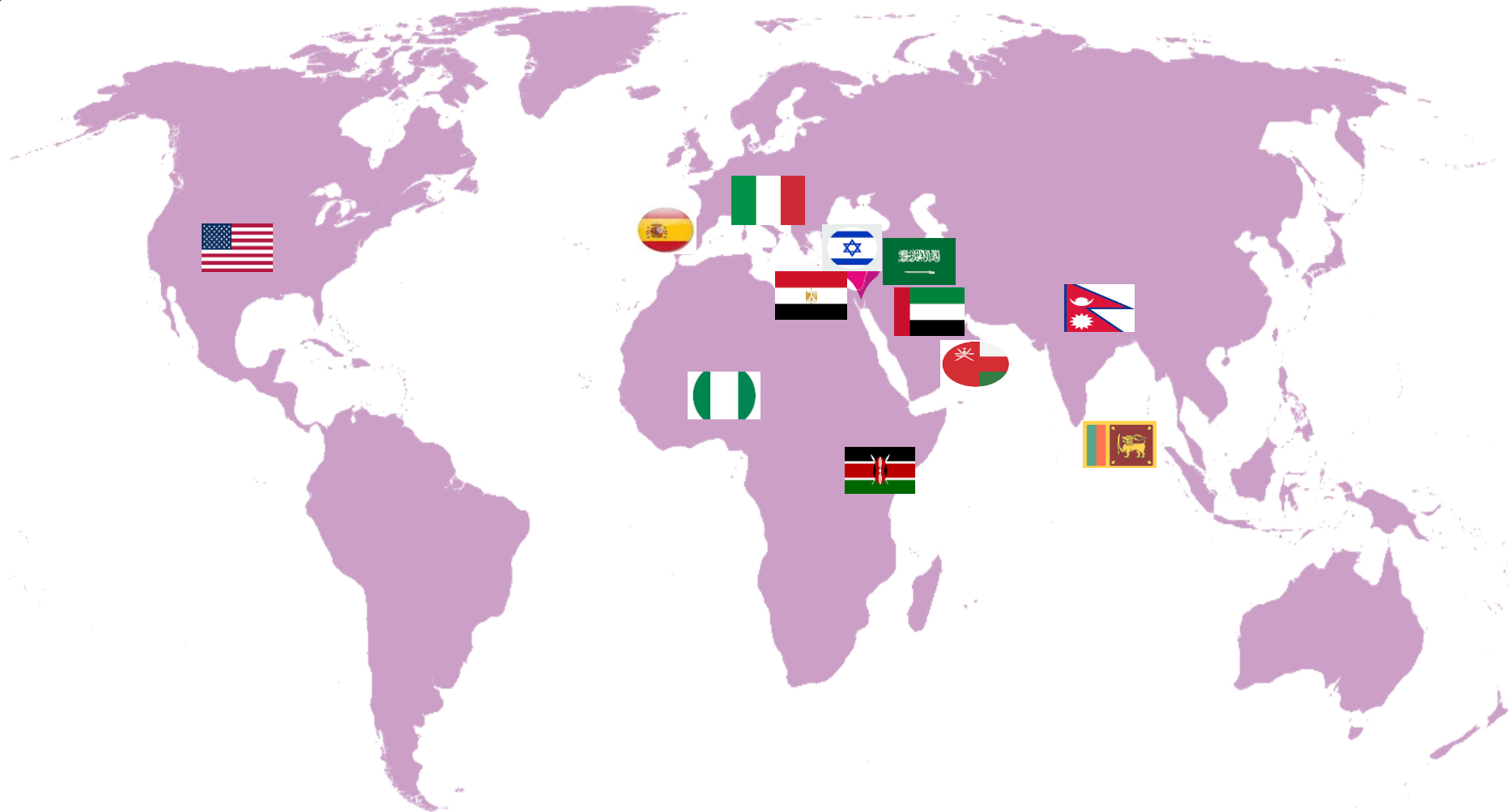


Digital thickness tester

SELECT DOMESTIC CLIENTS



INTERNATIONAL PRESENCE



THE COMPANY HAS INTERNATIONAL FOOTPRINTS AT:

United States of America
United Arab Emirates
Italy
Egypt
Saudi Arabia
Sri Lanka
Nepal
Kenya
Nigeria
Israel
Oman
Spain

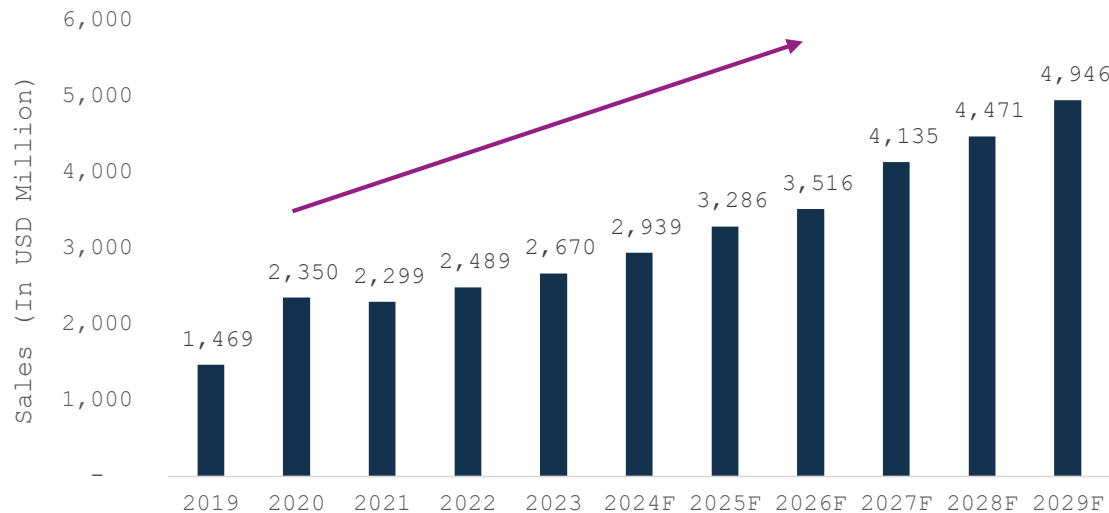
Global Demand: The overall forecast for the non-woven industry is optimistic, with global sales projected to grow at a **CAGR of 5.1%** from CY2024-29, characterized by robust growth driven by diverse applications across various sectors (Source: CAREEdge Report)

INDUSTRY OVERVIEW

INDIAN NON-WOVEN FABRIC MARKET

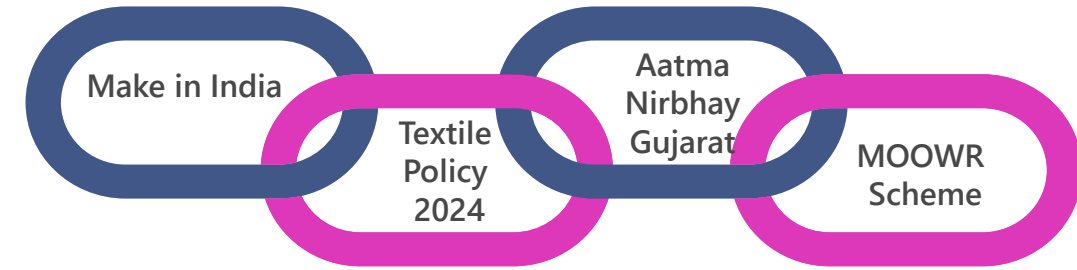
- Non-woven fabric is a unique textile material that is distinct from traditional fabrics, as it is produced without the typical weaving or knitting processes that interlace yarns. Instead, fibers are bonded together through mechanical, thermal, or chemical methods to create the fabric and hence are lightweight, versatile and produced at lower costs.
- The domestic consumption of non-woven fabric is projected to grow at a CAGR of 11.2% from CY24 to CY29.
- This sustained growth is expected to be driven by the expansion of healthcare infrastructure, rising awareness about personal hygiene, and the increasing use of non-woven fabrics in industrial applications like automotive, agriculture, and construction.

Domestic Non-Woven Fabric Consumption Trend (Value)



Source: MAIA Research, Note: F: Forecast

Government Initiatives



Indian Non Woven Industry - Growth Drivers

Hygiene Products Demand



Increased consumer demand for hygiene products due to health awareness



Government Initiatives

'Make In India' initiative by Government to boost domestic manufacturing and reducing dependence development

Agriculture and Infrastructure



Agriculture and Infrastructure are the key drivers of the non-woven fabric market



Technological Advancements

Technological innovations has improved quality, efficiency, and variety of non-woven fabrics available

STRENGTHS & STRATEGIES

1

*One of the largest manufacturers of Spunbond Nonwoven fabrics in India
(Source: : CareEdge Report)*

- The Company has invested in a **wide range of advanced and specialized machines** and their ability to seamlessly integrate these specialized machines across various applications allows the Company to provide tailored solutions to a wide range of industries such as hygiene, medical, packaging and agriculture.
- It's manufacturing facilities are equipped with **five production lines**, each dedicated to manufacture products for specific industries which ensure consistent, efficient output and seamless integration across all stages of the production process.

2

Tailored spunbond nonwoven fabric manufacturing for industry specific needs

- The Company is a **comprehensive solution provider for all types of PP spunbond nonwoven fabrics** manufactured using advanced spunbond technology.
- A **diverse range of nonwoven fabrics** caters to various industries such as healthcare and hygiene, packaging, agriculture, roofing & construction, industrial and home furnishing, which allows us to offer customized, quality fabric solutions tailored to the unique requirements of each industry.
- The **extensive product portfolio** enables us to serve multiple high-growth industries with diversified revenue streams and sustained long-term growth.

3

Long standing association with different consumers in diverse industries and geographies

- The Company's **long-term association with key customers** offers competitive advantages such as stable revenue, improved customer loyalty and a competitive edge in the market.
- **Diversified customer base across diverse geographies** has also helped the Company to hedge against customer concentration risk thereby aiding in reducing our dependence on a single group of geographies and helps in mitigating the effect of economic and industry-specific challenges.

4

Advanced spunbond technology along with cleanroom technology for manufacturing process

- The Company uses **Spunbond technology** which is an efficient process for producing nonwoven fabrics that are **strong, lightweight and cost-effective**. It allows for customization in colours and weight while ensuring good breathability.
- The Company **use advanced cleanroom HVAC systems** which demonstrate our commitment towards quality adherence and innovation. These systems are designed to maintain the required temperature for our manufacturing process.

5

Experienced Promoters supported by a strong management and Execution Team

- Promoters are aided by a team of **skilled and experienced personnel** for efficient management of our business operations.
- The **experience and knowledge of the nonwoven industry** possessed by the Promoters and management team allows the Company to capitalize on present and future market opportunities.
- The **management team has achieved consistent business growth and financial performance** which led to the growth of their total revenue from operation from ₹11,382.15 lakhs in Fiscal 2022 to ₹14,861.14 lakhs in Fiscal 2024 representing a CAGR of 14.27% and further to ₹22,635.03 lakhs for Fiscal 2025.

6

Ensuring consistency in Quality and Service standards

- The Company's **advanced in-house testing laboratory** which consist of different testing machines such as rewet testing machine, liquid strike through testing machine, run-off testing machine, material flow index ("MFI") testing machine, hydrostatic head testing machine, air permeability testing machine, GSM testing machine, martindale abrasion testing machine and universal tensile strength testing machine ensures various types of testing and quality checks.
- This laboratory is operated by skilled operators under **strict supervision** ensuring consistent quality and service standards.

Expand our presence across end-user industries, diversify our customer base and geographical reach

- The Company has **penetrated multiple industries** and has a **strong presence** in key markets in both developed and emerging economies by participating in numerous international trade shows, exhibitions and industry conferences to enhance its visibility.
- It plans to increase their **participation in global trade exhibitions, particularly in high-growth markets** such as Asia-Pacific and the United States of America., presenting significant opportunities for expansion and the goal is to leverage these platforms to **establish stronger relationships with local customers.**

Continue to expand our Product Portfolio

- The Company intends to strengthen their position in the spunbond nonwoven fabric manufacturing industry by focusing on **diversifying and expanding** its product portfolio by providing various types of lamination coatings for the different industries the Company caters to.
- It intends to **enter the roofing and construction industries** for specialized products and in the **agricultural industry** for solutions such as crop cover and fruit cover that safeguard crops from environmental stressors and improve yield quality.
- The Company is strategically positioning themselves to enter the **medical industry** with high-quality disposable products.

Optimizing utilisation of the installed capacity at our existing facilities

- To **support the growth strategy** and demand for the products, the Company intends to capitalize on the unutilised capacity of production lines of products at its manufacturing facilities which would enhance its presence in the spunbond nonwoven fabrics industry and **expand its current product portfolio.**
- It will help the Company to **offer new customized products** and capture new customers operating in **various industries** such as hygiene and healthcare, packaging, agriculture, roofing & construction, industrial and home furnishing.

Scaling up Production Capabilities

- The introduction of new machines will significantly boost production capacity while enhancing product quality, operational efficiency, and cost-effectiveness.
- Additionally, they will enable the development of new product lines targeting high-demand sectors such as packaging, agriculture, and industrial applications

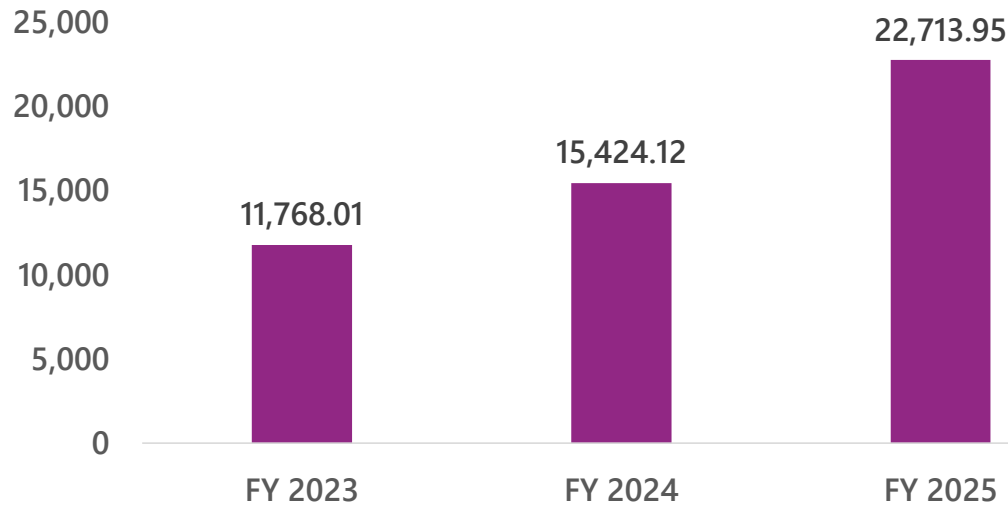
Powering Progress through Clean Energy

- The Company and its subsidiary SIPL are developing two ground-mounted solar power plants in Gujarat, aimed at meeting captive power needs. This initiative marks a significant step in the Group's sustainability journey, reducing costs while supporting India's clean energy transition.
- Beyond environmental impact, the solar projects are expected to strengthen the Group's financial performance by substantially lowering energy costs over the long term.

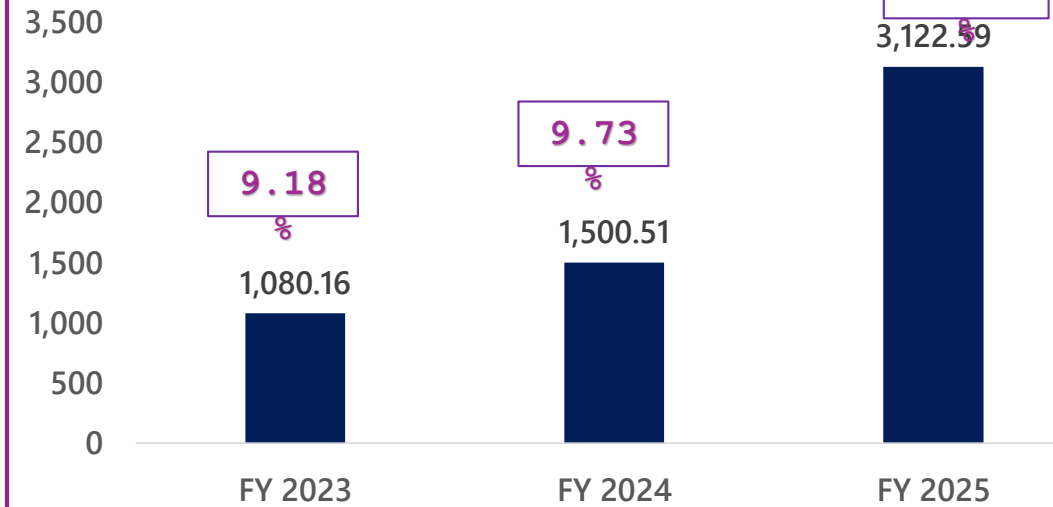
FINANCIAL PERFORMANCE

FINANCIAL HIGHLIGHTS

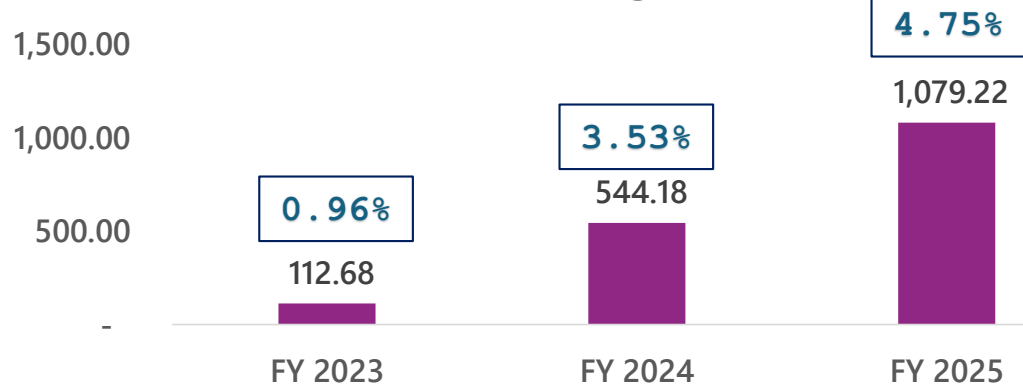
Total Income (Rs. In Lakh)



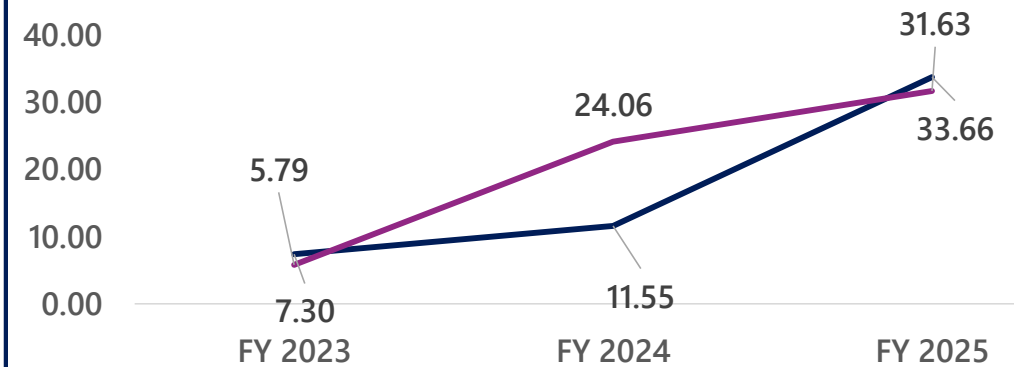
EBITDA (Rs. In Lakh) & EBITDA Margin (%)



PAT (Rs. In Lakh) & PAT margin (%)



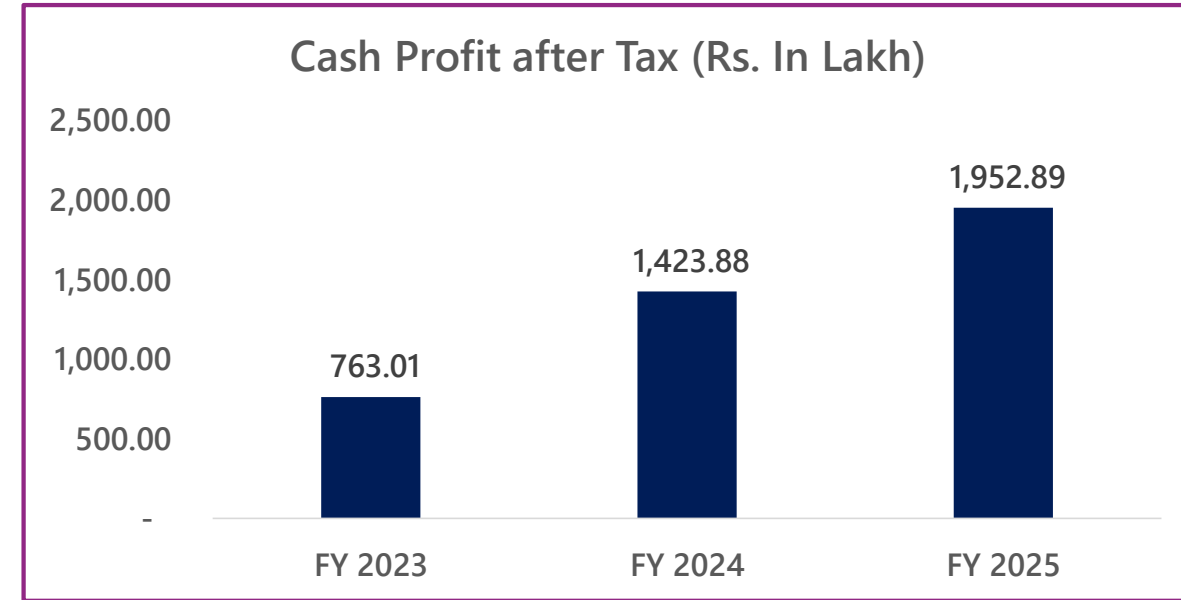
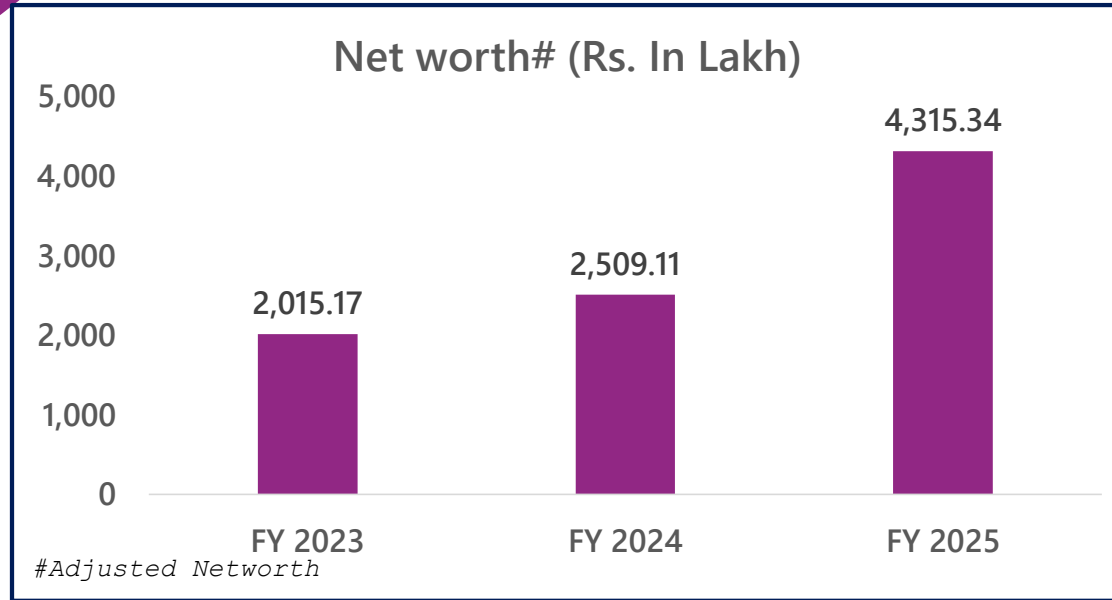
ROCE & ROE (%)



#Not Annualized

— ROCE — ROE

FINANCIAL HIGHLIGHTS



Over the past three fiscal years, Company's financial performance has shown consistent growth.

For Fiscal 2023 to Fiscal 2025

39.74%

CAGR –
Revenue from
Operations

70.03%

CAGR –
EBITDA

209.48%

CAGR –
PAT

FINANCIAL PERFORMANCE

Particulars (INR in Lakhs)	FY25	FY24	FY23
Revenue:			
Revenue from Operations	22,635.03	14,861.14	11,591.82
Other Income	78.92	562.98	176.19
Total Income	22,713.95	15,424.12	11,768.01
Expenses:			
Cost of Materials Consumed	17,456.99	11,632.09	8,875.35
Changes in inventories of finished goods and work-in-progress	(991.28)	(627.56)	(211.93)
Employee Benefits expenses	613.31	422.22	371.15
Operating expenses	1,262.59	1,061.68	757.41
Selling, general and Administrative Expense	1,170.83	872.19	719.66
Finance costs	753.20	439.08	435.19
Depreciation and Amortization expenses	873.67	879.70	650.33
Total Expenses	21,139.31	14,679.40	11,597.18
Profit /(Loss) before tax	1,574.64	744.71	170.83
Net Tax expenses	495.42	200.53	58.15
Profit/(Loss) after tax	1,079.22	544.18	112.68

FINANCIAL PERFORMANCE

Particulars (INR in Lakhs)	FY25	FY24	FY23
Equity & Liabilities:			
Share Capital	1,775.18	999.91	999.91
Reserves & Surplus	2,729.76	1,576.76	1,032.58
Networth	4,504.94	2,576.67	2,032.49
Non-Current Liabilities:			
Long Term Borrowings	3,683.38	2,856.11	3,369.63
Long Term Provisions	52.54	39.03	23.37
Current Liabilities:			
Short Term Borrowings	5,432.46	1,976.86	1,580.77
Trade Payables	3,862.66	2,858.76	2,167.53
Other Current Liabilities	215.49	101.37	106.94
Short Term Provisions	524.34	249.25	34.00
Total Equity & Liabilities	18,275.81	10,658.04	9,314.71

Particulars (INR in Lakhs)	FY25	FY24	FY23
Non-Current Assets:			
Property, Plant & Equipment's and Intangible assets	5,713.59	4,590.49	5,029.95
Deferred tax asset (net)	96.67	59.84	13.61
Other Non-Current Assets	366.31	192.72	243.62
Current Assets:			
Inventories	5,037.63	2,388.66	985.33
Trade Receivables	6,048.22	3,034.30	2,192.97
Cash and Bank Balance	70.71	17.09	9.69
Short Term Loans and Advances	411.72	173.87	365.78
Other Current assets	530.95	201.07	473.75
Total Assets	18,275.81	10,658.04	9,314.71

PRO FORMA CONDENSED COMBINED PROFIT & LOSS STATEMENT

Particulars (INR in Lakhs)	Spunweb Nonwoven Limited (01-04-2024 to 31-03-2025)	Spunweb India Private Limited (26-09-2024 to 31-03-2025)	Spunweb Nonwoven (01-04-2024 to 25-09-2024)	Intra-Company Elimination	Amount after adjustments As at March 31,2025
Income:					
Revenue from operations	21,032.43	5,659.98	3,357.06	(3,501.20)	26,548.28
Other income	59.79	24.49	3.70	-	87.97
Total income	21,092.22	5,684.47	3,360.75	(3,501.20)	26,636.25
Expenses:					
Cost of materials consumed	16,286.66	4,279.99	2,417.03	(3,480.56)	19,503.12
Change in Inventories of FG & WIP	(751.18)	(81.08)	(95.73)	-	(927.99)
Employee benefits expense	587.60	54.21	46.42	-	688.23
Finance costs	707.32	94.27	148.16	-	949.75
Depreciation and amortisation expense	796.72	171.77	172.58	-	1,141.07
Operating expenses	1,123.63	300.44	203.26	(20.63)	1,606.70
Selling, general and administrative expense	1,053.02	271.08	349.56	-	1,673.66
Total expenses	19,803.76	5,090.67	3,241.29	(3,501.20)	24,634.53
Profit before tax	1,288.45	593.80	119.46	-	2,001.72
Total tax expenses	407.80	79.81	23.25	-	510.87
Profit after tax	880.66	513.99	96.22	-	1,490.85

PRO FORMA CONDENSED COMBINED BALANCE SHEET

Particulars (INR in Lakhs)	Spunweb Nonwoven Limited	Spunweb India Private Limited	Spunweb Nonwoven	Intra-Company Elimination	Amount after adjustments
	(01-04-2024 to 31-03-2025)	(26-09-2024 to 31-03-2025)	(01-04-2024 to 25-09-2024)		As at March 31,2025
EQUITY AND LIABILITIES					
Share capital	1,775.18	1,399.00	-	(1,399.00)	1,775.18
Reserves and surplus	2,531.19	320.60	-	(122.03)	2,729.76
Non-current liabilities					
Long-term borrowings	3,082.28	603.19	(2.09)	-	3,683.38
Long-term provisions	52.54	-	-	-	52.54
Current liabilities					
Short-term borrowings	4,228.16	1,204.30	-	-	5,432.46
Trade payables	3,118.21	888.91	(144.46)	-	3,862.67
Other current liabilities	144.00	71.50	-	-	215.49
Short-term provisions	432.07	188.44	-	(96.19)	524.33
Total Equity & Liabilities	15,363.63	4,675.95	(146.55)	(1,617.22)	18,275.80

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	(01-04-2024 to 31-03-2025)	(26-09-2024 to 31-03-2025)	(01-04-2024 to 25-09-2024)		As at March 31,2025
ASSETS					
Non-current assets					
PPE & intangible assets	4,154.19	1,471.27	-	88.13	5,713.58
Non - current Investment	1,697.54	-	-	(1,697.54)	-
Deferred tax asset (net)	92.02	12.45	-	(7.80)	96.67
Other Non -Current assets	207.23	159.08	-	-	366.31
Current assets					
Inventories	3,890.89	1,146.75	-	-	5,037.64
Trade receivables	5,056.73	1,135.95	(144.46)	-	6,048.22
Cash and bank balances	11.37	59.33	-	-	70.71
Short-term loans & advances	36.67	377.14	(2.09)	-	411.72
Other current assets	216.98	313.97	-	-	530.95
Total Assets	15,363.62	4,675.94	(146.55)	(1,617.21)	18,275.80

RECENT DEVELOPMENTS

COMPANY'S LISTING ON NSE EMERGE

Spunweb Nonwoven Limited marked an impressive debut on the NSE EMERGE platform on July 21st, 2025, listing at ₹151 per share, registering a 57.29% premium over its issue price of ₹96.

OBJECTS OF THE ISSUE

(₹ in Lakhs)

2,900.00	Funding the working capital requirements of the Company
1,000.00	Investment in wholly owned subsidiary, SIPL, for funding its working capital requirements.
800.00	Repayment, in full or in part, of certain borrowings availed by the Company
814.16*	General Corporate Purposes

*The amount utilized for General Corporate Purposes will not exceed will not exceed 15% of the Gross Proceeds from the Issue or ₹ 1,000.00 lakhs, whichever is lower.



Subscribed more than 250 times / Applications received for more than ₹ 10,000 Crore

IPO DETAILS

Issue Size	: ₹ 6097.92 lakhs
Issue Price	: ₹ 90 - ₹ 96
Opened On	: July 14 th , 2025
Closed On	: July 16 th , 2025
Listing On	: NSE Emerge - SME Exchange of NSE Limited

ACQUISITION OF TWO ADVANCED PRODUCTION LINES

- The Company announced a significant capacity expansion with the acquisition of two advanced production lines, at a cost of USD 7.95 Lakhs (~INR 6.91 Cr.)

3.2-meter single beam
nonwoven fabric
production line

1.6-meter single beam
nonwoven fabric
production line

- The new production lines are expected to commence operations Q3 of the current financial year and shall be installed at SIPL's facility located at Survey No. 119p1, NH 27, Near Wankaner Boundary, Rangpar, Jalida, Rajkot, Wankaner - 363621, Gujarat, India.
- This capacity expansion is in line with the group's long-term growth strategy to scale operations, embrace technological advancements, and address increasing market demands both domestically and internationally.

Envisaged advantages & opportunities of the Acquisition



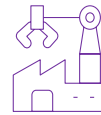
Production Capacity Increase

• Enhance SIPL's production capacity by approximately 53%, increasing from 12,240 MT to 18,740 MT



Employment Growth

Generate employment by ~20%, reinforcing the group's commitment to socio-economic development alongside industrial growth.



Total Capacity Growth

Group's total installed capacity will grow by nearly 20%, from 32,640 MT to 39,140 MT



Operational Efficiency

Drive improvements in product quality, operational efficiency, and cost optimization



Infrastructure Augmentation

Adds 45,000 sq ft of infrastructure, strengthening Company's operational backbone

NEW

New Product Lines

Support the development of new product lines catering to high-demand sectors such as packaging, agriculture, and industrial applications

In the words of Mr. Jay Kagathara, (CMD, SNL & MD, SIPL), "With this addition, we are not only expanding our operational capacity but also reinforcing our commitment to delivering excellence to our customers. These machines will play a key role in meeting rising demand while maintaining the highest standards of quality."

DEVELOPMENT OF SOLAR POWER PLANTS

- The Company along with its wholly owned subsidiary SIPL, is proud to **announce the development of two ground-mounted solar power plants totaling 6.5 MW at Devsar Village, Surendranagar district, Gujarat**. This strategic move underscores the Group’s commitment to renewable energy, environmental responsibility, and long-term financial resilience.

Spunweb Nonwoven Limited

- 4.5 MW Solar Project** being installed for captive consumption at a cost of INR ~16 Cr.
- Equipped with **advanced n-type TOPCon 590 Wp modules** and **single-axis tracking** for higher efficiency.
- Expected to generate **~8.4 million kWh (84 lakh units) annually**.
- To reduce **~5,535 tons of CO₂ emissions per year**.
- Environmental impact equivalent to **planting 150,000+ trees annually**.

Spunweb India Private Limited

- 2.0 MW Solar Project** under installation for captive consumption at a cost of INR ~7 Cr.
- Using **n-type TOPCon 590 Wp modules** with **single-axis solar tracking**.
- Expected annual generation: **~3.5 million kWh (35 lakh units)**.
- Will reduce **~2,246 tons of CO₂ emissions per year**.
- Equivalent environmental benefit of **planting 66,000+ trees annually**.

- This initiative by the Company will meet ~50% of Spunweb’s total power requirement.
- Together, Spunweb Group’s two solar power projects (4.5 MW and 2.0 MW) will generate approximately **11.9 million units of clean energy annually**, reducing the Group’s carbon footprint by nearly **7,781 tons of CO₂ each year**—a significant step in advancing India’s clean energy transition.
- Beyond the **environmental benefits**, these projects will also **strengthen financial performance** by **lowering long-term energy costs**, thereby creating enduring value for shareholders and investors.
- Both plants are scheduled to be **commissioned by the end of Q3 of the current financial year**, underscoring Spunweb’s proactive approach to energy independence, sustainability, and leadership within the nonwoven textile industry.

In the words of Mr. Jay Kagathara, ““This dual solar initiative reflects our deep-rooted vision to integrate renewable energy across our operations. We’ve already embraced rooftop solar solutions, and these ground-mounted plants are a bold step forward in scaling our green energy efforts”



Thank you !

Contact Us



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