

SPUNWEB NONWOVEN LIMITED

CIN: L17291GJ2015PLC084107

(Formerly Known as SPUNWEB NONWOVEN PRIVATE LIMITED)



REGISTERED OFFICE: Survey No. 109(2), N.H. 27, Near Wankaner Boundry, Post At - Jalida, Village Rangpar, Wankaner - 363621, Rajkot, GUJARAT

EMAIL: support@spunweb.in

Phone: +91 99799 79729

Website: www.spunweb.com

Date: July 19, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Symbol: SPUNWEB

Sub.: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our earlier communication dated July 14, 2026, we wish to inform you that representatives of Spunweb Nonwoven Limited participated in SME Investor Conference 2026 (Event) organised by Finavenue Growth Fund & Torin Wealth held on Saturday, July 18, 2026 at Hotel Marriott - Dumas Rd, Ambika Niketan, Athwa, Surat-395007, Gujarat.

In this regard, please find enclosed herewith the presentation and link of the video is as under that were used/shared during the said event.

Link - <https://www.spunweb.com/corporate-video/>

No unpublished price-sensitive information was used during the event.

Kindly take the same on your records.

Thanking you,
Yours sincerely,

For Spunweb Nonwoven Limited

Name: - Romit Shah

Designation: - Company Secretary and Compliance Officer

Encl.: As above



SPUNWEB NONWOVEN LIMITED

NSE EMERGE Listed | Spunbond Nonwoven Manufacturer

Investor Presentation

Engineered nonwoven fabrics for a more hygienic, sustainable world

Update: July 2026



H2 & FY2026

Wankaner, India

Source: Image generated using AI

Disclaimer

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Pure-play spunbond manufacturer

One of the largest PP spunbond nonwoven fabric producers in India, serving 500+ clients across 15+ countries

YEARS OF EXPERIENCE

10+

Founded August 2015

INSTALLED CAPACITY

39,000+

Metric Tonnes Per Annum

EXPORT COUNTRIES

15+

USA, UAE, EU, Middle East, Asia region, etc.

EMPLOYEES

250+

Across the group

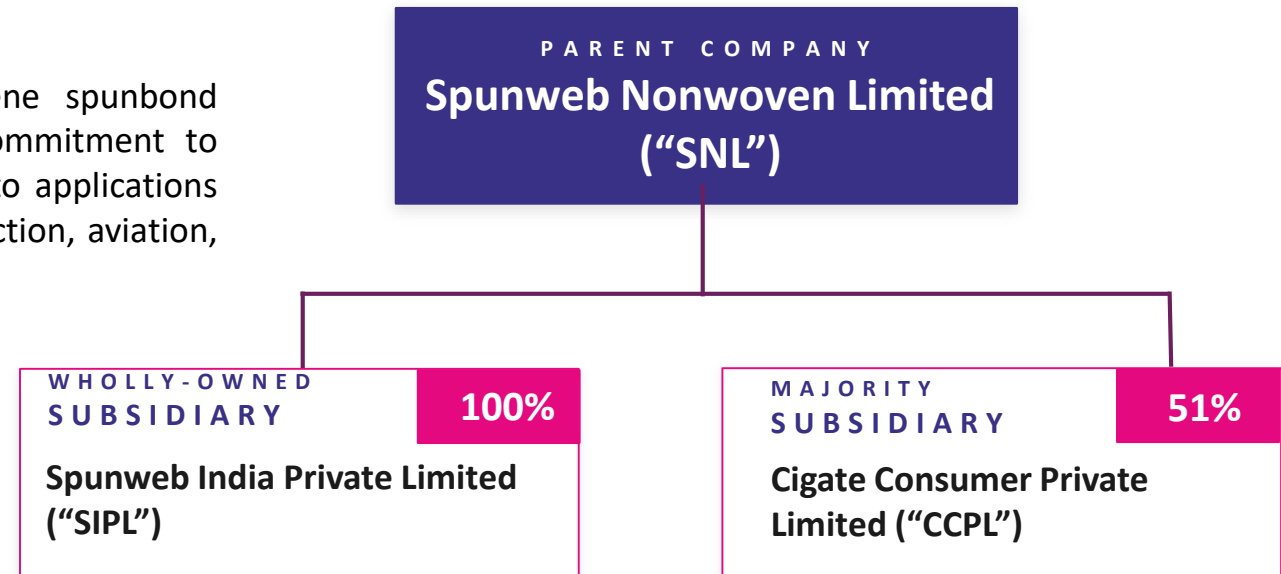
About the Company

Spunweb is a leading manufacturer of high-quality polypropylene spunbond nonwoven fabrics, with cutting-edge technology and a strong commitment to quality. The Group delivers high-performance PP spunbond fabrics to applications across healthcare, hygiene, agriculture, packaging, roofing & construction, aviation, beauty & spa, and home furnishing.

Shareholding

Promoters 65.28% | FII 0.05% | DII 5.06% | Public 29.61%

Status: 31 March 2026



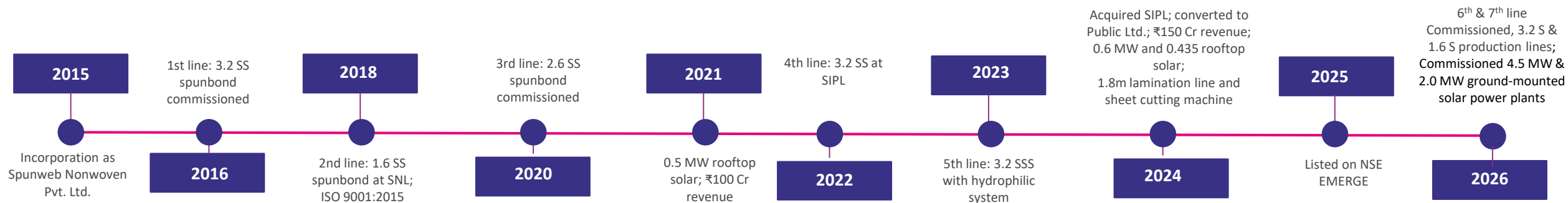
A promoter-led team driving a decade of disciplined growth

Board overseeing a well driven journey since incorporation

MANAGEMENT

 Jay Kagathara <i>Chairman & Managing Director</i> Since 2015 10+ years in nonwoven manufacturing - Oversees overall management & raw material procurement	 Kishan Kagathara <i>Whole Time Director</i> Since 2019 6+ years in sales and marketing - B.Tech (Symbiosis); MBA Global Business (Coventry)	 Charulata Kagathara <i>Non-Executive Director</i> Since 2018 7+ years in administration - BCA, Saurashtra University	 Amul Kotadia <i>Independent Director</i> Since 2024 23+ years teaching experience - B.Com, M.Com, Doctorate (Philosophy); Associate Professor, Noble University	 Chetankumar Kamani <i>Independent Director</i> Since 2024 14+ years in finance, treasury & audits - B.Com, PCA with Fellow Membership of ICAI
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KEY MILESTONES



Diversified PP spunbond business across end-markets

Six fabric grades, production line with three available widths (1.6/2.6/3.2m), S, SS, SSS technology, 7–150 GSM range (weight) — for hygiene, medical, packaging & more

Manufacturing footprint

Spunweb Nonwoven Limited
20,400 MTPA · 3 production lines

Over 18,197 sq. m. · 1.1 MW rooftop & 4.5 MW ground mounted solar

Wankaner, Gujarat, India

Spunweb India Private Limited
18,740 MTPA · 4 production lines

*Over 19,761 sq. m. · 0.43 MW rooftop & 2 MW ground mounted solar
0.20 MW rooftop solar under construction*

Wankaner, Gujarat, India

Product portfolio

Hydrophobic

Packaging, spa & beauty, mattress

UV Treated

Crop, frost & fruit covers

Anti Static

Surgical caps, masks, gowns

Hydrophilic

Diaper & sanitary pad top sheets

FR Treated

Aviation & construction

Super Soft

Adult & baby diapers, sanitary pads

Key Customers & countries

KEY CUSTOMERS

RGI Meditech, Millenium Babycare, Sekhani Industries, Myra Hygiene, Rotech Healthcare, Poligof Micro Hygiene, Salus Products, Kwalitex Healthcare, JDS Nonwoven, Vyom Nonwoven, Solis hygiene

TOP FIVE EXPORT COUNTRIES

Oman · Nepal · UAE · USA · Saudi Arabia

Six premium fabric grades — one platform technology

PP spunbond nonwoven: a single-step process that produces lightweight, breathable, durable fabric for diverse end-uses

WHAT IS SPUNBOND NONWOVEN? Polypropylene granules are extruded through fine spinnerets, drawn into continuous filaments, and thermally bonded into fabric — without spinning yarn or weaving. The result: cost-effective fabric, available in various colours, with customisable hydrophilic, hydrophobic, UV, FR, anti-static, or soft-touch properties.

Hydrophobic

Water-repellent

APPLIED IN

Diaper back sheet, Packaging, spa & beauty, furniture & mattress, medical products

Hydrophilic

Liquid-penetrating

APPLIED IN

Diaper top sheet, sanitary pad top sheet, underpad top sheet

UV Treated

UV-resistant

APPLIED IN

Agriculture — crop cover, frost cover, fruit cover

FR Treated

Flame-retardant

APPLIED IN

Aviation and construction industries

Anti Static

Charge-dissipating

APPLIED IN

Medical — surgical caps, masks, gowns

Super Soft

Skin-friendly touch

APPLIED IN

Hygiene — adult diapers, baby diapers, sanitary pads

Medical, healthcare, and hygiene — the core markets

Spunbond is the structural backbone of disposable medical and absorbent hygiene products globally

MEDICAL & HEALTHCARE

Antistatic disposable garments

WHY SPUNBOND?

Lightweight, breathable, and offers anti-static properties for surgical products.

PRODUCT TYPES

Surgical and disposable gowns · Bouffant cap · Shoe cover · Surgical Mask · Disposable bed sheet



HYGIENE

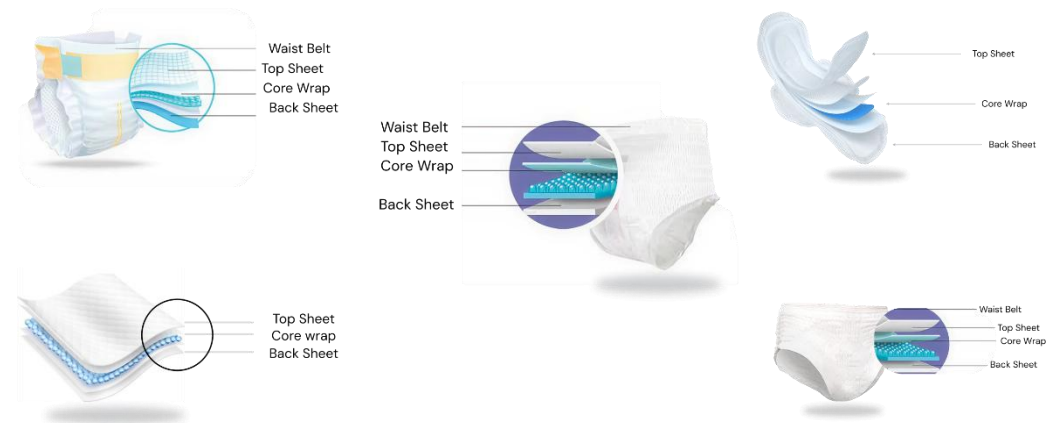
Absorbent personal-care products

WHY SPUNBOND?

Soft feel, skin-friendly, excellent liquid penetration properties, breathable for skin used for hygiene purpose.

PRODUCT TYPES

Baby diapers · Adult diapers · Sanitary pads & panty liners · Period panties · Underpads (medical / baby / pet) · Adult incontinence products · Wipes



Six industrial and commercial end-markets beyond hygiene (1/2)

Engineered properties — UV resistance, FR, tensile strength, breathability — open up diverse durable and disposable applications

Packaging & Commercial

Tensile and Tear-resistant

KEY USES

Shopping bags · Rice bags · Box / D-cut / T-shirt bags · Suit covers · Tea bags · Laundry & shoe bags · Laminated bags · dust cover · electronic appliances

WHY SPUNBOND Light, strong, printable in any colour — replaces single-use plastic at lower cost per unit.

Agriculture

UV-resistant, breathable, light weight

KEY USES

Crop covers (up to 32mtr wide) · Frost covers · Fruit covers · Weed-barrier / landscape fabric · Seed blankets · Mini rolls

WHY SPUNBOND Protects yields from frost, pests, and excess sun while letting air and water through.

Roofing & Construction

High tensile strength, multi-layered water-resistant, durable

KEY USES

House wraps · Roof underlayment

WHY SPUNBOND Long-term durability under load and weather; structural backing for membranes.

Furniture & Upholstery

Cost-effective, dust-resistant and breathable

KEY USES

Mattress covers · Pillow covers · Dust covers · Pocket-spring covers · Furniture linings · Upholstery backing

WHY SPUNBOND Replaces woven backing fabric at lower cost without sacrificing durability.

Aviation

Lightweight, flame-retardant, breathable

KEY USES

· Headrest protectors · pillow cover · electronic dust cover

WHY SPUNBOND FR-treated grades meet aviation safety standards while keeping weight low.

Beauty & Spa

Soft, hygienic, cloth-feel

KEY USES

Disposable bed sheets · Facial wipes & masks · Spa robes & headbands · Waxing strips · Table covers · Slippers · Shoe covers · Hair caps & bands

WHY SPUNBOND Skin-friendly, moisture- and liquid resistant — ideal for single-use spa hygiene.

Six industrial and commercial end-markets beyond hygiene (2/2)

Engineered properties — UV resistance, FR, tensile strength, breathability — open up diverse durable and disposable applications

Roofing & Construction, Furniture & Upholstery, Aviation



Packaging & commercial



Agriculture



An in-house quality control lab covering 10 critical tests

ISO/ASTM-aligned testing across hygiene, medical, packaging, and agricultural fabric grades

LAB FACILITY Quality Lab <i>State-of-the-art, in-house</i> - Centralised lab with dedicated testing stations for every fabric grade. - Supports R&D, batch QC, and customer specification validation.	HYGIENE Wetback Tester <i>Per EDANA NWSP 80.10</i> - Measures fluid re-wet on diaper / sanitary pad top sheets. - Critical qualification test for hygiene-grade hydrophilic fabrics.	HYGIENE Liquid Strike-Through Tester <i>Per EDANA NWSP 070.3</i> - Measures time taken for fluid to penetrate top sheet into core. - Validates absorbency performance for diaper & napkin top sheets.	RAW MATERIAL MFI Tester <i>MFI 1–100 g/10min</i> - Tests molten PP resin flow rate to verify incoming material quality. - Prevents downtime from non-conforming resin batches.	BARRIER Hydrostatic Head Tester <i>0–300 mbar</i> - Measures water-entry pressure — critical for medical & hygiene fabrics. - Certifies water-repellency (ISO 811) for ISO 13485 buyers.
BREATHABILITY Air Permeability Tester <i>1–10,000 mm/s</i> - Measures air-flow volume per ISO 9237 / ASTM D737. - Optimises breathability vs barrier for agri & protective fabrics.	HYGIENE Run-off Tester <i>Per EDANA NWSP 80.9</i> - Measures fluid run-off on absorbent fabric surfaces. - Qualifies fabric for top-sheet and back-sheet applications.	ABRASION Martindale Abrasion Tester <i>Per ISO 12947 / ASTM D4966</i> - Tests abrasion & pilling resistance under controlled rubbing. - Validates durability for upholstery, mattress and industrial covers.	MECHANICAL UTS Machine <i>Universal Tensile Strength</i> - Tests tensile strength & elongation per ASTM D5035. - Validates fabric integrity for hygiene & geotextile uses.	DIMENSIONAL Digital Thickness Tester <i>Resolution 0.001 mm</i> - Measures fabric caliper under standard foot load per ISO 9073-2. - Supports premium laminated product development for packaging.

A capacity-advantaged nonwovens platform

Five reasons, Spunweb is a differentiator

01

Scale and technology advantage

A leading Spunbond Nonwoven fabric producer with a **39,140 MTPA** capacity and advanced manufacturing facilities complemented with cleanroom facility.

02

Long standing association with different consumers in diverse industries and geographies

The Company's long-term association with key customers offers competitive advantages such as stable revenue, improved customer loyalty and a competitive edge in the market.

03

Experienced Promoters supported by a strong management and Execution Team

The management team has achieved consistent business growth and financial performance which led to the growth of their total revenue from operation on consolidated basis from ₹26548.27 lakhs in Fiscal 2025 to ₹32448.22 lakhs in Fiscal 2026 representing a 22% growth.

04

Ensuring consistency in Quality and Service standards

The Company's advanced state of art in-house laboratory is capable of doing rigorous quality check from raw-material to finished goods.

05

Sustainability tailwind

Spunweb is moving towards usage of solar renewable energy by contributing towards decarbonization and reducing its power cost.

Non-woven fabric market

Hygiene, medical, and industrial end-markets driving structural volume growth

USD 40.77 Bn

Global non-woven hydrophobic and hydrophilic market size (FY29E)

Source: MAIA Research

5.7% CAGR

Projected market growth (non-woven hydrophobic and hydrophilic) FY26 → FY29

Source: MAIA Research

11.2% CAGR

India non-woven fabric demand (FY26 → FY29E)

Source: MAIA Research

DEMAND DRIVERS WE'RE LEANING INTO

01

Hygiene penetration

People have become extremely health conscious
Awareness program in the field of hygiene and sanitation is helping Hygiene sector to grow significantly. Also rapid expansion of middle class, coupled with rising disposable incomes and urbanization, is significantly driving the demand for healthcare related non-woven products.

02

Government initiative

Quality products gaining traction
BIS implementation led to high demand of Indian Hygiene Quality Products with reduced dependency of imported products.

03

Agri non-wovens

Increased awareness in agricultural space
Crop/fruit covers, frost covers and weed mats gaining adoption

04

Export traction

Reduced dependency on China
Indian spunbond increasingly competitive vs China; geographic diversification reducing concentration risk.

A year of strong, profitable growth

Metric	FY26	FY25	YoY
Revenue (₹ Lacs)	32448.22	26548.27	+22.22%
EBITDA (₹ Lacs)	5598.30	4004.55	+39.80%
EBITDA margin	17.25%	15.08%	+217 bps
PAT (₹ Lacs)	2306.80	1490.86	+54.73%
PAT margin	7.11%	5.62%	+149 bps

FY 26 GROWTH DRIVERS

- Offering quality and premium products in the spunbond non-woven market at competitive cost resulting into improved revenue and brand image.
- Increased customer base across hygiene, medical and packaging verticals.
- Increased demand in hygiene and packaging sector.
- Single-use plastic ban continues to push carry bags, packaging and FMCG to non-woven substitutes.
- Improved margin due to operational efficiency.

Source: The mentioned highlights have been prepared using the audited consolidated income statement for the fiscal year ending 31 March 2026 and proforma consolidated income statement as part of RHP for the fiscal year ending 31 March 2025. Proforma consolidated income statement has been considered due to conversion of partnership firm to wholly owned subsidiary company (i.e. SIPL) during the fiscal period 2024-25. Due, to mid year conversion the full year details of SIPL has not been considered as part of the audited consolidated financial statements for the fiscal year ending 31 March 2025. Hence pro-forma income statement provides fair analysis considering annualized figures.

Key Indicators

22.51%

ROCE (FY26)

vs 21.58% in FY25; increased by 93bps

1.37x

Net debt / EBITDA (FY26)

vs 2.26x in FY25; reduced by 0.89x

30,630 MTPA

Production Volume (FY26)

vs 23,166 MTPA in FY25; increased by 32.22%

18.74%

ROE (FY26)

vs 33.09% in FY25; reduced by 140bps

0.63x

Debt/Equity (FY26)

Vs 2.02x in FY25; down by 1.4x

₹ 10.37

EPS(FY26)

vs ₹ 6.28 in FY25; increased by 65.14%

KEY TAKEAWAY | FY26 marks a year of strong operational and financial strengthening, largely reflecting the expanded equity base from deleveraging.

Diversified revenue across geographies, industries, and grades

GEOGRAPHY

Revenue by region

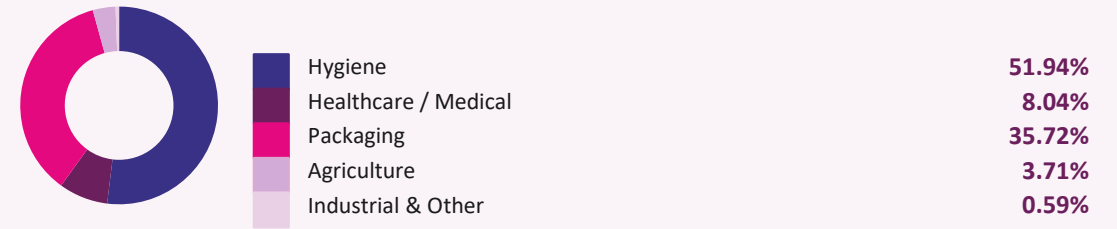
10.61% exports



INDUSTRY

Revenue by end-market

5 core verticals



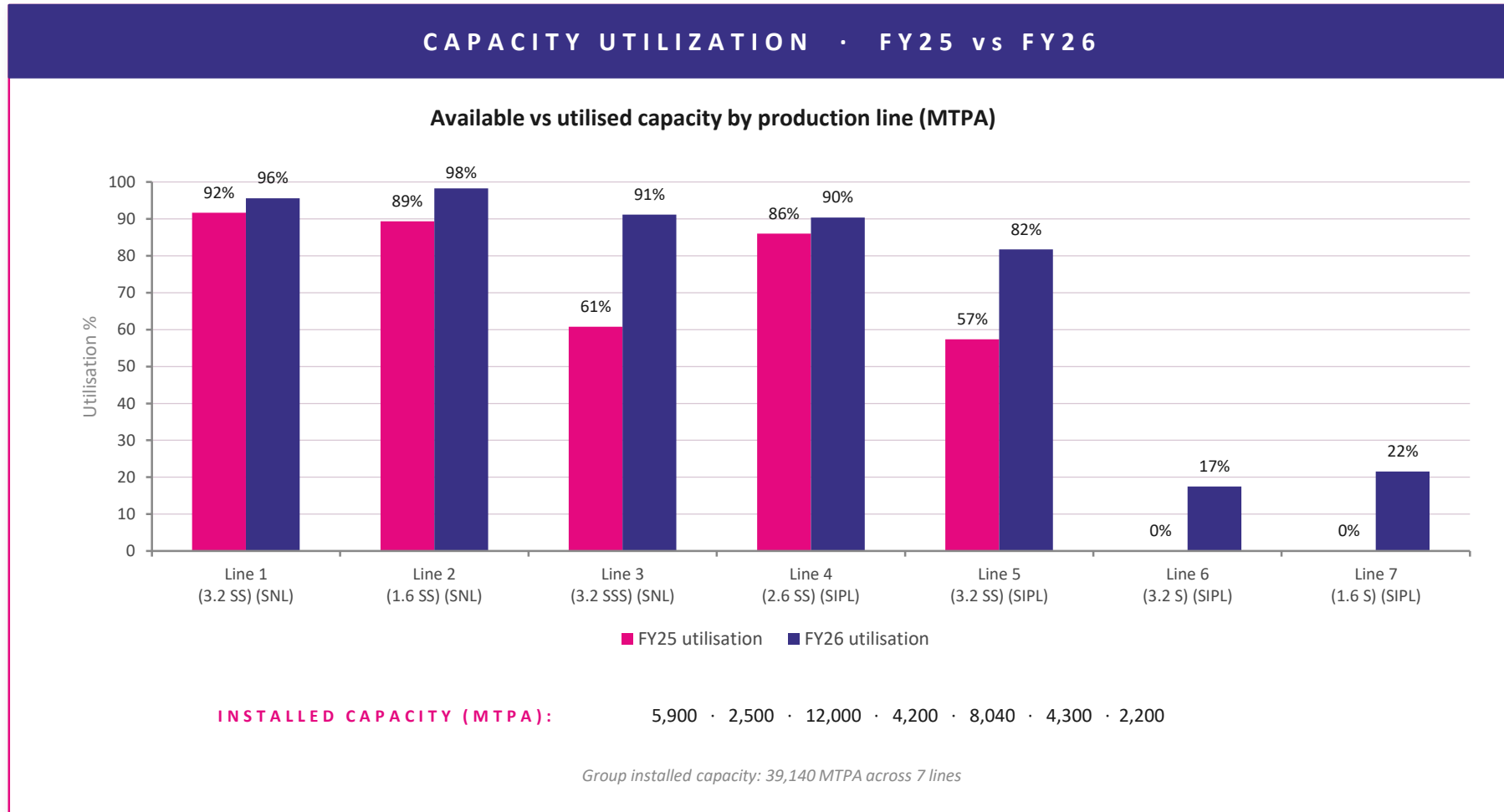
FABRIC MIX

Revenue by product grade

4 grades



Capacity utilization creating economic efficiency



Standalone financial statements

Summary view

INCOME STATEMENT

	Fiscal year ending			Half year ending			
INR (in Lacs)	31/03/2026	31/03/2025	Y-o-Y	31/03/2026	30/09/2025	31/03/2025	Y-o-Y
Revenue from Operations	24321.08	20,882.88	16.5%	14,057.28	10,263.80	10,685.94	31.5%
Cost Of Goods Sold	-17957.5	-15,746.15	14.0%	-10,652.21	-7,305.29	-7,793.94	36.7%
Employee Cost	-702.03	-587.6	19.5%	-358.69	-343.34	-304.52	17.8%
Operating expenses	-1888.97	-1,811.73	4.3%	-925.39	-963.58	-989.81	-6.5%
EBITDA	3,772.58	2,737.40	37.8%	2,120.99	1,651.59	1,597.67	32.8%
Depreciation	-836.28	-796.72	5.0%	-486.93	-349.35	-405.4	20.1%
EBIT	2,936.30	1,940.68	51.3%	1,634.06	1,302.24	1,192.27	37.1%
Finance Cost	-776	-707.32	9.7%	-452.97	-323.03	-421.32	7.5%
Earning before non-operational income and tax	2160.3	1233.36	75.2%	1181.09	979.21	770.95	53.2%
Non-operational income	117.95	55.09		98.32	19.63	5.58	
Earnings before tax	2278.25	1288.45	76.8%	1279.41	998.84	776.53	64.8%
Tax	-685.16	-407.79		-394.92	-290.24	-240.02	
Earnings after tax	1593.09	880.66	80.9%	884.49	708.60	536.51	64.9%
KPIs							
Contribution margin	26.16%	24.60%		24.22%	28.82%	27.06%	
EBITDA Margin	15.51%	13.11%		15.09%	16.09%	14.95%	
EBIT Margin	12.07%	9.29%		11.62%	12.69%	11.16%	
EBT (Excluding non-operational income)	8.88%	5.91%		8.40%	9.54%	7.21%	
EBT	9.37%	6.17%		9.10%	9.73%	7.27%	
PAT	6.55%	4.22%		6.29%	6.90%	5.02%	

BALANCE SHEET

INR (in Lacs)	31/03/2026	31/03/2025
Property, plant and equipment	4,450.20	4,149.37
Intangible assets	3.94	4.81
Capital work-in-progress	-	-
Investment	2,698.05	1,697.54
Other non-current asset	218.55	208.01
Deferred tax (liabilities)/assets	-0.38	92.02
Net non current assets (A)	7,370.36	6,151.75
Trade Receivables	5,056.41	5,054.23
Inventories	5,291.48	3,890.89
Loans and advances	263.22	72
Other current assets	411.38	170.96
Trade payables	-2,567.78	-3,118.21
Provisions	-441.92	-508.19
Other current liabilities	-191.15	-109
Net working capital (B)	7,821.64	5,452.68
Cash and cash equivalents	37.22	11.38
Borrowings	-3,743.47	-7,309.43
Net cash/(debt) (C)	-3,706.25	-7,298.05
Net assets (A)+(B)+(C)	11,485.75	4,306.38
Share capital	2,410.34	1,775.18
Reserves and surplus	9,075.41	2,531.20
Shareholders' funds	11,485.75	4,306.38

Consolidated financial statements

Summary view

INCOME STATEMENT

	Fiscal year ending				Half year ending			
INR (in Lacs)	31/03/2026	31/03/2025	Y-o-Y	31/03/2025	31/03/2026	30/09/2025	31/03/2025	Y-o-Y
Revenue from Operations	32,448.22	26,548.27	22.22%	22,559.06	18,808.25	13,639.97	12,350.38	52.3%
Cost Of Goods Sold	-22,989.66	-18,575.15	23.8%	-16,749.97	-13,588.92	-9,400.74	-8,642.00	57.2%
Employee Cost	-923.89	-688.23	34.2%	-613.31	-488.67	-435.22	-330.23	48.0%
Operating expenses	-2,936.37	-3,280.34	-10.5%	-2,068.50	-1,550.77	-1,385.60	-1,394.70	11.2%
EBITDA	5,598.30	4,004.55	39.80%	3,127.28	3,179.89	2,418.41	1,983.45	60.3%
Depreciation	-1,278.90	-1,141.07	12.1%	-873.67	-799.57	-479.33	-482.35	65.8%
EBIT	4,319.40	2,863.48	50.84%	2,253.61	2,380.32	1,939.08	1,501.10	58.6%
Finance Cost	-1,149.46	-949.75	21.0%	-753.21	-688.05	-461.41	-467.2	47.3%
Earning before non-operational income and tax	3,169.94	1,913.73	65.64%	1,500.40	1,692.27	1,477.67	1,033.90	63.7%
Non-operational income	204.62	87.98		74.23	179.69	24.93	28.81	
Earnings before tax	3,374.56	2,001.71	68.58%	1,574.63	1,871.96	1,502.60	1,062.71	76.1%
Tax	-1,067.76	-510.85		-495.41	-639.04	-428.72	-327.66	
Earnings after tax	2,306.80	1,490.86	54.73%	1,079.22	1,232.92	1,073.88	735.05	67.7%
KPIs								
Contribution margin	29.15%	30.03%		25.75%	27.75%	31.08%	30.03%	
EBITDA Margin	17.25%	15.08%		13.86%	16.91%	17.73%	16.06%	
EBIT Margin	13.31%	10.79%		9.99%	12.66%	14.22%	12.15%	
EBT (Excluding non-operational income)	9.77%	7.21%		6.65%	9.00%	10.83%	8.37%	
EBT	10.40%	7.54%		6.98%	9.95%	11.02%	8.60%	
PAT	7.11%	5.62%		4.78%	6.56%	7.87%	5.95%	

BALANCE SHEET

INR (in Lacs)	31/03/2026	31/03/2025
Property, plant and equipment	7,686.59	5,620.64
Intangible assets	92.06	92.94
Capital work-in-progress	-	-
Investment	-	-
Other non-current asset	425.54	367.09
Deferred tax (liabilities)/assets	8.98	96.67
Net non current assets (A)	8,213.17	6,177.34
Trade Receivables	8,132.22	6,045.73
Inventories	7,202.95	5,037.64
Loans and advances	1,370.67	754.83
Other current assets	418.87	171.92
Trade payables	-4,400.66	-3,862.67
Provisions	-702.18	-604.84
Other current liabilities	-268.61	-168.8
Net working capital (B)	11,753.26	7,373.81
Cash and cash equivalents	76.17	70.71
Borrowings	-7,732.41	-9,116.92
Net cash/(debt) (C)	-7,656.24	-9,046.21
Net assets (A)+(B)+(C)	12,310.19	4,504.94
Share capital	2,410.34	1,775.18
Reserves and surplus	9,899.85	2,729.76
Shareholders' funds	12,310.19	4,504.94

Note: Proforma consolidated income statement has been considered due to conversion of partnership firm to wholly owned subsidiary company (i.e. SIPL) during the fiscal period 2024-25. Due, to mid year conversion the full year details of SIPL has not been considered as part of the audited consolidated financial statements. Hence pro-forma income statement provides fair analysis considering annualized figures.

Way Forward

01

Grow Product Portfolio

Diversify product range by providing various lamination coatings for multiple industries. Strategically entering agriculture and medical sectors with high-quality specialized products.

02

Scale Up Production

Introduction of new machines will boost production capacity, enhance product quality, operational efficiency and cost-effectiveness. Develop new product lines targeting high-demand sectors.

03

Expand Market Reach

Penetrate new end-user industries, diversify customer base and strengthen geographical footprint. Increase participation in global trade exhibitions in Asia-Pacific and USA to forge stronger local relationships.

Thank you.

For continued partnership and confidence in Spunweb Nonwoven Limited.

REGISTERED OFFICE



Spunweb Nonwoven Limited

SURVEY NO.109(2), N.H. 27, NEAR WANKANER BOUNDARY POST AT JALIDA,
VILLAGE RANGPAR, WANKANER - 363621, RAJKOT, GUJARAT, INDIA.

CIN- L17291GJ2015PLC084107

Contact: cs@spunweb.in